



gaia-x

# Market-X

MARKET EXHIBITION

13-14  
MAY

2025 SPAIN  
VALENCIA

# Tech-X

HACKATHON #8

In partnership  
with



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 Hub Spain



ICT TECHNOLOGY CENTER







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# Welcome & Opening Market-X & Tech-X

09:30 – 10:10

- **Ulrich Ahle**, CEO, Gaia-X
- **Daniel Sáez Domingo**,  
Strategic Intelligence Director,  
ITI
- **David Rosa**, Valencia  
Innovation Capital Director

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# Welcoming words

**Ulrich Ahle**

CEO, Gaia-X



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# 2030 Forecast of the European Data Market & Economy

- In 2030, the EU27's data economy will be close to €1TN (8.6% CAGR\*) - 6.5 % of EU27 GDP
- There will be 11.6M of data professionals by 2030, an annual growth of 7.0%
- There will be 333k Data Supplier companies by 2030 (4.5% CAGR)
- The EU Cloud Computing Market: \$575B by 2030 (20.8% CAGR)
  - Out of which only 13%-16% is captured by  providers

[European Data Market study 2021-2023](#)

[Europe Cloud Comp Market Size & Outlook 2024-2030](#)

[European IaaS/PaaS Market Research](#) & [The future of European competitiveness](#)

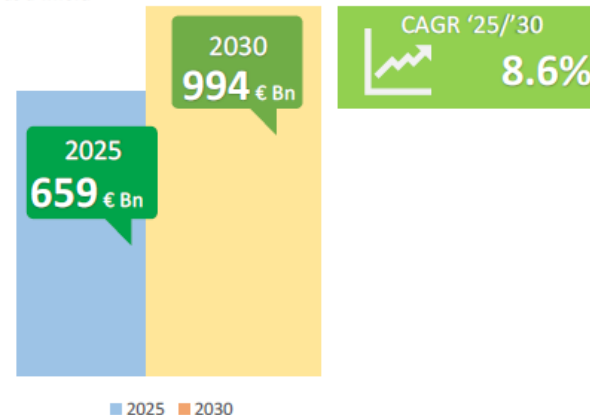
## Value of the Data Market

The marketplace where digital data is exchanged as "products" or "services" as a result of the elaboration of raw data.



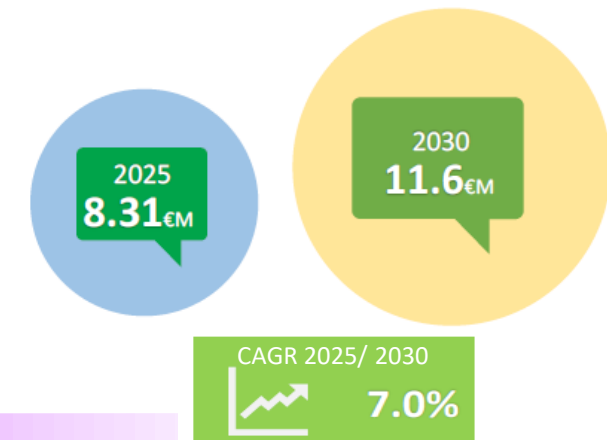
## Value of the Data Economy

The Data Economy measures the overall impacts of the data market on the economy as a whole.



## Number of Data Professionals

Workers who collect, store, manage, analyse, interpret, and visualise data as their primary or as a relevant part of their activity.



\* CAGR 2025-2030: Compound Annual Growth Rate

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# Europe's Challenge

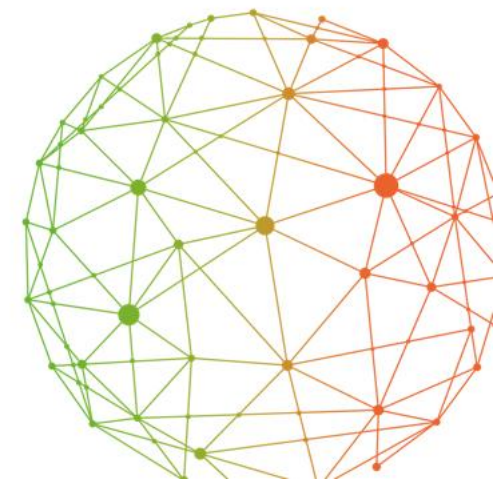
## Draghi Report: The Growing Productivity Gap

"The key driver of the rising productivity gap between the EU and the US has been digital technology."

*Mario Draghi, Draghi Report (2024)*

Key insights from the Draghi Report:

- Europe is falling behind in breakthrough digital technologies.
  - **70% of AI foundation models** have been developed in the US since 2017.
  - **65% of the global and European cloud market** is controlled by three US hyperscalers.
- AI as **key driver of economic growth** and **innovation**.
  - Data is crucial for competitive AI, yet **Europe struggles with availability, interoperability, and scaling of data**.
  - **The paradox:** Europe produces **massive amounts of industrial data**, but it remains **siloed within companies and industries**.



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# Europe's Challenge

## Draghi Report: Cross-Industry Data Sharing for Accelerating AI

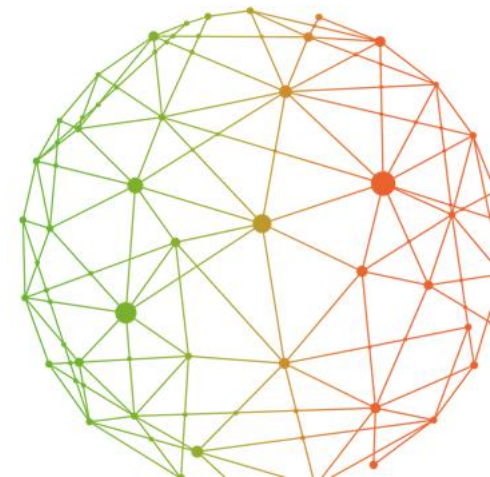
“The EU should promote cross-industry coordination and data sharing to accelerate the integration of AI into European industry.”

*Mario Draghi, Draghi Report (2024)*

**Draghi Report proposes a sector-specific AI strategy: "EU Vertical AI Priorities Plan":**

- Shared AI model development across sectors: **Strategic AI integration in 10 key industries** (automotive, energy, healthcare, etc.)
- **Cross-industry data pooling** to overcome Europe's lack of large datasets (“for free”).
- **Balance in supporting European cloud industry** with securing key technologies amid US dominance.
- **Key challenges:** Companies hesitate to share **data (competition concerns, lack of incentives, regulatory uncertainty)**

The EU must leverage its data sharing ecosystem to enable the EU Vertical AI Priorities Plan.



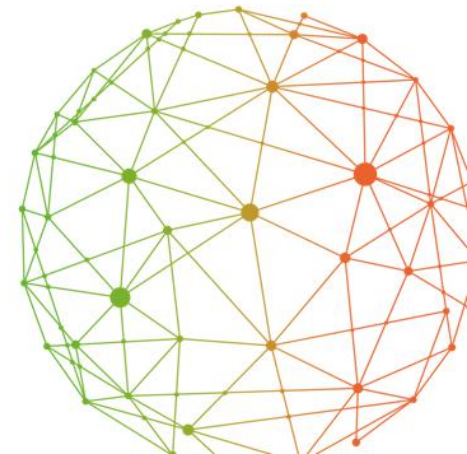
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# European Data Space Ecosystem

## Current Status and Progress

- **Significant national and EU funding** has supported data spaces since 2019. With technology converging, the focus shifts to **adoption, value creation, and data utilization**.
- **Regulatory framework established:** Data Governance Act (DGA), Data Act (DA), and supporting infrastructure like Gaia-X and DSSC.
- While Agdatahub failed due to economic viability, successful projects like Catena-X, EONA-X or Energy data spaces optimize supply chains and production.
- New European data spaces in key industries (e.g., aerospace, energy, manufacturing) aim for **economic viability by 2027**.
- From 2028, these data spaces will potentially enable industrial data use for AI training.



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# Public Funding for Data Space & Cloud Infrastructure in Europe

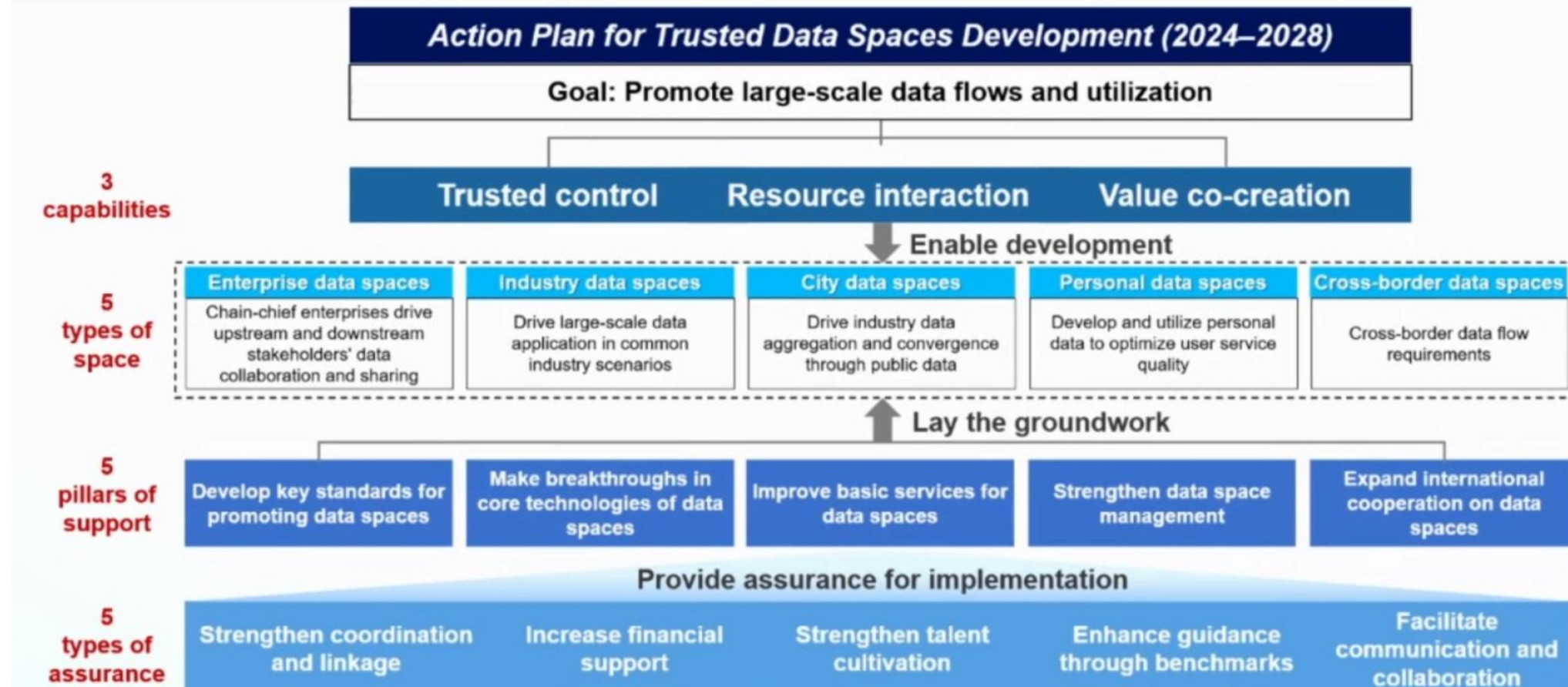


Source	Programme	€	Comment
Germany	National Funding	435 M	Data Ecosystems: Gaia-X Funding Competition (11 Projects); Manufacturing-X; Catena-X; Gaia-X 4 Future Mobility; EuProGigant; Energy Data-X; GXFS-DE
Spain	National Funding	502 M	150M € for industrial data spaces; 44M € for DS technologies; 1M € for Gaia-X Hub Spain; 900k € sovereign data R&D project; 149M € for Tourism and other singular projects. Still pending: 10M € for DS ref centre + promotion/ training; 127M € Data Kit Programme; 20M € Reuse of public data (HVDS)
France	National Funding	124 M	40M € Data4industry-X; 70M € for new call for tender; 14M € GFXS-FR
Luxembourg	National Funding	20 M	National funding for Gaia-X projects
Austria	National Fundning	23 M	Data space Technologies; Digital Product Passport; Production; Mobility; Energy; Healthcare
Denmark	National Funding	5 M	Gaia-X Hub
Flanders	Regional Funding	32 M	Flemish Smart Data Space; Athumi (Flemish Data Utility Company)
The Netherlands	National Funding	217 M	69M € Health-RI (health data sharing for secondary usage); 85M € from Dutch Metropolitan Innovations ecosystem; 51M € Digital Infrastructure Logistics/ Basic Data Infrastructure; 12M € CoE-DSC (Center of Excellence for Data Sharing & Cloud)
Finland	Sitra	3 M	Sitra invested 2,6M € of which 625k € was used to co-finance 5 pilot projects related to data spaces. The co-financing rate covered by Sitra per project was 70%, the rest 30% was covered by project consortia members.
EU	Digital Europe Work Programme 2021- 2024	657 M	300M € for topics supporting the deployment of the cloud-to-edge infrastructure and services, including the <i>Testing &amp; Experimentation Facility</i> for Edge-AI; 357M € for topics deploying the sectorial data spaces and the related support activities, including the <i>High Value Data Sets</i> and <i>Digital Product Passport</i> . <b>These calls include the DSSC (14M €) and the procurement for Simpl (106M €).</b>
EU	EU4Health	280 M	Implementation of the <i>European Health Data Space</i>
EU	Horizon Europe	100 M	Energy Data Spaces and R&I projects
EU	Digital Europe Work Programme 2021- 2024	240 M	Destination Earth initiative
SUBTOTAL		2,638 M	Public investment for interoperable data spaces based on European values
France, Germany, Hungary, Italy, the Netherlands, Poland, Spain	IPCEI-CIS	1,200 M	The Member States will provide up to 1.2B € in public funding, which is expected to unlock additional 1.4B € in private investments.
SUBTOTAL		1,200 M	Public investment for a federated cloud infrastructure
TOTAL		3,838 M	Public investment for a data-driven European economy



# China aims for more than 100 'trusted data spaces' by 2028 under national action plan

National Data Administration action plan marks major step forward in building integrated data market with secure links to other countries

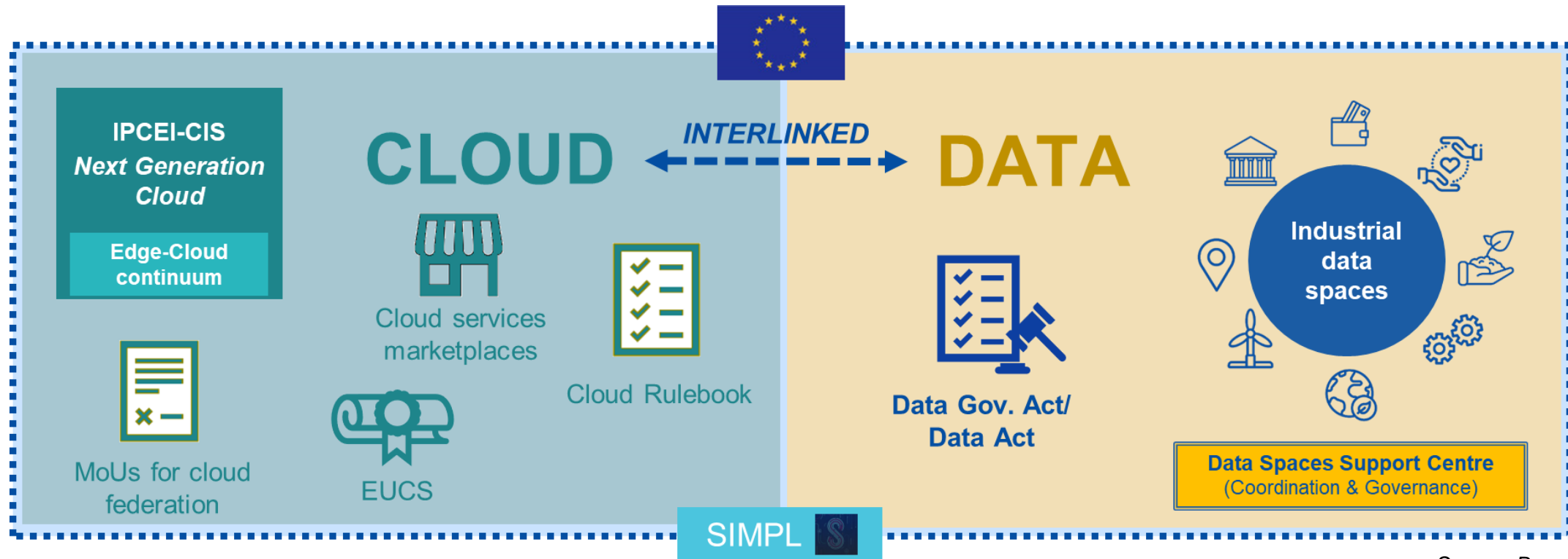


Source:  
National Data Administration, China

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# Alignment with the European Data Strategy

Acknowledging these facts, the [European Data Strategy](#) is a policy document containing different initiatives and plans to empower the Data Economy alongside the uptake of cloud, as a means to create efficiencies



Source: Based on EC

The interlinkage across data and cloud is significant when considering that **capitalising on data can be optimised via the enablement of a federated infrastructure** (as data replication is not a scalable paradigm, nor privacy-preserving)

Thus, the interplay of cloud and data prescribes a transition away from centralised platforms, currently capturing a large portion of two-sided markets, and instead highlights the **synergies arising within decentralised digital ecosystems**





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# Thank you!

Ulrich Ahle | [ulrich.ahle@gaia-x.eu](mailto:ulrich.ahle@gaia-x.eu)

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# Welcoming words



**Daniel Sáez Domingo**

Strategic Intelligence Director, ITI

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# Opportunities



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# Risks



**PORTABILITY**

**SOVEREIGNTY**

**PRIVACY - SECURITY**

**INTEROPERABILITY**

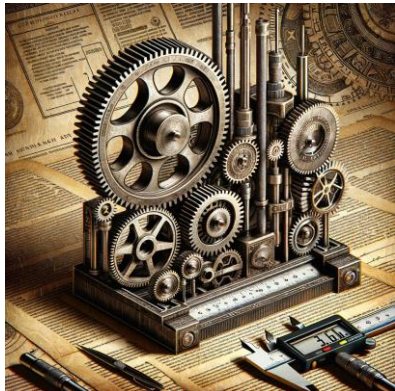
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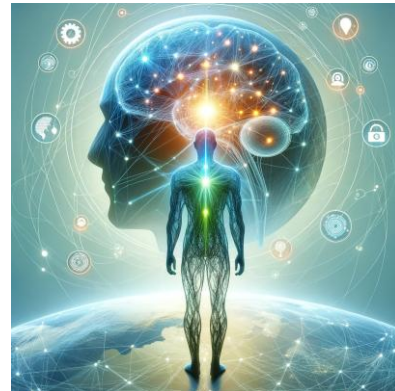
# Data Driven economy needs



Tech. Convergence



Regulations &  
Standards



Awareness



Experimentation

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# Very favourable framework for the development of the Data Economy

**UNE**

Normalización  
Española

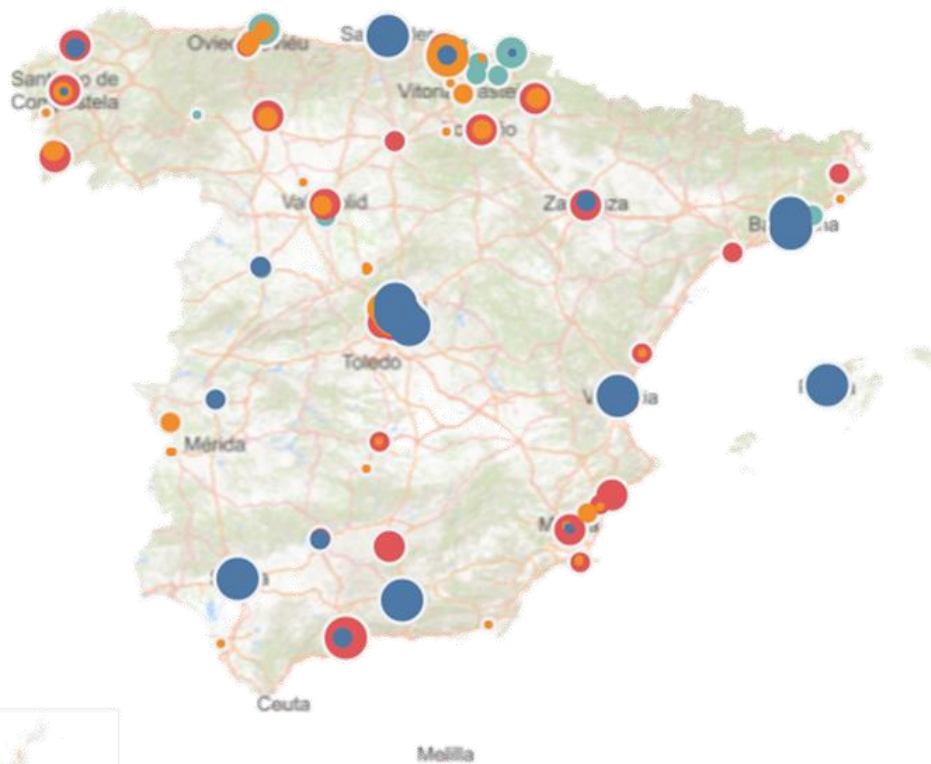
Committee:  
CTN 71/SC 43 - Data spaces



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# Strong technological ecosystem creating technology for the world



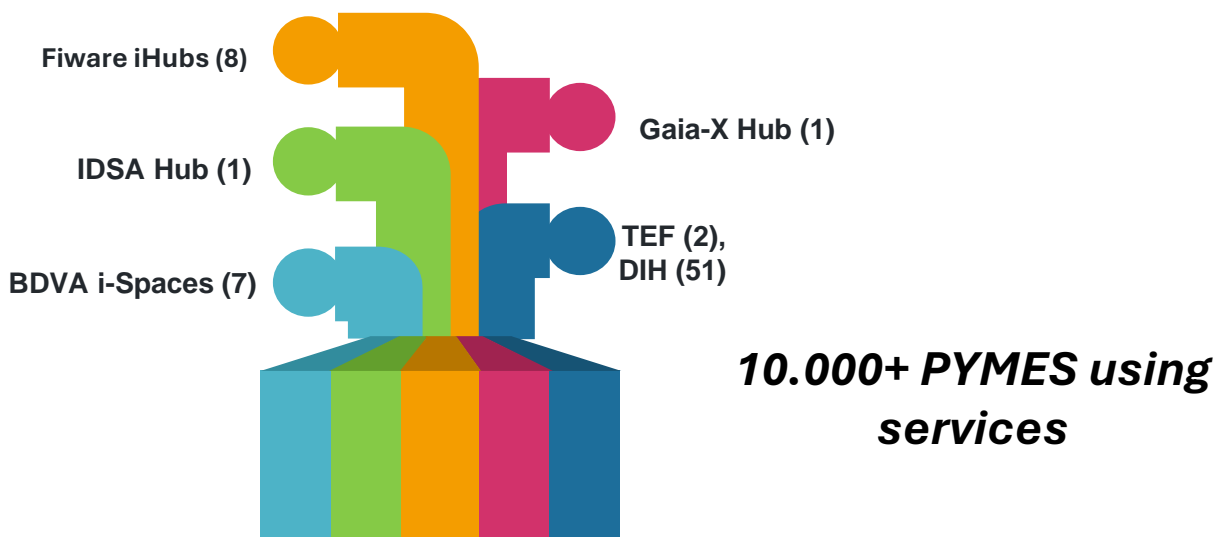
- Worldwide known companies
- Rich SME ecosystem
- Research Centres
- Universities
- Network of excellence
- Digital Innovation Hubs

**44 MILLION EURO FOR PRODUCTS AND SERVICES**

**#GaiaX #MarketX25 #TechX25**



# Strong Experimentation Ecosystem (TRUST)



Powerful infrastructures, knowledge, tools, data,  
... ready to provide services for the  
experimentation and innovation with Data and AI:



*Data & AI sandbox*



*Accelerators of data driven innovation*



*Access point for SMEs and start-ups  
to the data economy*



*AI and data ethics*



*Training hub for data and AI*

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# Lighthouse sectors

## Tourism

- Capacity planning
- Marketing optimization
- Improved tourism experience

## Environment

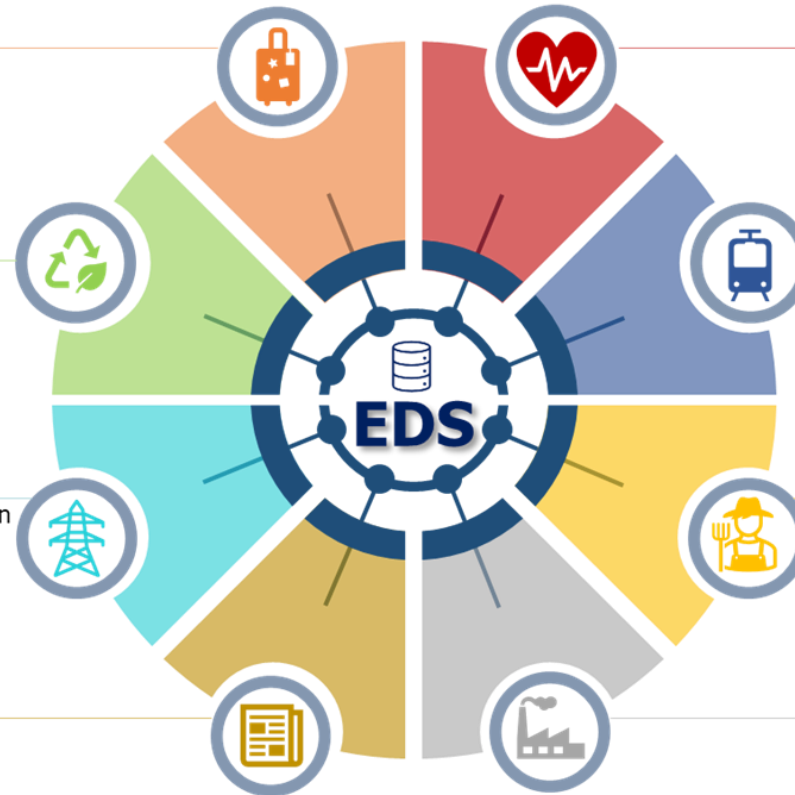
- Product traceability
- Carbon footprint measurements

## Energy

- Energy consumption optimization
- Demand prediction and supply adjustment

## Media

- Copyright protection
- Fake news
- Content personalization



## Health

- Collaborative research
- Epidemic monitoring
- Patients' information sharing

## Sustainable mobility

- Route optimization
- Multimodal transport
- Supply-demand alignment

## Agri-food

- Farm productivity improvement
- Water resource optimization
- Collective purchasing

## Manufacturing

- Supply chain optimization
- Predictive maintenance
- Collaborative project planning

**400 MILLION EURO FOR DATA SPACES**

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# Spanish Gaia-X Hub Official event (14th July 2021)



#GaiaX #MarketX25 #TechX25

# Gaia-X España Association creation (18th March 2022)



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# Goals & principles

## Public-private collaboration

**Consolidate the data economy in Spain**, in order to enhance the competitiveness of the public and private sectors, by strengthening technology in the field of cloud computing **and artificial intelligence applied to data**.

**Communication, awareness, and education** about data, how it can be processed rigorously and demanding from the standpoints of **security and privacy**, the reason why it is an opportunity for the European industry, **the social** value of the data, and **ethics** in its handling.

## Independence

## Technological neutrality



## Coordination and leadership

## Inclusiveness

Collaborate in the **creation and promotion of use cases and common data spaces at the European level** under the cloud model, with guarantees of trust, transparency, and interoperability, being a source of social and business innovation

Drive, support, and **promote initiatives for the creation of data spaces in Spain**, and to ensure that administrations, companies, and citizens have access to a single European-scale data market that is not subject to the restrictions of any dominant player.

## Economic sustainability

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# Tech-X Bilbao (3rd – 4th May, 2023)

**TECH-X**  
Conference &  
**HACKATHON** #6  
3 & 4 MAY 2023 Bilbao, Spain



#GaiaX #MarketX25 #TechX25



# Gaia-X Summit 2023 (9th-10th Nov, Alicante)



#GaiaX #MarketX25 #TechX25



# First Spanish Data Spaces Summit (3rd-4th Dec, 2024, Madrid)



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# A well coordinated Public Private Partnership



- Boost the **Data Economy** in Spain
- Promote the **creation of Data Spaces**
- Promote the **enrichment of Data Ecosystems** (Data Spaces KIT)
- **Guide, train, experiment**
- Promote the **creation of Technology**

Envisioning a  
bright future

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# Thank you!

Daniel Sáez-Domingo | [dsaez@iti.es](mailto:dsaez@iti.es)

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# Welcoming words



**David Rosa**

Valencia Innovation Capital Director

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# GaIaMon

Gotta catch 'em all!



- **Gaiamons** are disseminated **all around the venue** and even in the **plenary session slides**

- **Catch them all** to get a chance to...
  - Become the **best GaiaMon trainer**
  - And win a **Temporary Gaia-X Academy access** (*sharable if you already have a full access*)



- How? Each **GaiaMon** is linked to a **QR Code**.
  - **Find** the QR Codes
  - **Scan them** to be redirected to the **GaiaMon Game**
  - and **validate to catch** the GaiaMons
- You have collected **all the GaiaMons already?**
  - Wait for **the draw** at the end of the day
  - And discover **who the winners will be!**



One day I will be the best  
I will fight without respite...

#GaiaX #MarketX25 #TechX25



# GAIAMon

Gotta catch 'em all!



First, **Get connected** to the Gaia-X Academy  
*(and create an account if you don't already have one)*



Stay aware: Wild **Gaiamons** will appear!

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# Gaia-X Merchandise

Support a good cause



SERVICES  
NEED BACKUP  
AND SO DO HUMANS.

**SUPPORT OTHERS**  
AND MAKE A DIFFERENCE.



Which charities are  
you supporting during  
Market-X & Tech-X  
2025?



**Spanish Red Cross**  
Spain



FIND OUT MORE

The Red Cross provides international aid to help people around the world in emergencies and support refugees and survivors of trafficking, and those facing chronic hunger.



**Casa Caridad**  
Valencia Spain



FIND OUT MORE

Casa Caridad delivers basic needs to the people at risk of social isolation and homelessness.





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# Why the Gaia-X Trust Framework matters

10:10 – 10:20

- **Christoph F. Strnadi, CTO**  
**Gaia-X AISBL**

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What is trust?

«The willingness of someone  
(= trustor) to engage in a risky  
behavior that stems from their  
vulnerability to the behavior  
of the other (= trustee)»

Mayer *et al.* (1995): An Integrative Model of Organizational Trust.

**Definition 1** (From [4]). *Trust* is a relation between:

- an agent  $X$  (trustor) which is a cognitive agent;
- an addressee  $Y$  (trustee) which is an agent in the broader sense of this term;
- a casual process (act/performance) and its results, viz. an act  $\alpha$  of  $Y$  possibly producing an outcome  $p$  desirable because it includes (or corresponds to) a goal of  $X$ ;
- a goal of  $X$ ;
- a context  $C$  or situation or environment where  $X$  takes into account  $Y$  and/or where  $Y$  is supposed to act.

Below, using the notation introduced in [4], we abbreviate the trust relation as  $TRUST(X, Y, C, \tau, g_X)$ , meaning that  $X$  trusts (in the information provided by)  $Y$  in the context  $C$  for performing action  $\alpha$  (executing task  $\tau$ ) and realising the result  $p$  that includes or corresponds to her goal  $g_X$ .

Cerutti *et al.* (2013): Context-dependent trust decisions with subjective logic.



How do we  
establish trust?







untrustworthy



trustworthy



1) standard deviation. Only 0.135% of evens lie outside +3 SDs (or – 3 SDs).

Source: Constantin Rezlescu *et al.* (2012): Unfakeable Facial Configurations Affect Strategic Choices in Trust Games with or without Information about Past Behavior.



Dataset  
worldwide

Filter Controls

Source Country  
USA

Target Country  
ALL

Source Sector  
ALL

Target Sector  
Manufacture ...

Economic Shock Explorer

How does an economic shock to a specific sector in a country impact other sectors in other countries?  
Example: Shock in USA → Manufacturers of other transport equipment (not motor vehicles)

Airplane supply network: ca. 10,000  
Large construction sites: ca. 100 – 2,500



Complexity Science Hub, Vienna: [https://vis.csh.ac.at/linear\\_response/](https://vis.csh.ac.at/linear_response/)

# Gaia-X Trust Framework

technology agnostic

**Gaia-X Compliance  
Document**

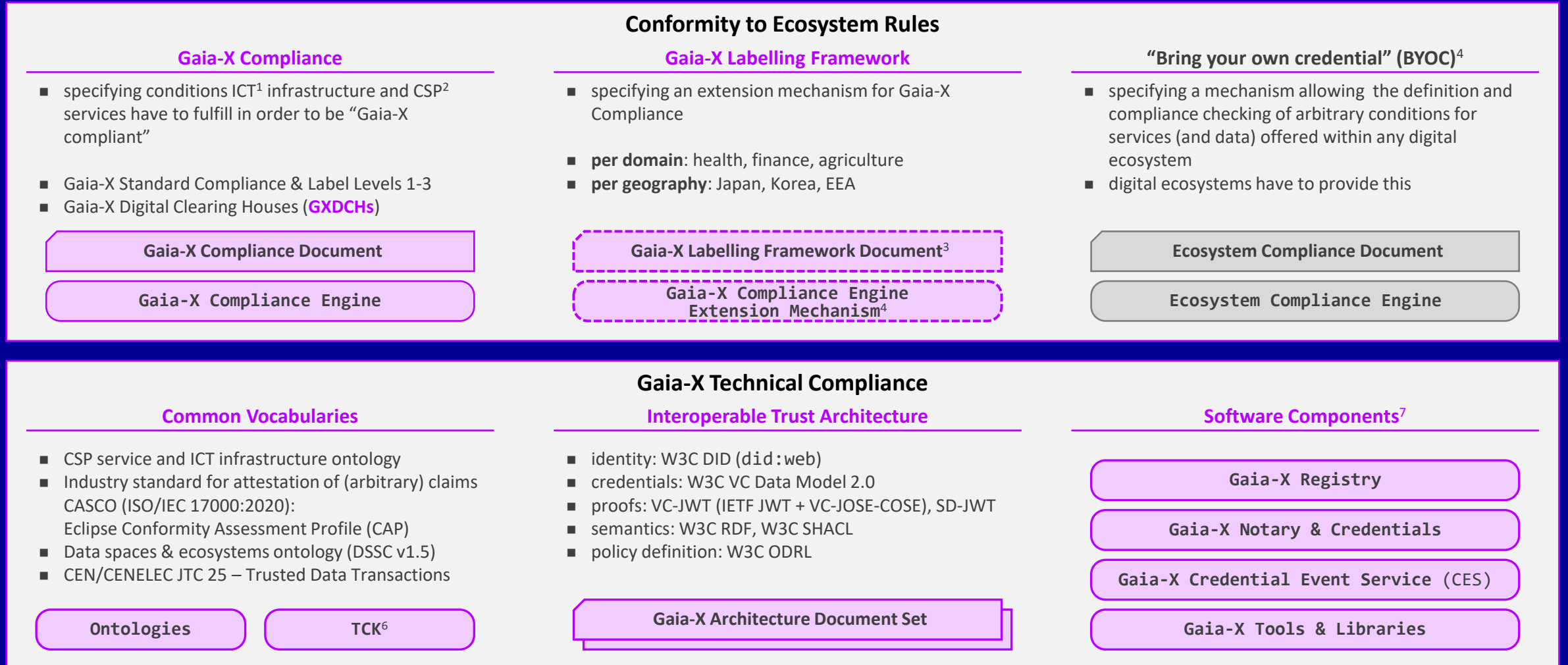
Gaia-X Compliance:  
**Geography & Domain  
Extensions**

**BYOC**  
«Bring your own  
credential»

rules agnostic

**Gaia-X Technical Compatibility**

# Gaia-X Trust Framework (1 page tech view)



1) information & communication technologies 2) Cloud service providers 3) currently specified in the Gaia-X Policies & Rules Committee (PRC) 4) to be completed in Gaia-X CTO team/Gaia-X Lab team 5) unofficial name 6) technical compatibility kit 7) Loire release



**WHY?**

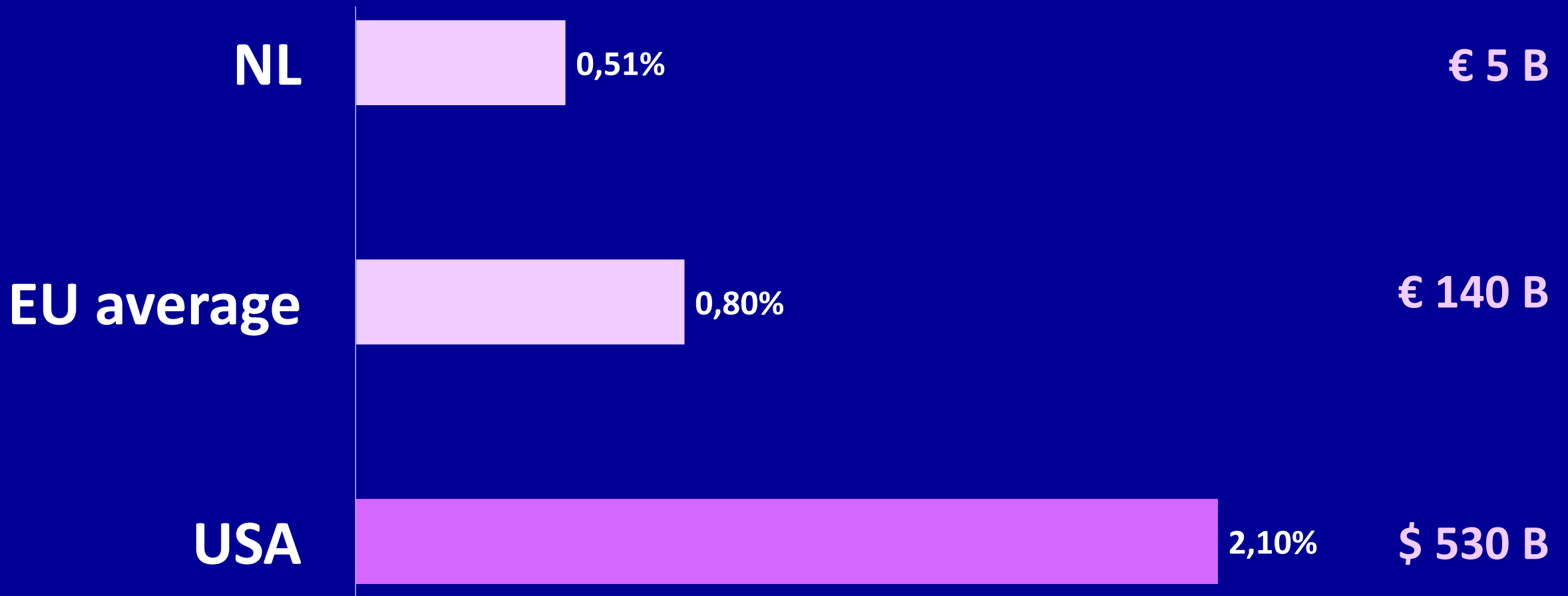
« Trust is an important **lubricant** of a social system. It is **extremely efficient**; it **saves a lot of trouble** to have a fair degree of reliance on other peoples' word. [...] Trust and similar values, loyalty or truth-telling [...] are goods, commodities; they have real, practical economic value; they **increase the efficiency of the system**, enable you to produce more goods [...]. But they are **not commodities for which trade on the open market is technically possible** or even meaningful. »

Kenneth J Arrow (1974): The Limits of Organization.

**positive network effects**

**Transaction Costs**

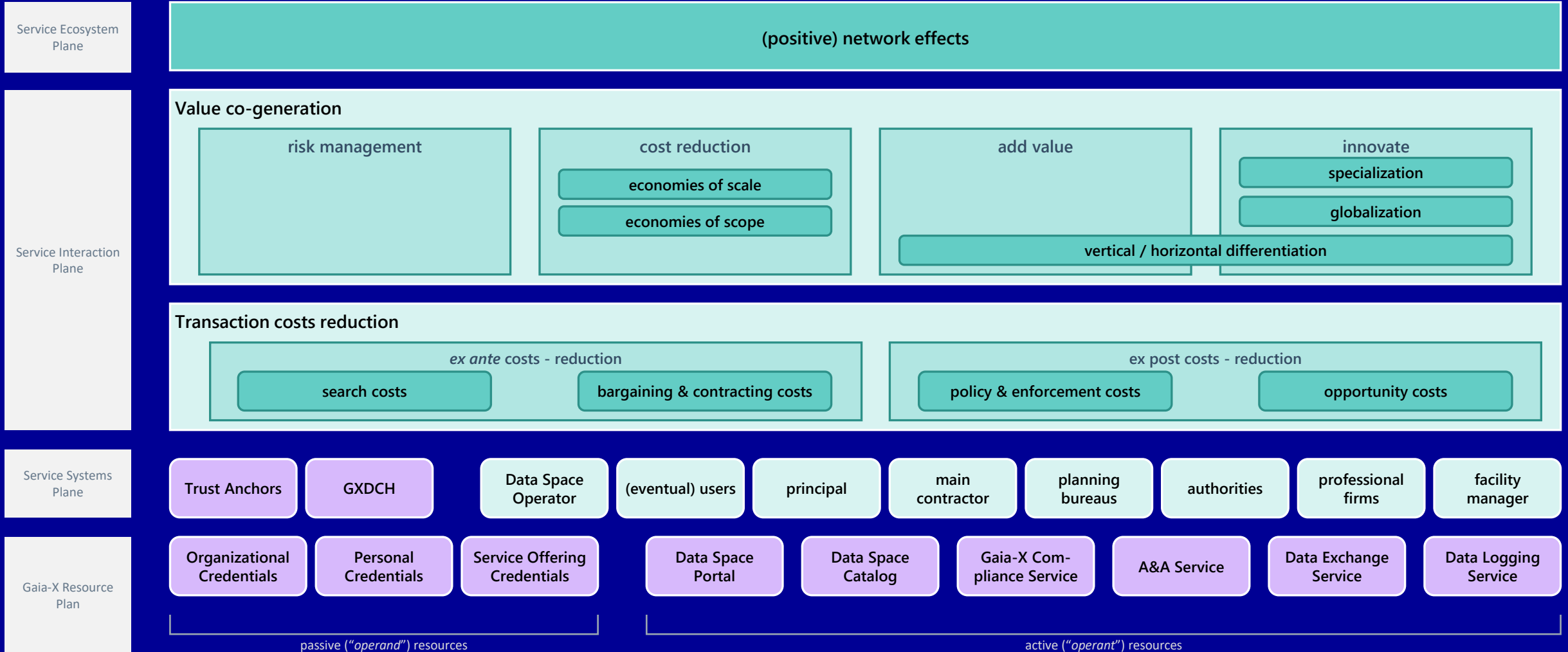
# Legal Costs (% of GDP)



Source: Institute for Legal Reform (US): International Comparisons of Litigation Costs (2013); Institute for Legal Reform (US): US Tort Costs (2024); Gaia-X AISBL research



# Gaia-X Value Framework



«Trust, but verify!»  
(automatically)



# Thank you!

**Christoph Strnadl** | [christoph.strnadl@gaia-x.eu](mailto:christoph.strnadl@gaia-x.eu)

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# Current State of Gaia-X: Compliant, Compatible & Catalogue Overview

10:20 – 10:30

- Ulrich Ahle, CEO, Gaia-X

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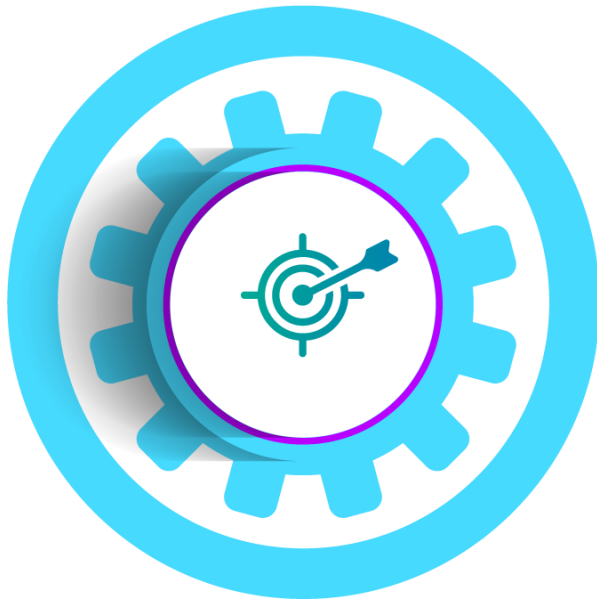


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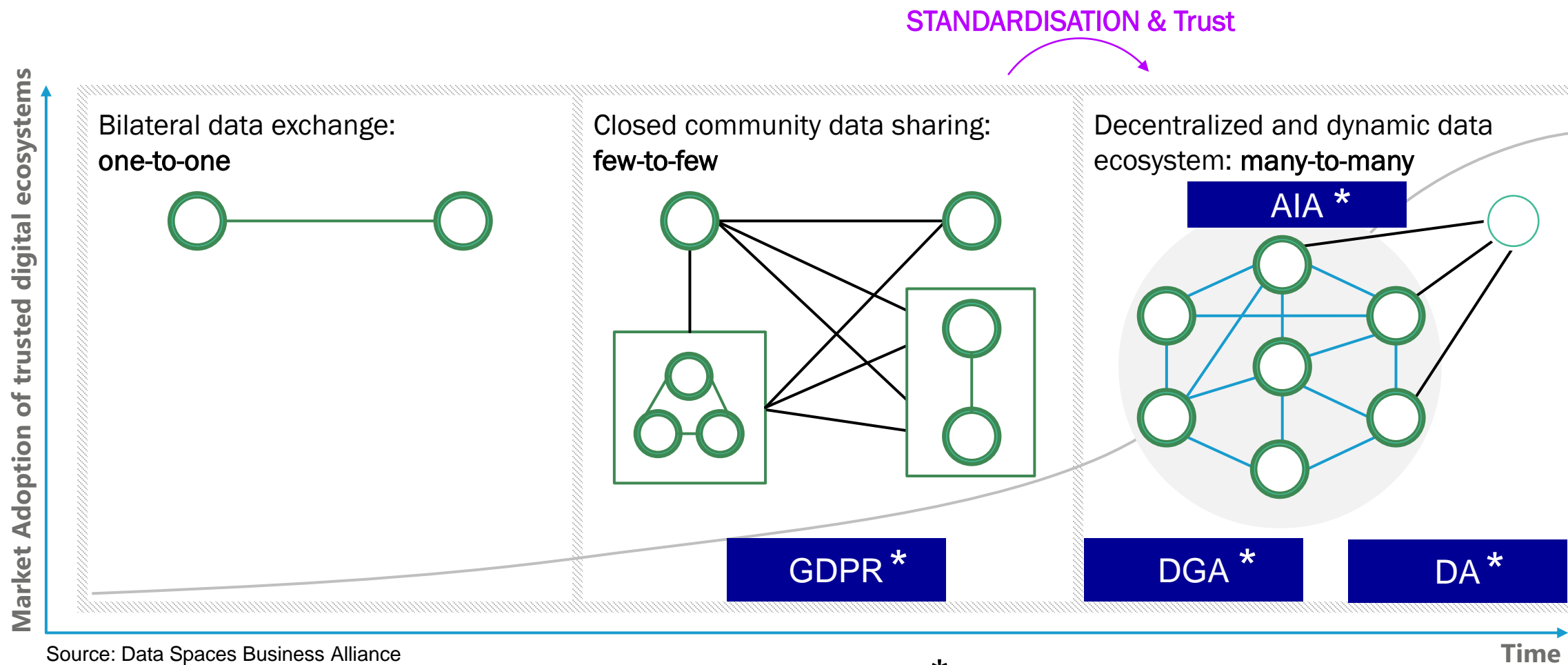
**VISION**



Enable trusted decentralised digital ecosystems

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# The demand for Data Spaces

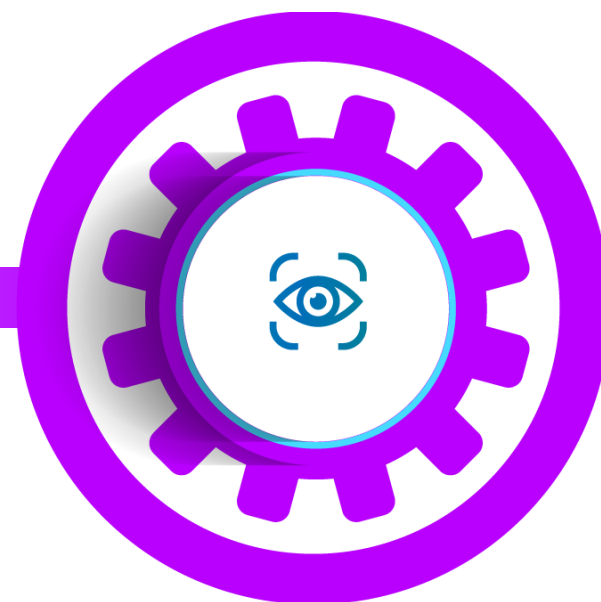


Source: Data Spaces Business Alliance

\* To be replaced for regions outside of Europe

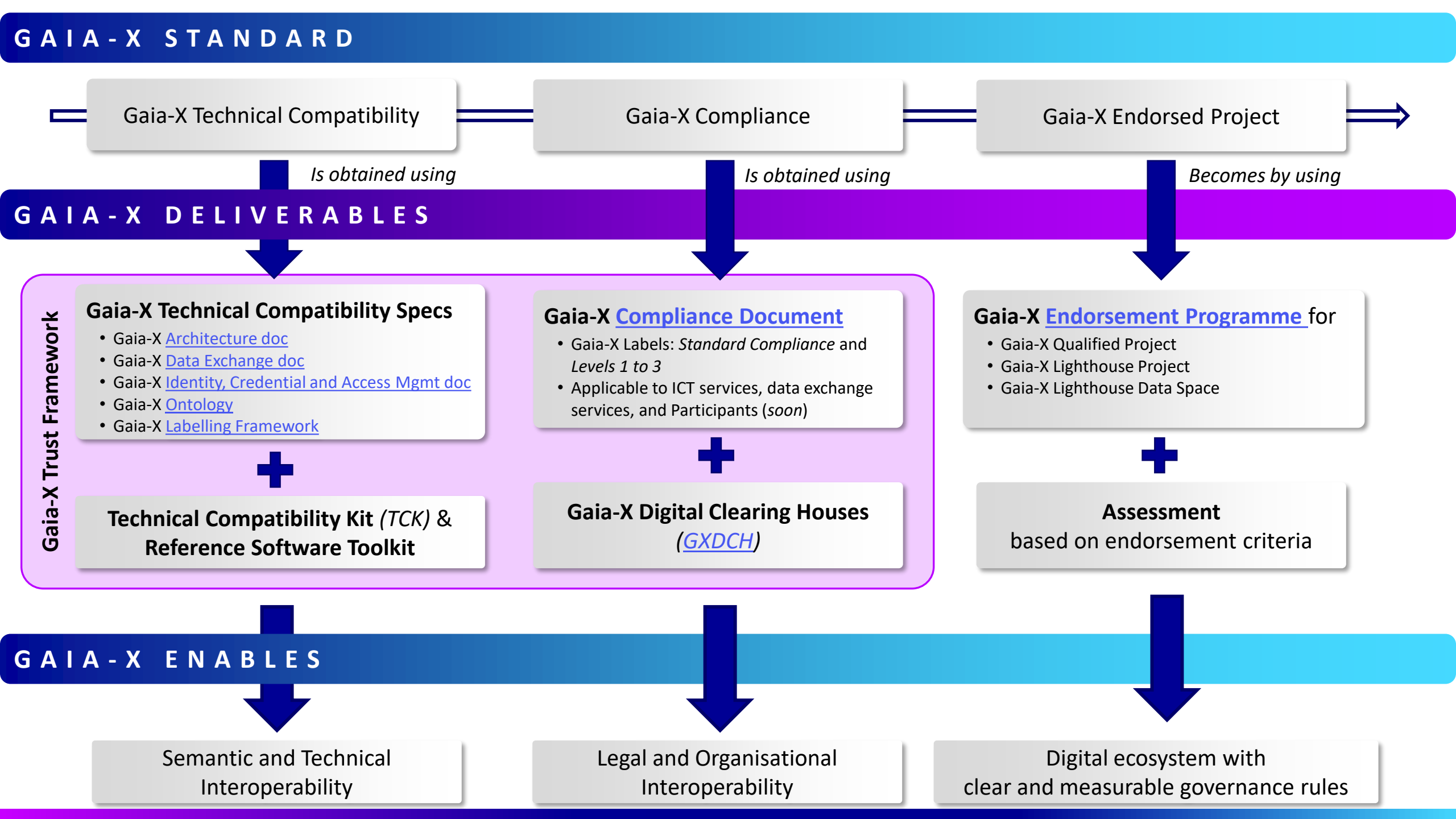


Creating the **de facto standard** to enable federated and trusted **data and infrastructure ecosystems**, by developing a set of specifications, rules, policies, and a verification framework



**MISSION**

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# The Gaia-X Compliance Document is based on end user requirements

- ⇒ 62 Criteria are paving the way for an **Automated Compliance in Europe**
- ⇒ **Compliance documents for regions outside of Europe with other legislations to be developed by the regions with support from Gaia-X**

	STANDARD COMPLIANCE	LEVEL 1	LEVEL 2	LEVEL 3
Declaration of Service or Product	✓	✓	✓	✓
Signed with verified method (e.g. eIDAS)	✓	✓	✓	✓
Automated validation by GXDCH	✓	✓	✓	✓
Automated verification by GXDCH*	✓	✓	+	+
Data Exchange Policies	✓	✓	✓	✓
Certified Label Logo		✓	✓	✓
Data protection by EU legislation		✓	✓	✓
Manual verification by CAB			✓	✓
Provider Headquarter within EU				✓

\*not all criteria can be automated, “+” means automated verification of the evidence issuer (Standard & CAB)



# New Releases of Gaia-X Documents

- **Compliance Document 25.03**

Insertion of Gaia-X Compliance Criteria for Participants

- **Architecture Documents 25.05**

New completely refactored Architecture Document (chapters on *Understanding the Gaia-X Digital Ecosystems*, *Trust Framework Architecture*, *Gaia-X Implementation of Data Transactions*, *Gaia-X Technical Compatibility specifications*)

- **White Paper on Geographical and Domain Extensions of the Gaia-X Framework**

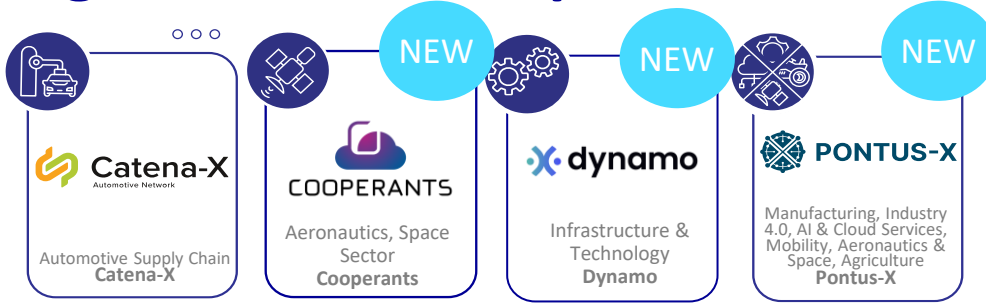
The paper explores how the Gaia-X Trust Framework could be extended to different domains and geographic regions to help ensure regulatory compliance across different industries and international jurisdictions. The paper outlines potential scenarios for extensions (examples in the domains of finance, mobility, aerospace and defense).

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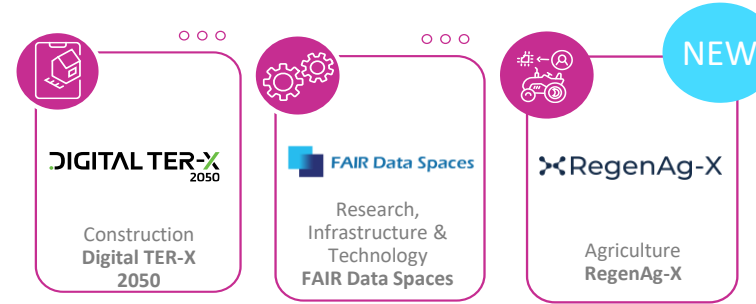
# From Gaia-X Summit



## Lighthouse Data Spaces

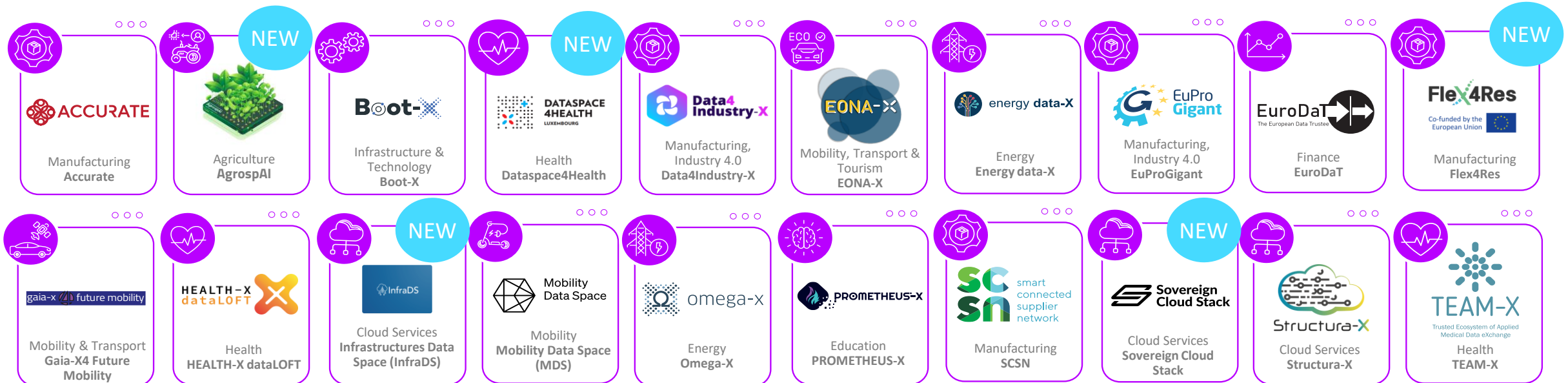


## Qualified Projects



**3 new** Lighthouse Data Spaces  
**5 new** Lighthouse Projects  
**1 new** Qualified Project


## Lighthouse Projects




Learn more about [Gaia-X endorsed projects here](#)

# Gaia-X Digital Clearing House Providers


## In production




GXDCH by  
**Aire Networks**




GXDCH by  
**ARSYS**




GXDCH by  
**ARUBA**




GXDCH by  
**CISPE**




GXDCH by  
**deltaDAO**




GXDCH by  
**Neustra**




GXDCH by  
**OVHcloud**




GXDCH by  
**Pfalzkom**



GXDCH by  
**Proximus**



GXDCH by  
**T-Systems**



GXDCH by  
**NTT Data**

## Signed in deployment



## Pipeline



4 new GXDCH



Learn more about [Gaia-X Digital Clearing Houses](#)



# The Gaia-X Hubs

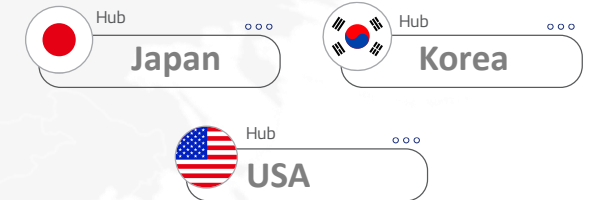
Connecting local ecosystems to a global community



## EUROPE 19



## INTERNATIONAL 3



3 **new** Hubs

## IN PROGRESS 6



[Learn more about hubs here](#)

# Gaia-X Use Case Testimonials

## Demonstrating the value of Gaia-X



Discover how businesses are leveraging Gaia-X technology to transform industries. We invite all members to share their success stories, which shape the future!

<https://gaia-x.eu/community/ecosystems/use-case-testimonials/>



# Meet Our Evangelists



**Enrique Areizaga Sánchez**  
*Tecnalia*

Enrique Areizaga Sánchez is a high-level researcher at Tecnalia and was the CEO of GPONDoctor Ltd, an SME specializing in fiber-to-the-home technologies.



**Kai Meinke**  
*deltaDAO AG*

Kai Meinke is the Co-Founder and Business Lead at deltaDAO AG, dataspace ecosystem operation, integration, and consulting company based in Hamburg, Germany.



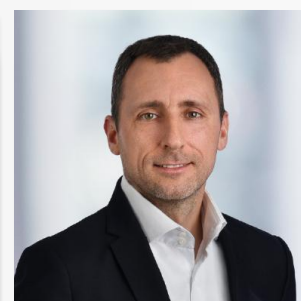
**Thomas Komenda**  
*deltaDAO AG*

Thomas is a Business Developer & Product Owner at deltaDAO AG. His industrial engineering background shapes his understanding of data and the critical role of AI in manufacturing, mobility and other key sectors.



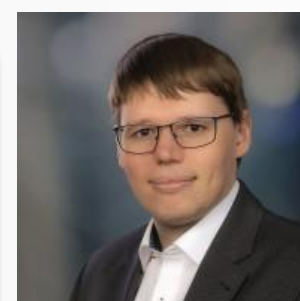
**Tom Last**  
*Elbtech*

Tom Last is a tech entrepreneur, software developer and cofounder of tech startup elbtech. With an enthusiasm for innovative technologies and building meaningful solutions, he is dedicated to driving innovation in the tech community.



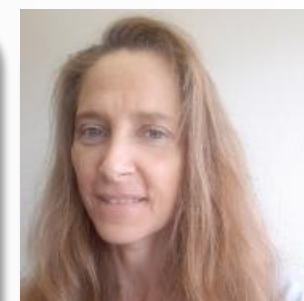
**Christian Linder**  
*German Aerospace Center (DLR)*

Christian Linder is a professional associated with the German Aerospace Center (DLR), contributing to innovative research and projects in the field of transportation systems and infrastructure.



**Stefan Dumss**  
*Posedio*

Stefan Dumss is a dedicated engineer, with a background in aeronautics, in both mechanical and industrial engineering. He is currently a Senior Researcher at Posedio working on data spaces and policy-based access control with verifiable credentials.



**Catherine Simonnin**  
*Orange*

Catherine Simonnin has been working in the IT architecture domain for the last 19 years in different domains and entities of Orange. She has always been looking for new technology challenges and innovative solutions even in management domain.



# Gaia-X Academy



<https://academy.gaia-x.eu>



gaia-x

# Thank you!

Ulrich Ahle | [ulrich.ahle@gaia-x.eu](mailto:ulrich.ahle@gaia-x.eu)

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ICT TECHNOLOGY CENTER







# Networking Coffee

10:30 – 11:30



**10:45 - Guided tours in the Expo Area**

**Programme Tech-X Workshop Room**

**11:30 - Gaia-X Compliance: Loire 101**

**12:00 - An Integrated Open-Source SaaS Solution for  
Implementing Data Spaces**

**12:20- UPCxels – A User Centric Data Space**

**12:35 - Expanding the Gaia-X Trust Framework to the  
World**

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# Infrastructure Ecosystem Panel

Moderator:  
Pierre Gronlier, CINO, Gaia-X

11:30 – 12:15

**GaiaMon**  
Gotta catch 'em all!



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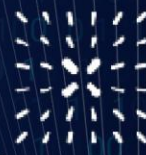
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- **Alban Schmutz**, CEO, Cloud Data Engine
- **Zigor Gaubeca**, Network Architect, Aire Networks
- **Leonardo Camiciotti**, Executive Director, TOP-IX Consortium, Fulcrum Project (online)
- **Mauro Brambilla**, COO, Dynamo
- **Oriol Izquierdo**, Dataspace delivery lead, T-Systems Iberia

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# Aerospace Ecosystem Panel

**Moderator:**  
**Roland Fadrany, COO, Gaia-X**

12:15 – 13:00

- **Caroline Lange**, Project Manager Digitalization, Consortium Coordinator (online)
- **Kai Meinke**, Co-Founder and Business Lead, deltaDAO AG
- **Arno Scheidenreiter**, Founder & CEO of neusta aerospace GmbH
- **Sandra de Lucas**, Head of Digital International (Roofs & Affiliates), Airbus

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# Cruz Roja Valencia

13:00 – 13:05

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# Networking Lunch



13:00 – 14:00

**GaiaMon**  
Gotta catch 'em all!



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**13:15 - Guided tours in the Expo Area**

**Programme Tech-X Workshop Room**

14:00 - Enhancing Manufacturing Resilience Through  
Gaia-X – Insights from Flex4Res

14:15 - Real-World Gaia-X Trust Framework  
Implementation with GXDCH and eIDAS Integration

14:45 - From Trust to Transaction: How eIDAS-Based  
Identities Enable New Business Models in Data Spaces

15:00 - Standardisation around Gaia-X

15:15 – The (new) Gaia-X Conceptual Model





# Keynote: Spanish Plan for the Promotion of Sectoral Data Spaces



gaia-x

14:00 – 14:15

- **Ruth del Campo**, General Director of Data, Spanish Ministry for the Digital Transformation

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# Plan for the promotion of Sectoral Data Spaces 2024-2026

May 2025



# Europe at a Crossroads: shaping a competitive digital future

## CHALLENGES



- Europe is falling behind in digital competitiveness
- Slow adoption of digital technologies.
- Digital dependency: lack of leading global tech companies.

## OPPORTUNITIES



- The rise of Generative AI: transforming all sectors.
- Key regulatory initiatives (Data Governance Act, Data Act, European Health Data Space Regulation)

## VISION



- Accessible, interoperable data
- Focus on high-impact, market-driven solutions

**National Strategy to foster a data-driven economy.**

**Empowering the key players in the data ecosystem:**

• **Promoters of data spaces**

• **Participants**

• **Digital Industry**



# Plan for the promotion of Sectoral Data Spaces



BUDGET

500M.€



Plan de  
Recuperación,  
Transformación  
y Resiliencia



TIMEFRAME

2024-2026



Plan de  
Recuperación,  
Transformación  
y Resiliencia



6  
AXES



11  
INITIATIVES



# Presentation of the Plan for the Promotion of Sectoral Data Spaces

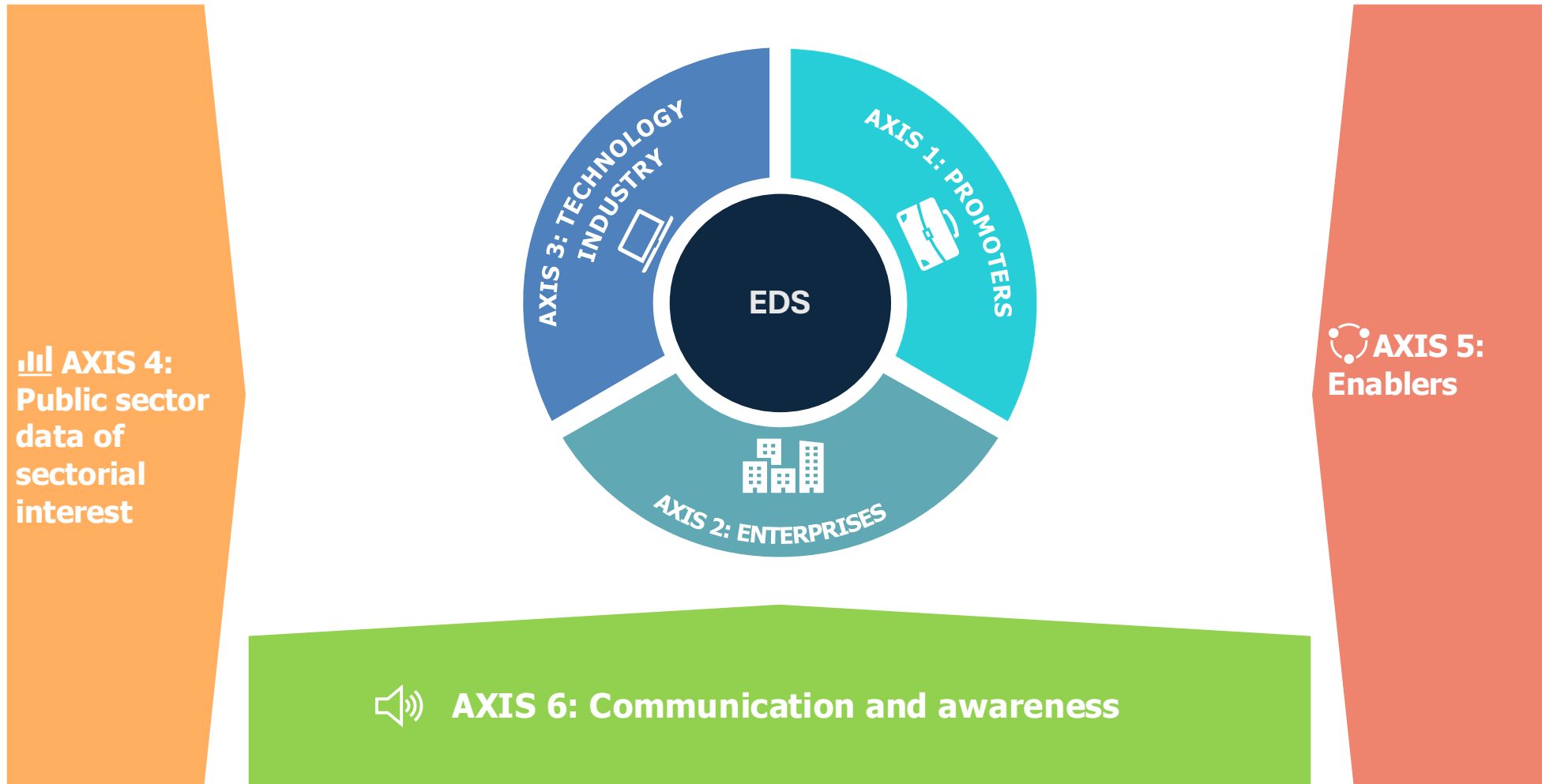


21 de noviembre de 2024





# AXES: Plan for the promotion of Sectoral Data Spaces

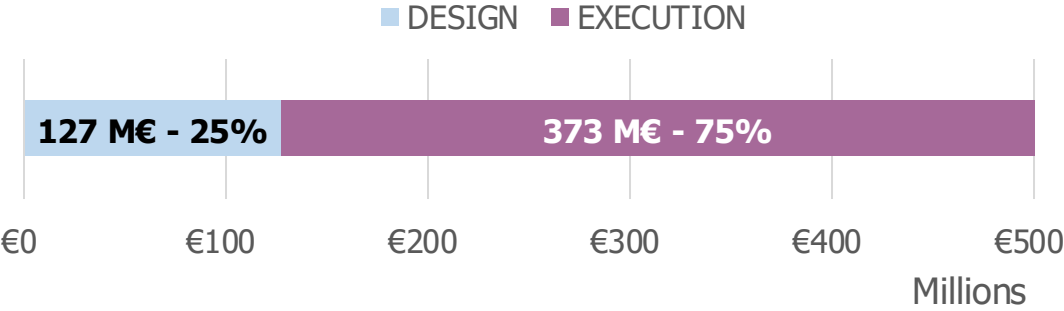


# Catálogo de Iniciativas

AXIS	ID	INITIATIVE	BUDGET M€	TOTAL M€	%
1	#01	Demonstrators and use cases	110	160	40%
	#02	Use cases for the tourism sector	50		
2	#03	Data Space Kit	127	127	25%
3	#04	Technological products and services for Data Spaces	44	44	9%
4	#05	Public data demand management	20	20	4%
5	#01	Demonstrators and use cases	40	139	20%
	#06	Tourism Data Space Platform	35		
	#07	New Language Economy Data Space	12		
	#08	Smart Urban Infrastructures Data Space	13		
	#09	Regional Development Data Spaces	39		
6	#10	Communication and Awareness	5	5	1%
-	#11	Reference Centre for Sectorial Data Spaces	5	5	1%
TOTAL			500	500	100%

# Status of the Plan

10 / 11 initiatives in execution



ID	INITIATIVE	STATUS	PROGRESS
#01	Demonstrators and use cases	Execution	22 %
#02	Use cases for the tourism sector	Execution	43 %
#03	Data Space Kit	Design	87 %
#04	Technological products and services for Data Spaces	Execution	5 %
#05	Public data demand management	Execution	25 %
#06	Tourism Data Space Platform	Execution	74 %
#07	New Language Economy Data Space	Execution	22 %
#08	Smart Urban Infrastructures Data Space	Execution	29 %
#09	Regional Development Data Spaces	Execution	21 %
#10/ 11	Reference Centre for Sectoral Data Spaces	Execution	21 %



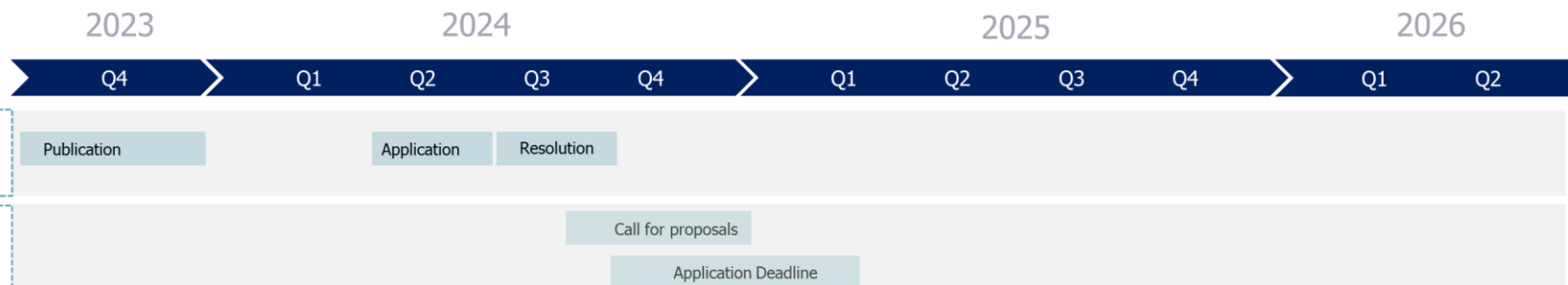
# Initiatives: Demonstrators and use cases

## Target



**Partially-fund** the **costs of promoters** of data spaces in strategic sectors to **support the development of demonstrators and use cases**.

## Calendar



BUDGET  
**150 M.€**

EXECUTING BODY  
**SEDIA**

REGULATION  
GRANTS

RELEVANT ACTORS  
**ECONOMIC  
ACTORS**

**AXIS 1:  
PROMOTERS**

**AXIS 5:  
ENABLERS**

# Initiatives: Technological products and services for Data Spaces

## Target



Support the development of the ICT industry by providing funding support for the development of technology products and services based on or focused on business data.

## Calendar



BUDGET  
**44 M.€**



EXECUTING BODY  
**SEDIA**



REGULATION  
**GRANTS**



RELEVANT ACTORS  
**ECONOMIC  
ACTORS**



**AXIS 3:  
TECHNOLOGY  
AND INDUSTRY**



2023

2024

2025

2026

Q4

Q1

Q2

Q3

Q4

Q1

Q2

Q3

Q4

Q1

Q2

RRBB Publication

Call for proposals

Resolution

Implementation of projects

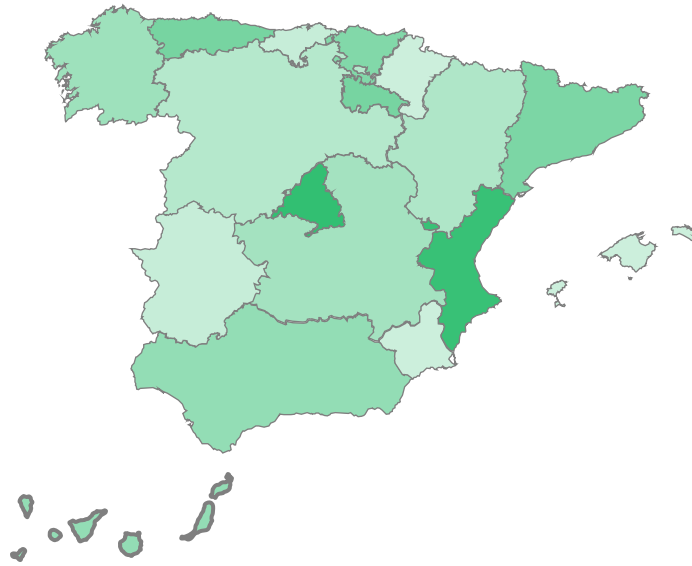
# Map of project implementation across regions

**192 M€**

Mobilised investment

**102**

Projects underway



## Key Highlights:

- **Full territorial coverage** in terms of **funds execution** under the Sectoral Data Spaces Promotion Plan.
- **Madrid and Comunidad Valenciana** are the regions with the **highest mobilised investment**.
- The Promotion Plan has mobilised an estimated **investment of 192 M€ across 102 projects**.

⚠ **Provisional data.** Initiatives currently under implementation with final award results.

The map shows **grants awarded** visualized under the regionalised initiatives. It includes data from the 1st Call for Demonstrators and use cases, the Last Mile Call, the Language Valley Data Space, and the RETECH Data Spaces (C12 and C14).



# Map of project applications for calls under evaluation

**244 M €**

Mobilised investment

**266**

Projects submitted



⚠ **Provisional data on submitted applications.**

**DCU2:** 2nd Call for Demonstrators and use cases

**PSED:** Technological products and services for data spaces

## Key Highlights:

- The **distribution** of funding across both calls shows some **variations**, but together they cover the **entire territory**.
- **Madrid, Cataluña and the Comunidad Valenciana** are the regions with the **highest requested funding** across both calls.
- The total **mobilised investment** amounts to **244 M€**, with a total of **266 submitted projects**.
- The **provisional resolution** for both calls is expected in the next days.

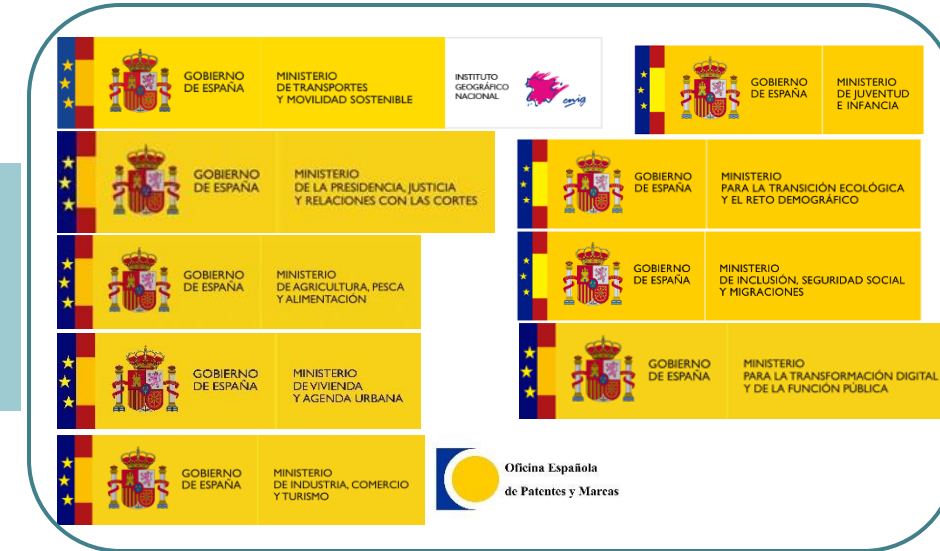
# Initiatives: Public sector data demand

## Target



Satisfying the demand for **quality public sector data**, obtained from its proper governance and management, as a driver for the development of **sectoral data spaces**. The initiative is focused on the **creation of a centralized catalogue of datasets** from ministries and agencies, with the aim of making them available to sectoral data spaces to drive innovation, research and, ultimately, foster the data-driven economy.

BUDGET  
**20 M.€**



## Status



A project is currently underway at MINECO. Upcoming projects will be launched at MIVAU, MAPA, MPJRC, and CNIG. Work is also ongoing with MITECO, MISSM, OEMP, Social Security, and MJIN.

# Initiative: Reference Centre for Sectorial Data Spaces

## GOVERNANCE

### Target



The Reference Centre for Sectoral Data Spaces will support both the governance of the Plan and the deployment of data spaces. The Centre will be responsible for:

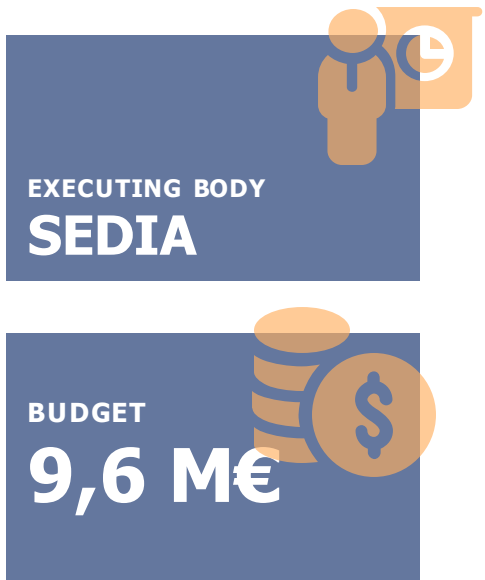
- **Monitoring and analyzing the data sharing market and data spaces in Spain**, offering guidance and support the alignment with European interoperability frameworks.
- **Creating and operating the network of demonstrators and shared infrastructures**, as well as the **Trusted List of Data Spaces**.
- Designing and implementing the **Awareness, Promotion and Training Plan (#10)**.
- Leading the process of **data spaces standardization** and data-sharing ecosystems, representing in international forums (CEN/CENELEC), and developing the reference model and architecture.

### Status



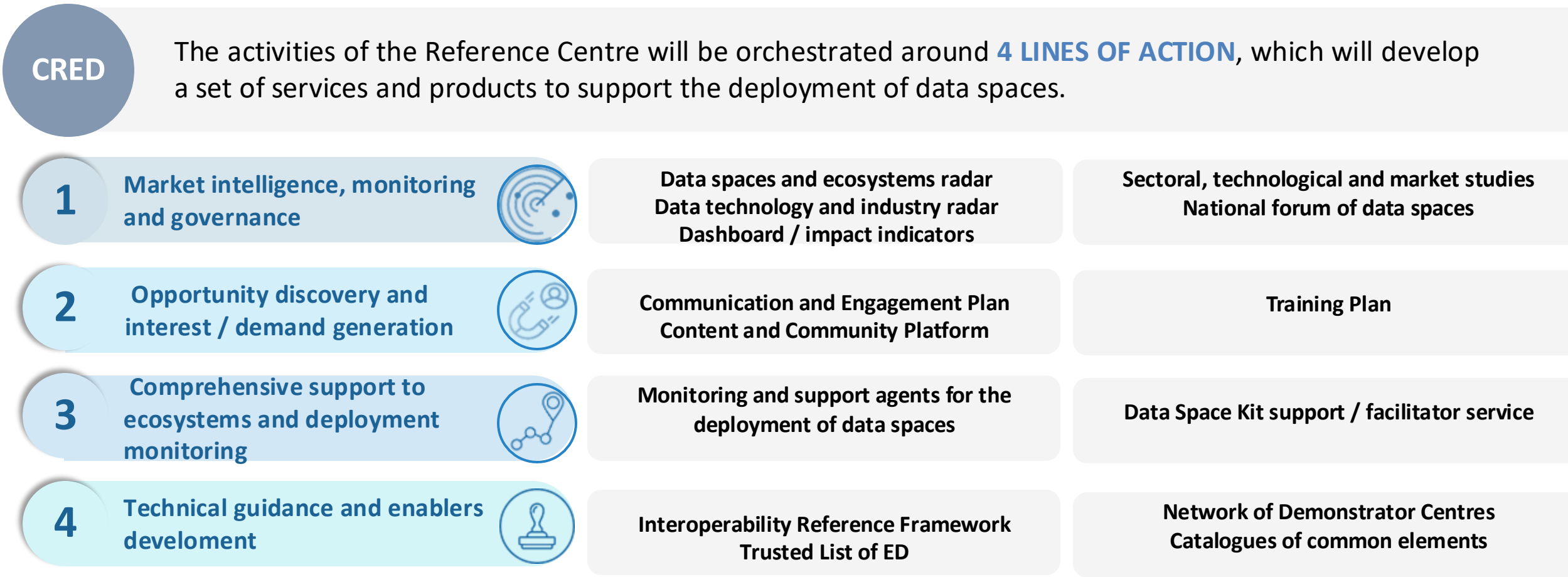
## IN IMPLEMENTATION

- Launched in **April 2025**





# Initiative: Reference Centre for Sectorial Data Spaces





# Upcoming initiatives

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### Target



Grants aimed at entities with economic activity or public administrations that consume or provide data, to cover the costs related to connecting to data spaces.

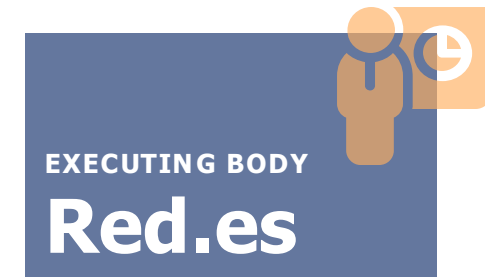
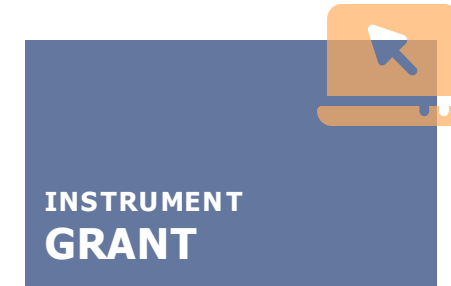
The aid will cover the necessary costs for preparing data and connecting to existing data spaces.

### Status



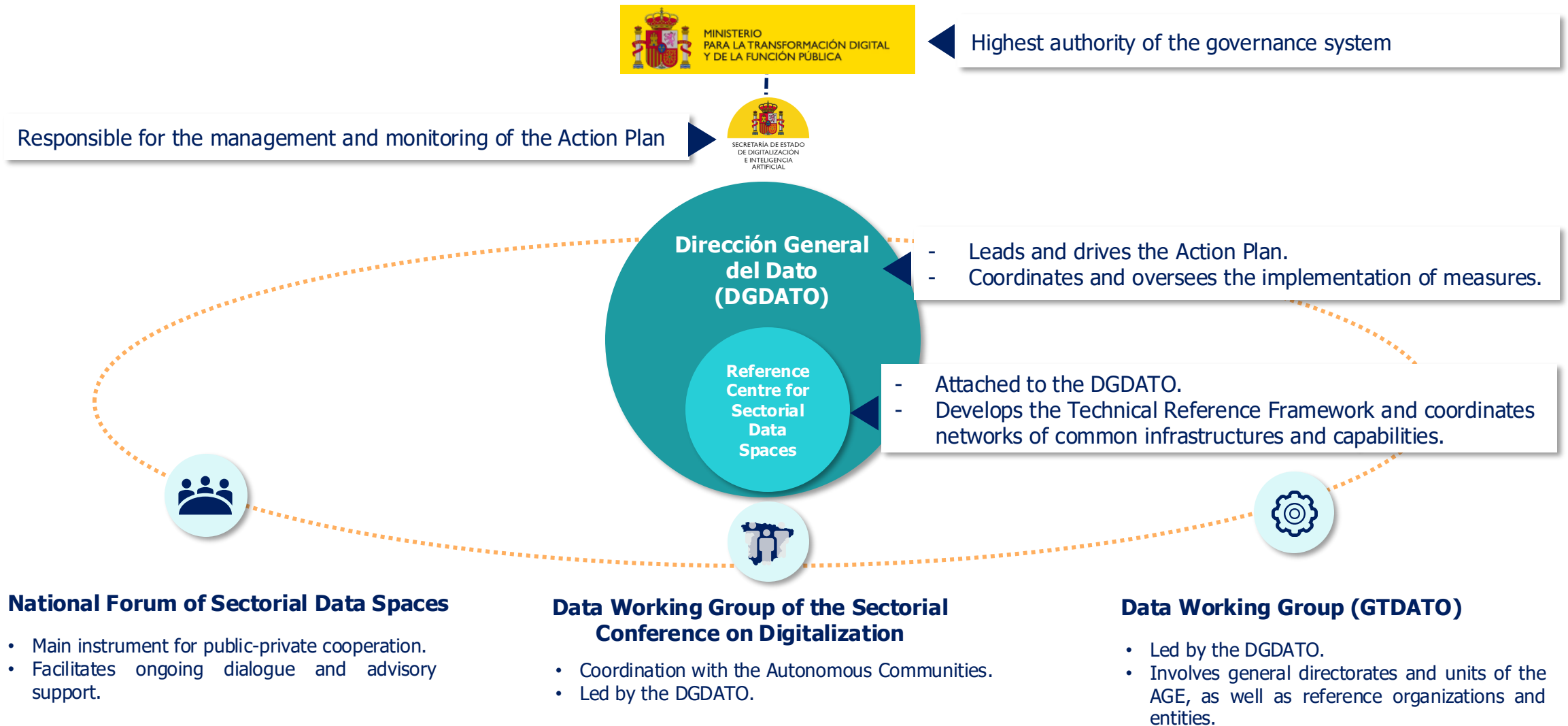
#### PROCEDURE

- Publication of the call of proposal in Q2 2025
- Call publication in Q3 2025
- Communication events and info days in Q3 2025
- Application window opens in Q4 2025





# Action Plan: Governance



# Thank you



 <https://datos.gob.es/es/>



# Gaia-X Certification Programme



14:15 – 14:30

- **Roland Fadrany, COO, Gaia-X**

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# Launch - Gaia-X Certification Program

Become certified and boost your business

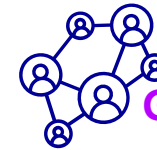
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Roland Fadrany | COO Gaia-X European Association for Data and Cloud

# Gaia-X Certification Program



## Gaia-X certified Advisor



## Gaia-X certified Orchestrator

### Organizational Level



Any member company can become a  
**"Certified Advisor"**

Logo and co-branding

Any member company can become a  
**"Certified Orchestrator"**

Logo and co-branding

### Individual Level



Employees\* can obtain individual certificates  
after completing curricula in the Gaia-X  
Academy

**"Functional Advisor"**

**"Technical Advisor"**

Employees\* can obtain individual certificates  
after completing curricula in the Gaia-X  
Academy

**"Functional Expert"**

**"Functional Advisor"**

**"Technical Advisor"**

### other requirements



Gaia-X Membership  
Gaia-X Advisor Agreement

Gaia-X Membership  
Gaia-X Orchestrator Agreement

\* Minimum one employee, holding all required academy certificates, or one employee per required academy certificate

We proudly present...



## Our first certified Advisors & Orchestrators

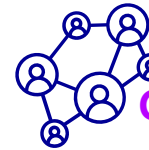


Gaia-X certified Advisor



insentis

**DETECON**  
CONSULTING



Gaia-X certified Orchestrator



In progress

**T Systems**



# Tourism, Smart Cities & Mobility Ecosystem Panel

**Moderator:**  
**Francisca Rubio, General Manager,**  
**Gaia-X Hub Spain**

14:30 – 15:15



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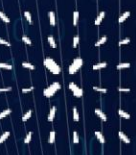


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Hub Spain



- **Antonio Sánchez**, Business Development Manager AnySolution
- **Oriol Izquierdo**, IT Manager, T-Systems Iberia
- **Antonio J. Jara**, CSO, Libelium
- **Ernesto Faubel**, Chair of the EDIC on LDT (WG), Head of Smart City Office & Data Management
- **Jim Ahtes**, Head of Data Space Innovation, i2CAT Foundation
- **Steffen Dean Turnbull**, Research Associate Safety-Critical Data Infrastructures

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European Tourism Data Space



ANYSOLUTION



Co-funded by  
the European Union

# DEPLOYTOUR Common European Tourism Data Space

Antonio Sánchez - Anysolution





# SMART DATA COMPANY





# DEPLOYTOUR

European Tourism Data Space

In the framework of the European Digital Europe Programme, supported by the European Commission, DEPLOYTOUR aims to **develop a trusted Common European Tourism Data Space (ETDS).**

It is **built on the blueprint** developed by **two preparatory actions** for the European

Tourism Data Space:



**Programme Digital Europe**

DIGITAL- 2023-CLOUD-DATA-AI-05

DATATOURLSM-Data Space for Tourism

**EU Funding:** 50%

**Consortium:** 15.3M euros



**Coordinator:**



**Participants:**

43 organizations from  
13 countries

**Duration:**

3 years

**Kick off:**

Mallorca  
November 2024

# OBJECTIVES



By enabling decentralized, secure, and trusted data sharing, DEPLOYTOUR unlocks new opportunities for collaboration, innovation, and growth in tourism.

**It aims to:**



Develop a trusted and secure **Common European Tourism Data Space** to improve data access and sharing, fostering **innovation** and new business models.



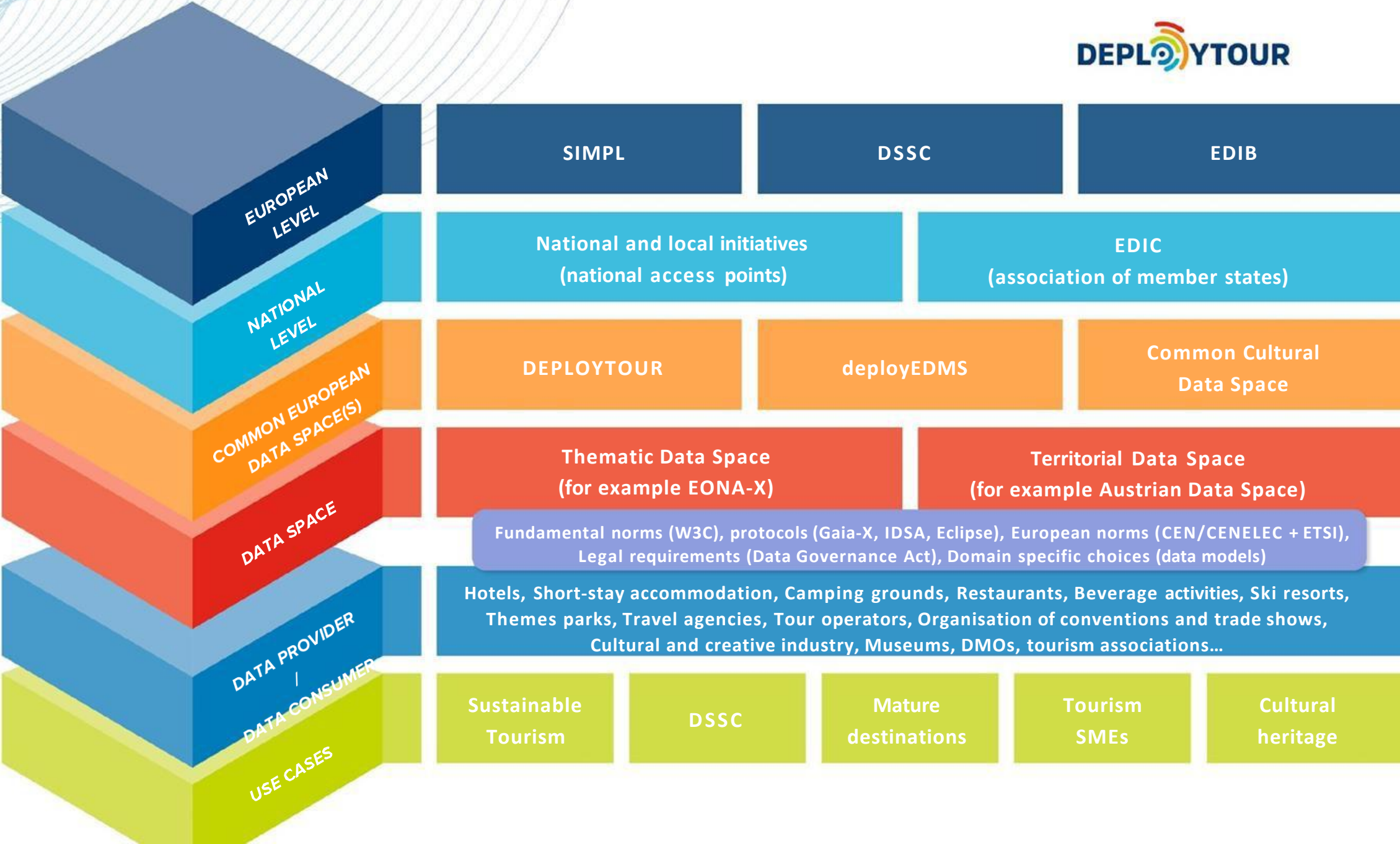
**Strengthen EU digital sovereignty** by establishing a federation of data spaces with common governance.



**Boost tourism competitiveness and sustainability** by supporting digital and green transitions while **empowering SMEs and DMOs** in their transformation.



CONTEXT





# HIGH LEVEL ROADMAP



**Governance layer:** Rolebook and Rulebook. Clear rules and roles for the actors of the data space ensuring compliance

# PROJECT MILESTONES



DEPLOYTOUR addresses the challenges of fragmented and inaccessible tourism data by enhancing access to information through:

**Deploy the technical infrastructure** of the Common Tourism European Dataspace (ETDS)

**Implement five use case pilots** that will act as demonstration of the tangible advantages the ETDS can bring and its impact on the European tourism sector

**Define a governance framework** by developing the rules and roles of the different stakeholders involved in governing the future ETDS

**Ensure the interoperability, transversality, and synergies** with other data and tourism initiatives

**Implement a sound dissemination, communication and exploitation strategy**

Kick off meeting

Rolebook of the ETDS

Use Case Pilots Launch

ETDS minimum viable product

Minimum Viable Rulebook

On-line training programme

ETDS final prototype

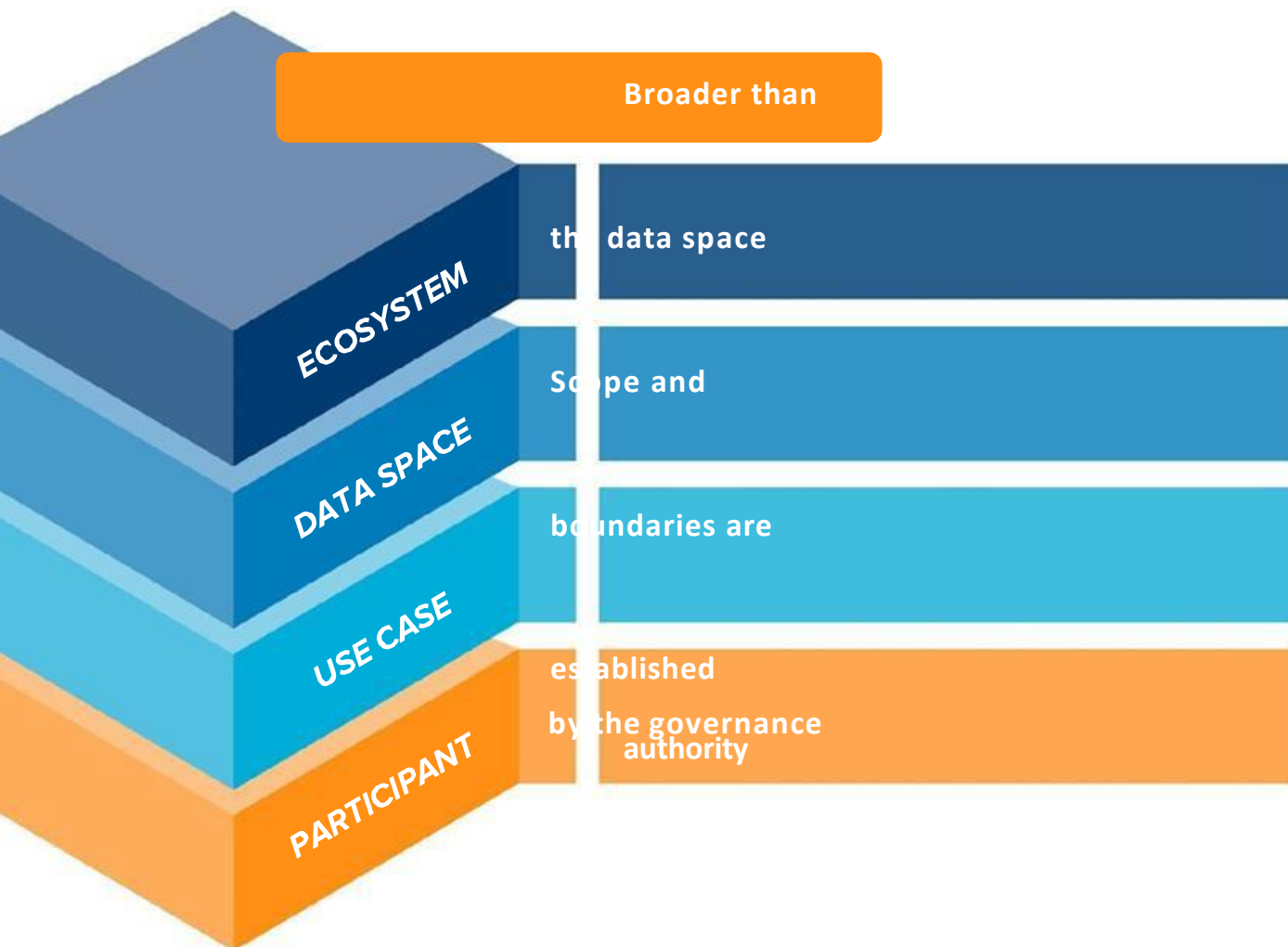
2024

2025

2026

2027

# GOVERNANCE ASPECTS



## Layers of Interoperability

Inside the layers  
Between the layers

Organisational  
Legal  
Semantic  
Technical

- Seamless
- Efficient
- Compliant
- Traceable
- Trustful



# TRANSVERSALITY, COMPLEMENTARITY AND SYNERGIES

## Synergies with other data spaces, projects and initiatives:

- Mobility data space, deployEMDS
- Smart Cities Data Space
- Green Deal
- Media data space, TEMS
- Skills data space
- Cultural Heritage data space
- D3HUB
- DSSC
- SIMPL
- EDIC
- National, local initiatives
- Ministries
- ...

DEPLOYTOUR supports the Tourism Transition Pathway's pledges to advance the strategy for digital and sustainable transition.

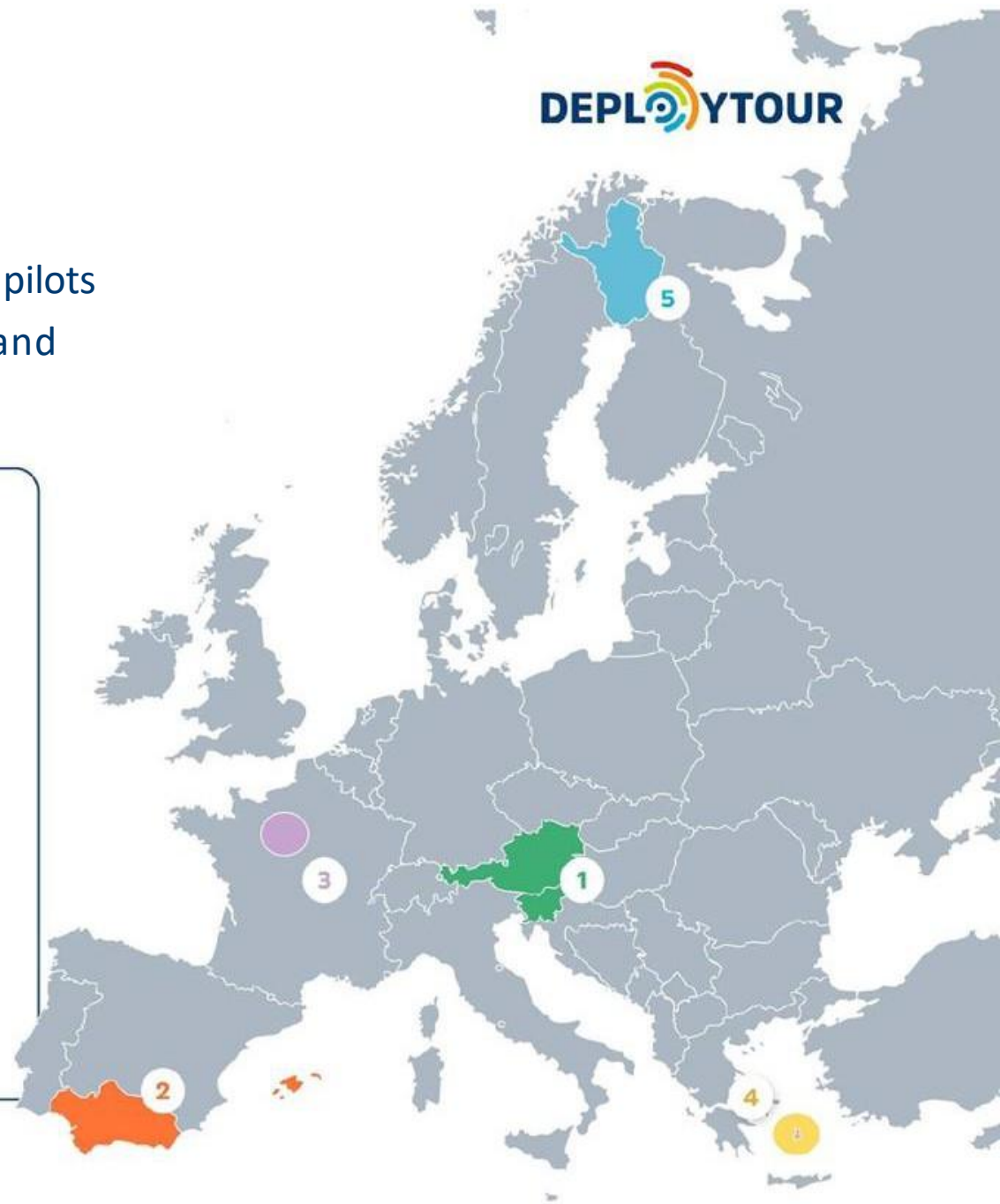


To generate and ensure sound synergies to reinforce complementarities, avoid overlapping and generate new added value.

# DEPLOYTOUR USE CASE PILOTS

The DEPLOYTOUR consortium is implementing five use-case pilots across Europe to show the tangible advantages of the ETDS and address key challenges in tourism:

- 1 **Tourist overcrowding in natural areas and environmental impacts:**  
Use Case Pilot 1
- 2 **Transforming mature destinations to make them more competitive, resilient, and sustainable:** Use Case Pilot 2
- 3 **Meeting hyper-personalized client demands in the MICE sector:**  
Use Case Pilot 3
- 4 **Managing high-seasonality destinations:** Use Case Pilot 4
- 5 **Addressing the lack of a centralized platform to empower tourism SMEs:** Use Case Pilot 5





# USE CASE PILOT 2

## Resilience and Competitiveness in Mature Destinations

**Location:** Canary Islands, Andalusia and the Balearic Islands (Spain).

**Challenges:** The need to transform the tourism offerings, accessing and utilizing relevant data and developing tailored, data-driven solutions that empower tourism SMEs.

**Solutions:** Utilizing data insights to enhance the sustainability and competitiveness of popular destinations.

**Innovating to attain better resilience and competitiveness  
in mature destinations:**

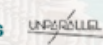
- Developing a dashboard for DMOs to monitor and drive sustainable tourism practices
- Providing tailored tools and services for SMEs to improve their business strategies by leveraging processed data
- Enabling tourism companies to act as both data providers and consumers

DEPLOYTOUR



### Contributors:

Lead:





# ENGAGE WITH THE PROJECT

## Synergies & Collaborations

- Meet DEPLOYTOUR at key tourism & data events across Europe
- Visit [www.deploytour.eu](http://www.deploytour.eu) to not miss any events!
- Participate in our regular webinars with other initiatives

## Communication and Dissemination activities

- Subscribe to the Newsletter to follow the updates of the project
- Follow DEPLOYTOUR on social media and visit our website for regular updates



Follow us!

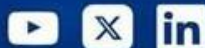


# DEPLOYTOUR

European Tourism Data Space



Co-funded by  
the European Union



[www.deploytour.eu](http://www.deploytour.eu)

Co-funded by the European Union. Views and opinions expressed are however those of the author(s) only and do not necessarily reflect those of the European Union or the European Health and Digital Executive Agency (HaDEA). Neither the European Union nor HaDEA can be held responsible for them.





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# SEGITTUR Dataspace

**Oriol Izquierdo Robert**  
**Dataspace manager**  
**T-Systems Iberia**

**T-Systems**

In partnership  
with



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# Introduction - SEGITTUR

- SEGITTUR is a Spanish **state-owned company** under the Ministry of Industry, Trade, and Tourism responsible for **driving the innovation**.
- The “Plataforma de Destinos Inteligentes”, implements the **first national public dataspace in Spain**.
- The goal of the project is to enhance business innovation of the **smart destinations network** and its **business ecosystem**.

# Introduction – The Dataspace

- Acknowledge the **core values of the dataspaces**, enabled by **T-Systems**.
- One of the main goal is to focus on the “**better tourism data**”.
- Enable a more **sustainable tourism**.
- Create **New business models** for the business ecosystems.

**GaiaMon**  
Gotta catch 'em all!



#GaiaX #MarketX25 #TechX25

# Interoperability and standarization

- **Semantic standardization** - SEGITTUR tourism **ontology** to standardize data formats across all stakeholders in the **tourism value chain**, facilitating seamless data exchange and integration.
- **Technical standardization:**
  - Eclipse Dataspace Components (**EDC**) and the **IDSA protocol**, which is advancing towards ISO certification.
  - Evaluating how to implement the **Gaia-X Trust Framework**.
  - **Flexible** approach to integrate with **other frameworks**, to adapt to future technologies and market trends.



# Global vision

- **National level** - SEGITTUR dataspace is part of a broader **national strategy** to support the sector's digital transformation.
- **European level** - SEGITTUR is and will be aligned with the **EC**, so any standard adopted by the EC will also be considered by SEGITTUR.
- **Other approaches:**
  - SEGITTUR is in **bilateral conversations** between Fiware and T-Systems.
  - **DATES** project dataspace [blueprint](#) recommends the **EDC**.

# Engagement Campaign

- The goal is to **bring in participants** to the dataspace.
- Conversations with the **smart destinations network** and its **business ecosystem**.
- To define the right **use cases** to bring the right **stakeholders in**.

#GaiaX #MarketX25 #TechX25



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# Thank you!

**Oriol Izquierdo**

[oriol.izquierdo-robert@t-systems.com](mailto:oriol.izquierdo-robert@t-systems.com)

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# Tourism, Smart Cities & Mobility Ecosystems Panel

## Smart Cities

- **Ernesto Faubel**
- **Head of Smart City & Data Management Office**
- **Municipality of Valencia**

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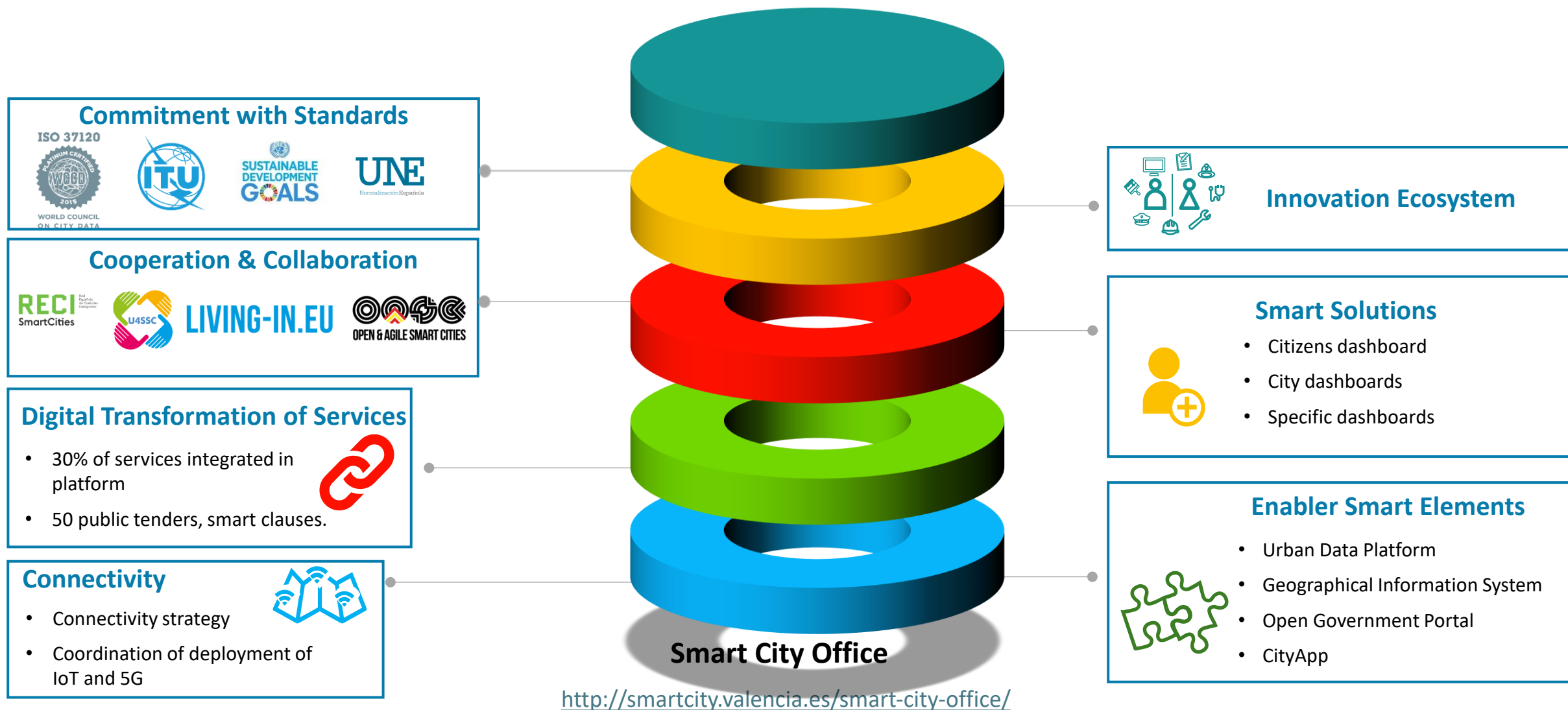
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# Smart Cities layers

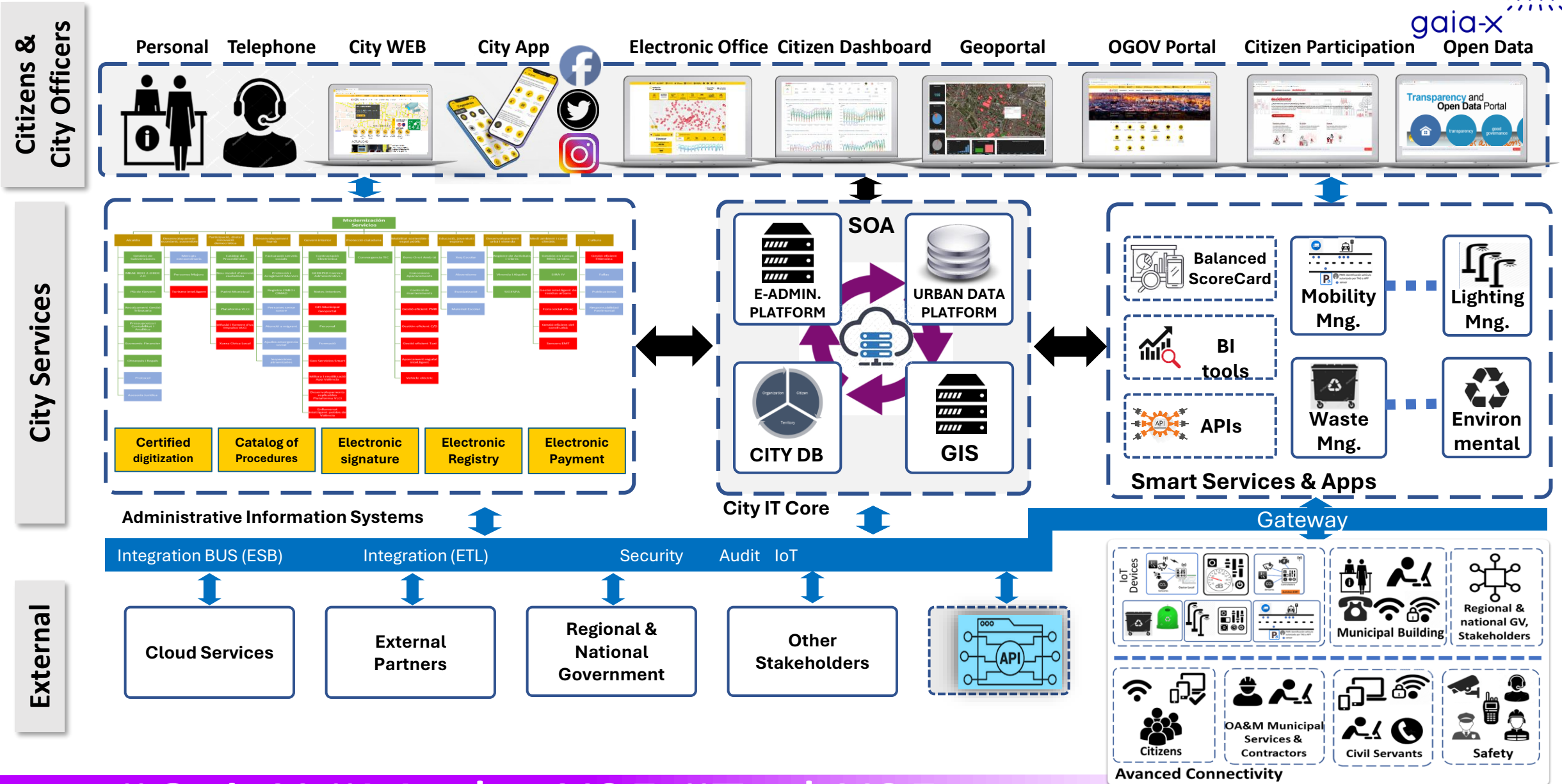




# Smart Cities Components



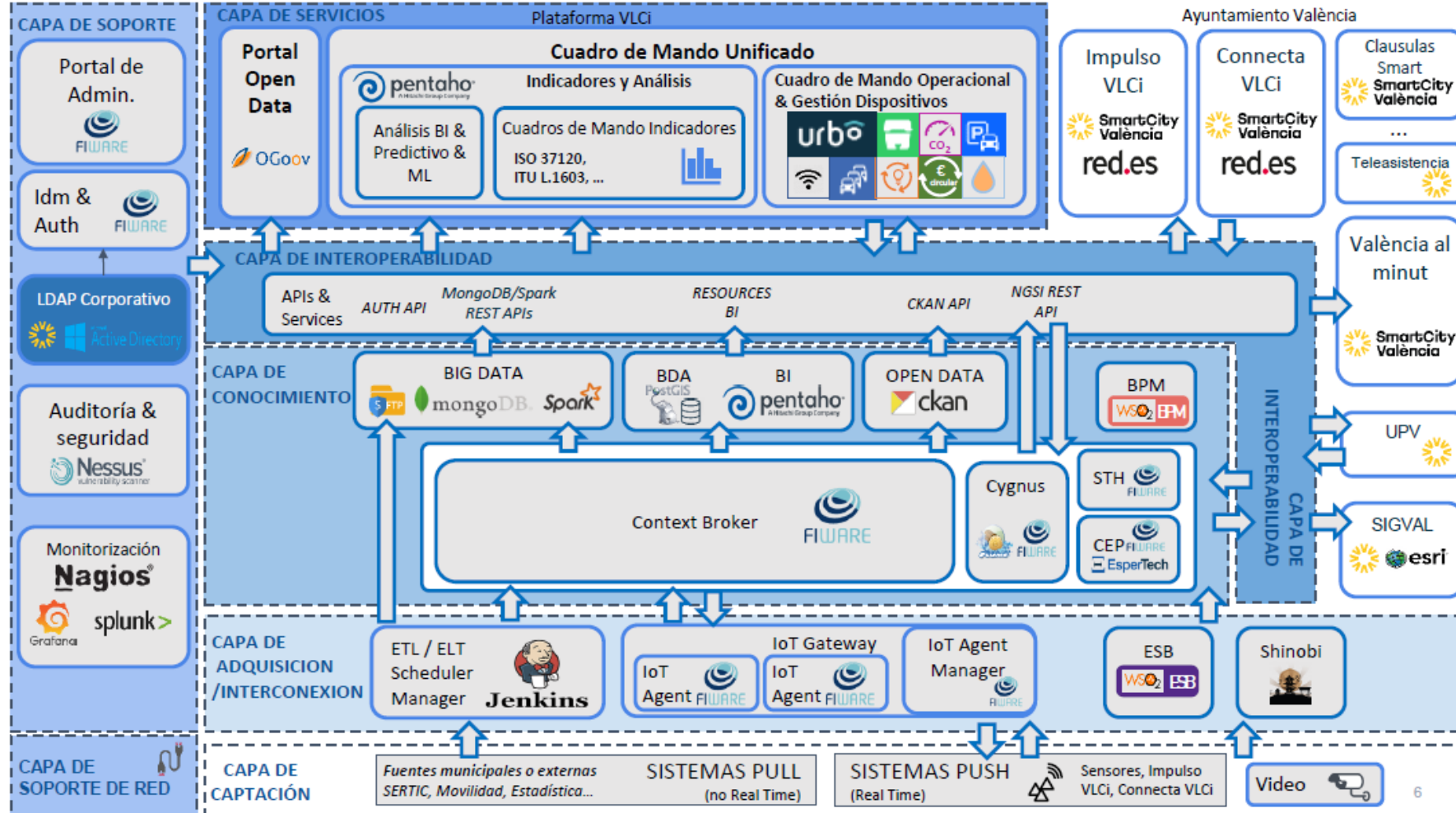
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# VLCi Platform Architecture



# Current situation

- VLCi Platform based on Fiware
- CitCom.ai project
- Participation in Data spaces projects
- Role of LDT CitiVERSE EDIC



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# Thank you!

Ernesto Faubel | [efaubel@valencia.es](mailto:efaubel@valencia.es)

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# Mobility data spaces: connecting local, national and European initiatives

Tuesday, 13 May 2025

Jim Ahtes  
Head of Data Space Innovation  
i2CAT Foundation

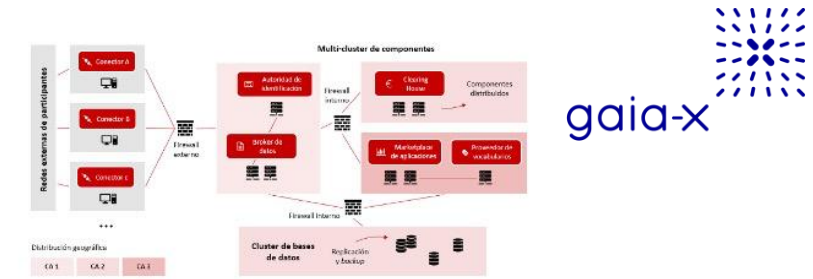
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# i2CAT: Evolving data spaces



Alignment with **local sector priorities and stakeholders**

**R&D capacity** for use case implementation, co-development and experimentation

**Integration with other areas of digitalization** (e.g. IoT, AI/ML, Digital Twins, PET, blockchain, etc.)

**Testbed infrastructure:** provide tools, components and services to quickly implement demonstrators and test new added-value data services in data space environments.



Our collaboration

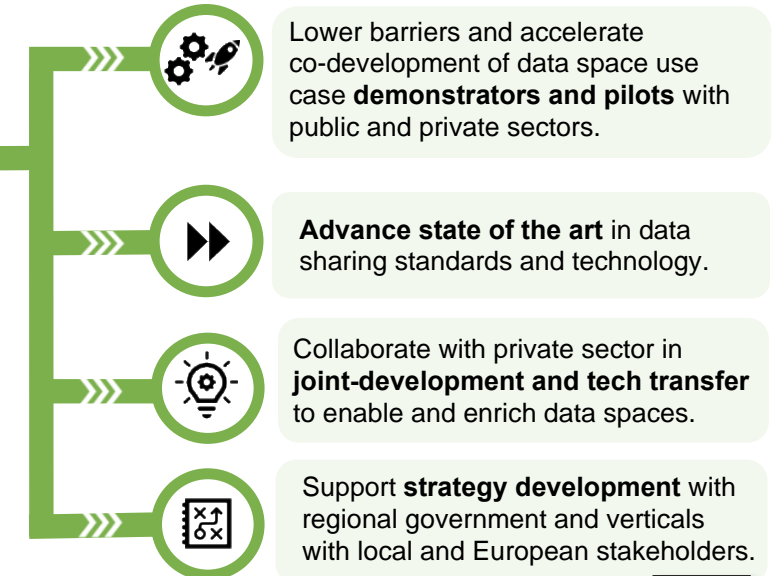


Alignment with **regional and national strategies**

What we do



Active participation in **European standards groups, associations** and collaborations with lighthouse projects



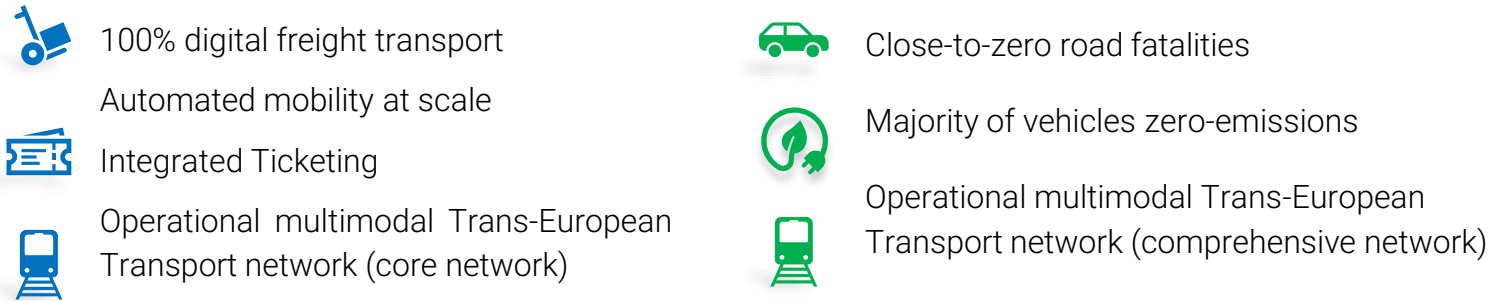
Our impact



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i2cat<sup>R</sup>

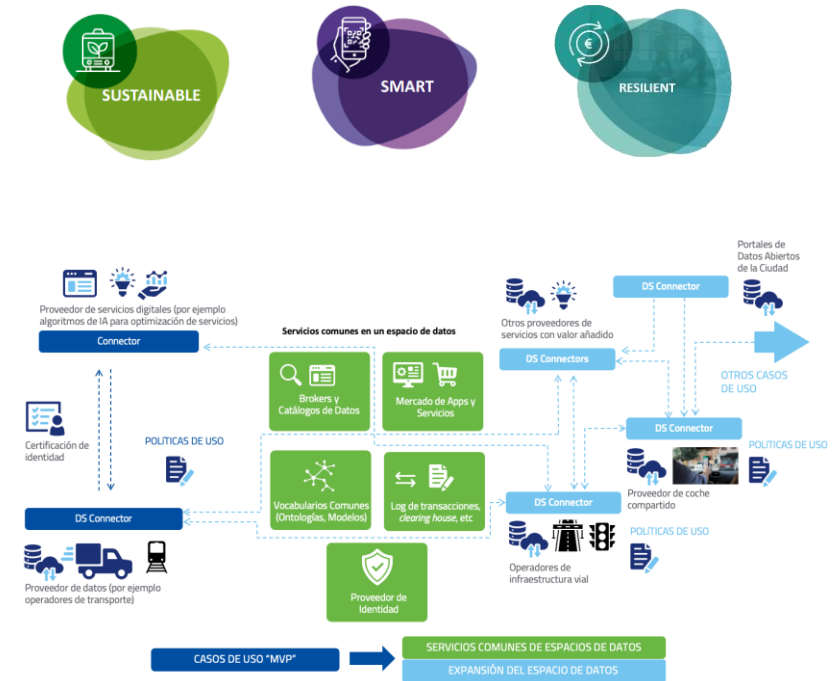
# Data space addressing European Mobility Strategy



Such a digital transformation depends on the availability, access and exchange of large volumes of data



- Lack of a data market in the EU
- Rapidly evolving obligations, standards and regulations
- Incompatible tools and systems; different standards
- Lack of governance frameworks for the various mobility value chains



**Data spaces can help address these challenges**

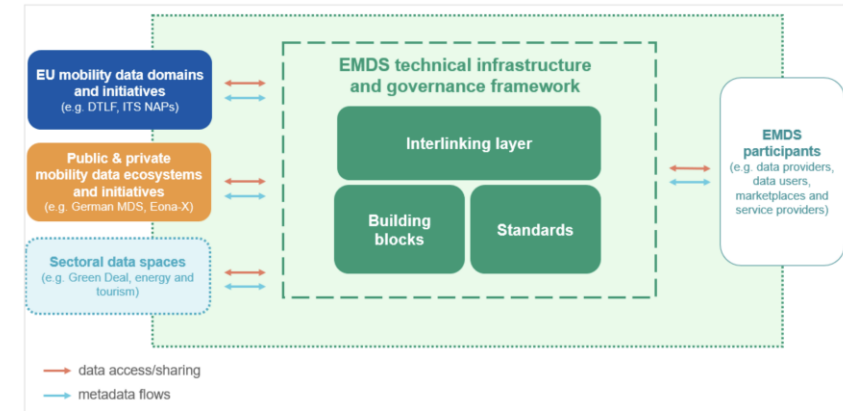
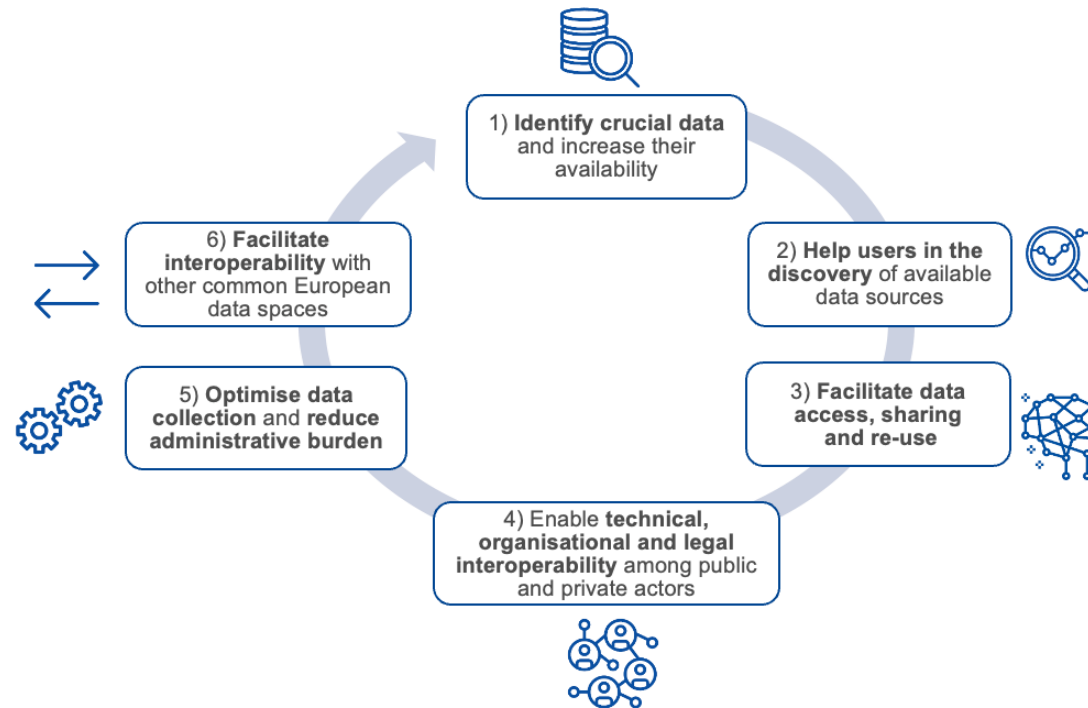


# EU vision for the European Mobility Data Space

## Towards a common European mobility data space

1<sup>st</sup> deployEMDS General Assembly – 6 November 2023

Kristóf Almásy – Policy officer, DG CNECT E4



# EU vision for the European Mobility Data Space



**Urban and rural mobility**



**Multimodal Mobility  
and Transportation**



**Cooperative, Connected and  
Automated Mobility (CCAM)**



**Road safety**



**Sustainable alternative fuels**



**Logistics**



**Maritime transport**



**Aviation**

# New generation of diverse Spanish mobility data space use cases in development



Showcased at Gaia-X Spain Summit



Interoperability for mobility services  
via data spaces



Testing Data Space for Cooperative,  
Connected and Automated Mobility  
(CCAM)



Dynamic management of  
public transport



Data sharing in intermodal logistics  
and last-mile distribution



Data space for connected vehicles



On-demand pedestrian maps for  
accessibility



Promoting climate neutrality in Europe with data  
space for sustainable mobility



Urban traffic optimization through data space and  
ecosystem of digital services



AI applied to the optimization of bus arrival time  
prediction (INESData)



Data space approach of the Cartagena  
Low Emission Zones



Multi-operator ecosystem for on-demand transport



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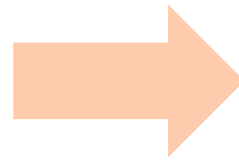




# The challenge: accelerating local mobility data space development while ensuring European interoperability

## Challenges:

- First iterative implementations of use cases taking place in parallel to evolution of architectures, standards and protocols.
- Regulation and governance aspects exist on local, national and EU level.
- Diversity of mobility sectors, value chains and data sources.



## Local initiatives, with regional and European scope:



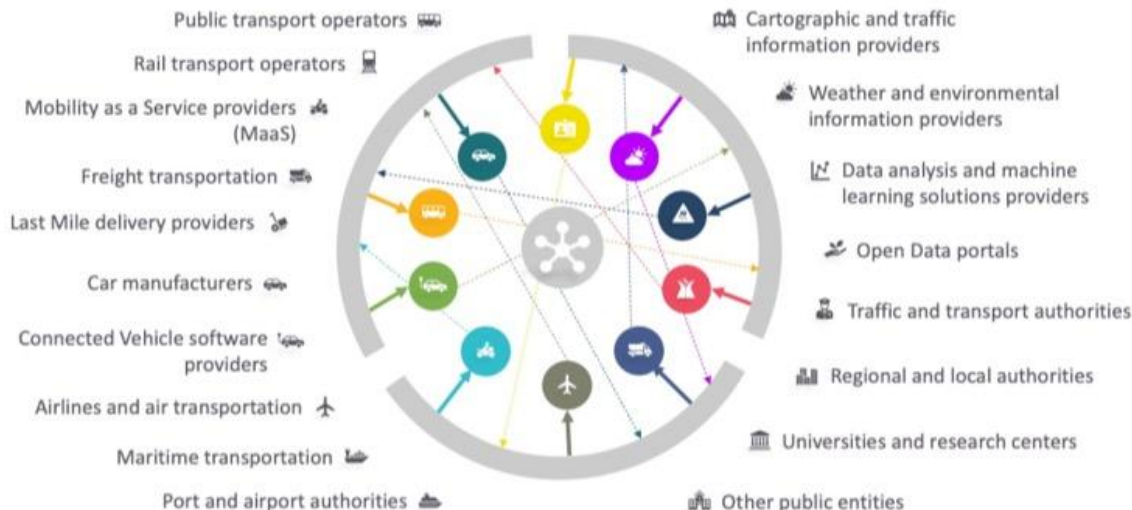
Local demonstration centres to help accelerate implementation of European standards on a local level, with eye on alignment and interoperability (Spain is investing heavily on this concept).



Iterative operational models that extend local governance schemes to evolving EMDS framework.



Regional forums to support the full lifecycle of data space use case development – from design to implementation to demonstration.

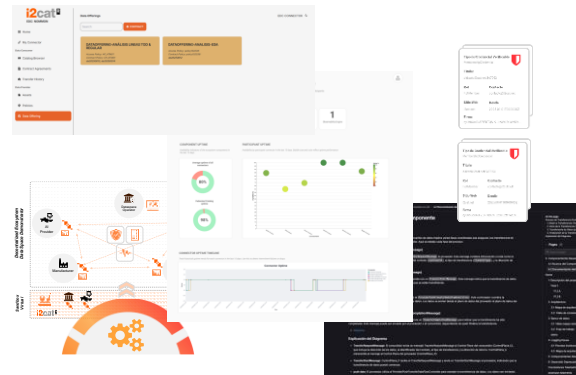


# Supporting the development of local mobility data spaces with European interoperability



## Design

- Technical support on European architectures, standards and protocols for interoperability.
- Methodologies for data characterization (data sources => data products) and infrastructure requirements analysis (data space onboarding)
- Organisational and regulatory compliance support for governance model development



## Implementation

- Infrastructure and services to facilitate development, testing, and demonstration, enabling interoperable, secure and sovereign data exchange with EU standard.
- Workshops, support desk and technical documentation



## Demonstration

- Local, national, and European stage for demonstrations to present and scale the use case

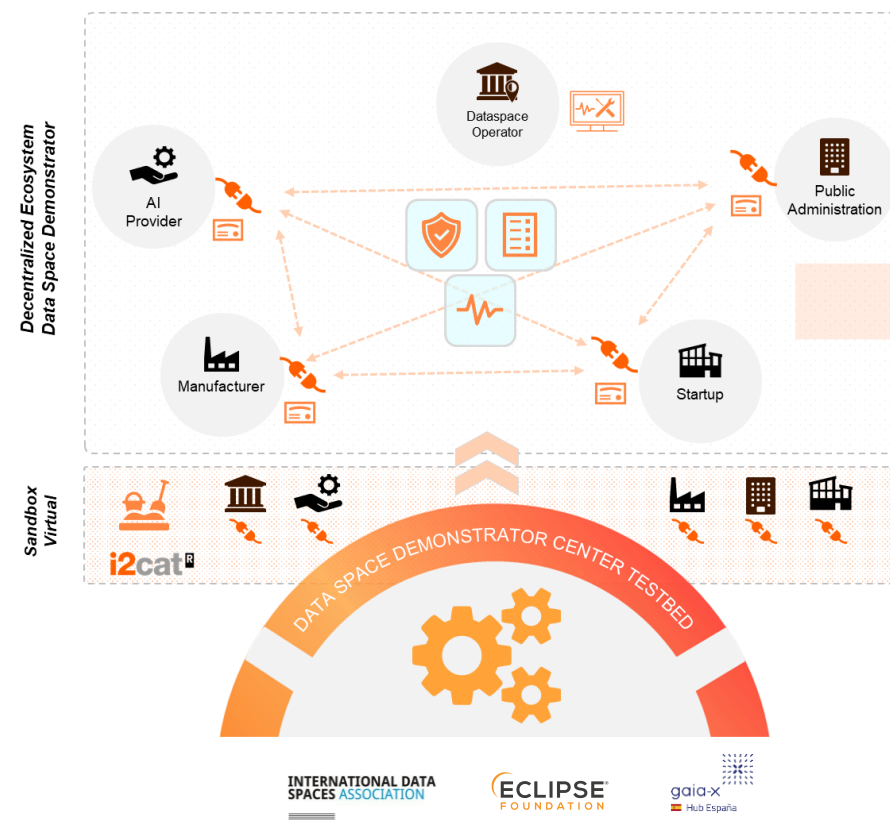
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# Data Space Demonstration Centre of Catalonia

Local initiative, European standards:

Regional incubator for data space development, experimentation and piloting

- Deploys testbed infrastructure for building a data space MVP pilot, with sandbox, on-premise connectors and governance services.
- Reduces time and cost in iterative data space development.
- Ensures local data infrastructure investment aligns with European standards, interoperability frameworks and regulations.
- Provides the tools and environment to teach and onboard companies and administrations to become data space participants and operators
- Co-finances use case development and demonstrations.



Example use case demonstration:

Traffic management in Terrassa



From use case conceptualization to implementation, deployment and piloting



# Data Space Demonstration Centre of Catalonia

i2CAT's testbed for data space development

Decentralized Ecosystem  
(Deployed Data Space Use Cases)



Sandbox  
Virtual



## Connectors:

- Each entity has a Connector, securely connecting them to the data space ecosystem. Sits on top of their Data Source/Sink (e.g. API).
- Connectors provided based on Eclipse Dataspace Components framework and Data Space Protocol
- Defines usage policy and manages secure data sharing (B2B, G2B, G2G).
- Extensibility for added-value services, e.g. data anonymization.
- Includes two data planes, for both events and real-time data.

## Federated Metadata Catalogue:

- Metadata catalog to consolidate the decentralized data offerings, facilitate discoverability.

## Identity Authority Service:

- Manages the identity of the participants of the ecosystem, certifying them and authorizing participation in the data space.
- Supporting self-sovereign identity, including Verifiable Credentials and Decentralized Identifiers. Exploring extension to Gaia-X Trust Framework in 2025-2026.

## Observability Engine:

- Enables traceability within the ecosystem.
- Manage communication and data transfer logs between entities.
- Provides data space operator with info and context to manage the ecosystem.

## Data Space Governance Portal:

- Integrates data space management tools and provides an easy-to-use UI.

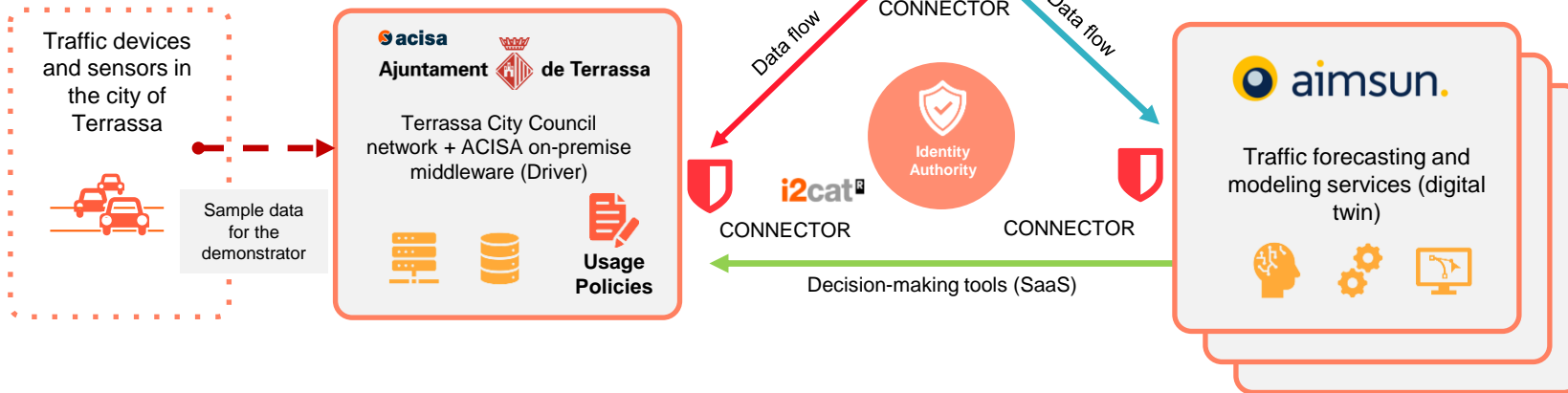
## Sandbox:

- Virtual environment for initial testing of a data space deployment.
- Complements latter steps of on-premise deployments as a first step.

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# Use Case: Urban traffic optimisation with data spaces and digital twins

Pilot collaboration between Acisa, Aimsun, i2CAT and part of the Data Space Demonstration Centre of Catalonia



Benefits towards optimising urban traffic (city traffic operators)

- Improve urban traffic planning and management (city council and transit authority) through a scalable ecosystem of devices, sensors and data, and digital services.



Value from digital service providers (SMEs) to unlock benefits

- Development of digital twin solutions, predictive analytics, and decision support tools (value-added products/services replicable to other customers)



Creating the conditions

- Facilitate the municipality's access to a dynamic market of competitive digital service providers.
- Standardize interfaces and exchange protocols to facilitate the discovery and consumption of data for value generation.



Benefits *towards* evolving mobility services (Public Transport Operators, Public Transit Authorities)

- Improve PTO planning of mobility services between regular, on-demand and demand-response transit (DRT) through AI-powered predictive analytics
- Optimise services and improve traveller experience (vehicles, capacity, frequency, etc.)

Value *from* digital service providers (SMEs) to unlock benefits

- Development of competitive AI-driven predictive analytics solutions, decision-support tools and other value-added apps and services (replicable for other clients)

 Creating the conditions

- Facilitate PTO access to a dynamic market of digital service providers while maintaining control over the use of data (create trust for accelerated B2G and B2B data and value exchange)
- Standardise interfaces, exchange protocols and promote semantic interoperability between bus transport modes (facilitate data discovery and consumption for value generation)
- Provide a scalable public-private governance model between various profiles in the value chain (establish a competitive and fair data/service market for small and large digital service providers alike)



# Takeaways:

## Aligning local initiatives with EU frameworks and standards:

Local demonstration centres to help accelerate implementation of European standards in local mobility use cases.

Iterative operational models that extend local governance schemes of local mobility value chains to evolving EMDS framework.

Regional forums to support the full lifecycle of data space use case development – from design to implementation to demonstration.

Towards a common European mobility data space

1<sup>st</sup> deployEMDS General Assembly – 6 November 2023

Kristóf Almásy – Policy officer, DG CNECT E4

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**Thank you!**

**Jim Ahtes**

**Head of Data Space Innovation, i2CAT**

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# Gaia-X 4 Future Mobility

13.05.2025

- Steffen Turnbull, Research Associate, DLR

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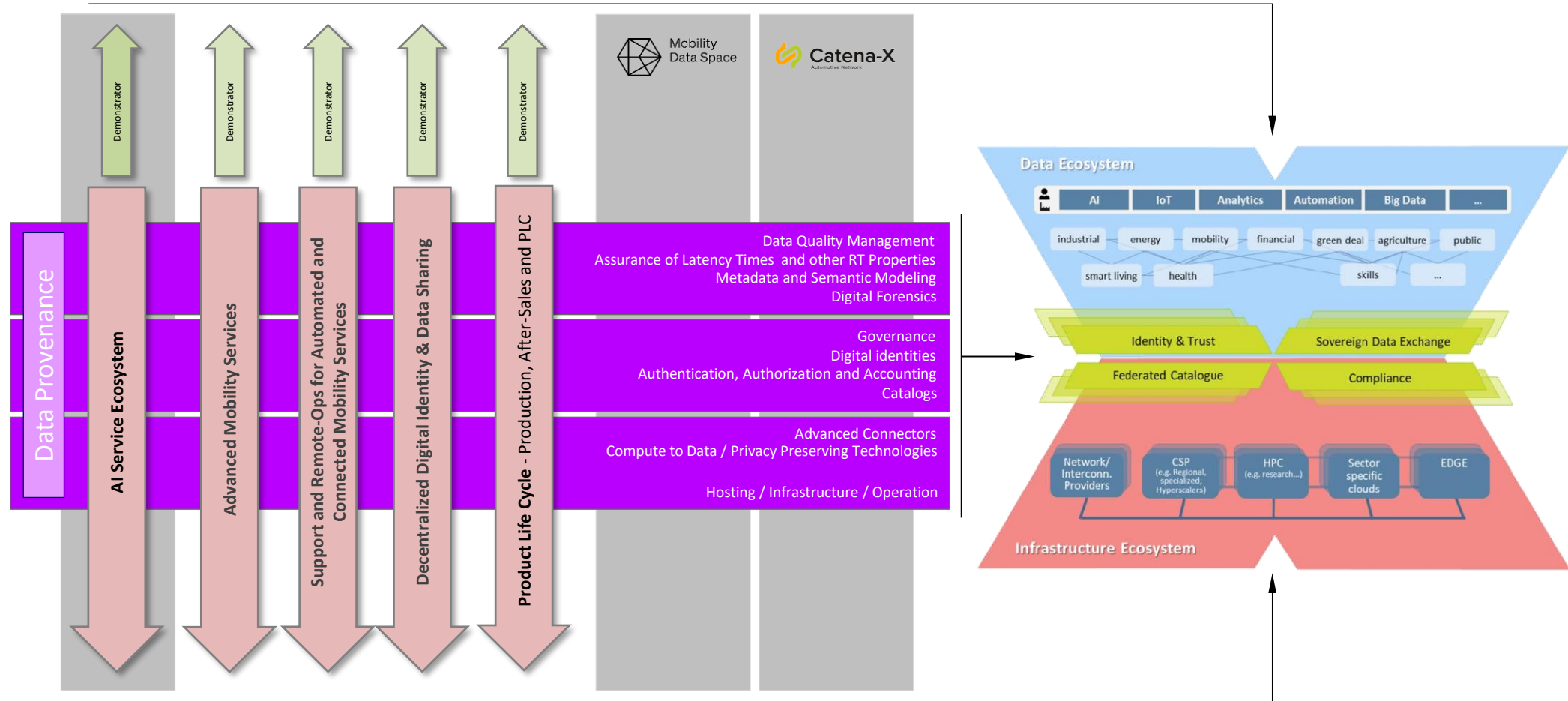
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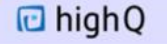












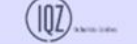












































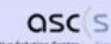




# GAIA-X 4 Future Mobility







Applications | Core-Services | Basics



# Participants

Industry & SMEs											Gaia-X 4 KI
											Gaia-X 4 AMS
											
											
											
											
Research & Universities											Gaia-X 4 PLC-AAD
											Gaia-X 4 moveID
Public Sector & Others											Gaia-X 4 AGEDA

# 20+ Use Cases

Use-cases on Different System Levels	Backend System	Traffic Network	Traffic Nodes / Edges	Vehicle System	Subsystem	Component
gaia-x  AMS Node, Corridor and Vehicle...	Safe/Secure Cooperation of Automated Vehicles					
	Connected and Safe/Secure – Rescue Corridor					
gaia-x  ROMS Traffic System, City and Vehicle...				RO of Vehicles		
				RO of Fleets		
				Smart Managed Public Transport Fleet		
				Smart Managed Freight Fleet		
gaia-x  AGEDA Vehicle and Components...				Vehicle as Edge Device		
				Embedded Gaia-X		
gaia-x  moveID Traffic Systems... Components, User	DLT-Network			Vehicle Data Collection		
	Traffic Infrastructure Mgmt.					
	Smart Parking					
	Zoning					
gaia-x  PLC-AAD Manuf. of Vehicels + Components...				Sensor Validation		
				Bullwhip Mitigation		
				Digital Twin based Predictive Maintenance		
gaia-x  KI Tools and Tool Chains				Automated Optical		
				Digital Twin – Camera		
				SIEM		
				Scenario Identification		

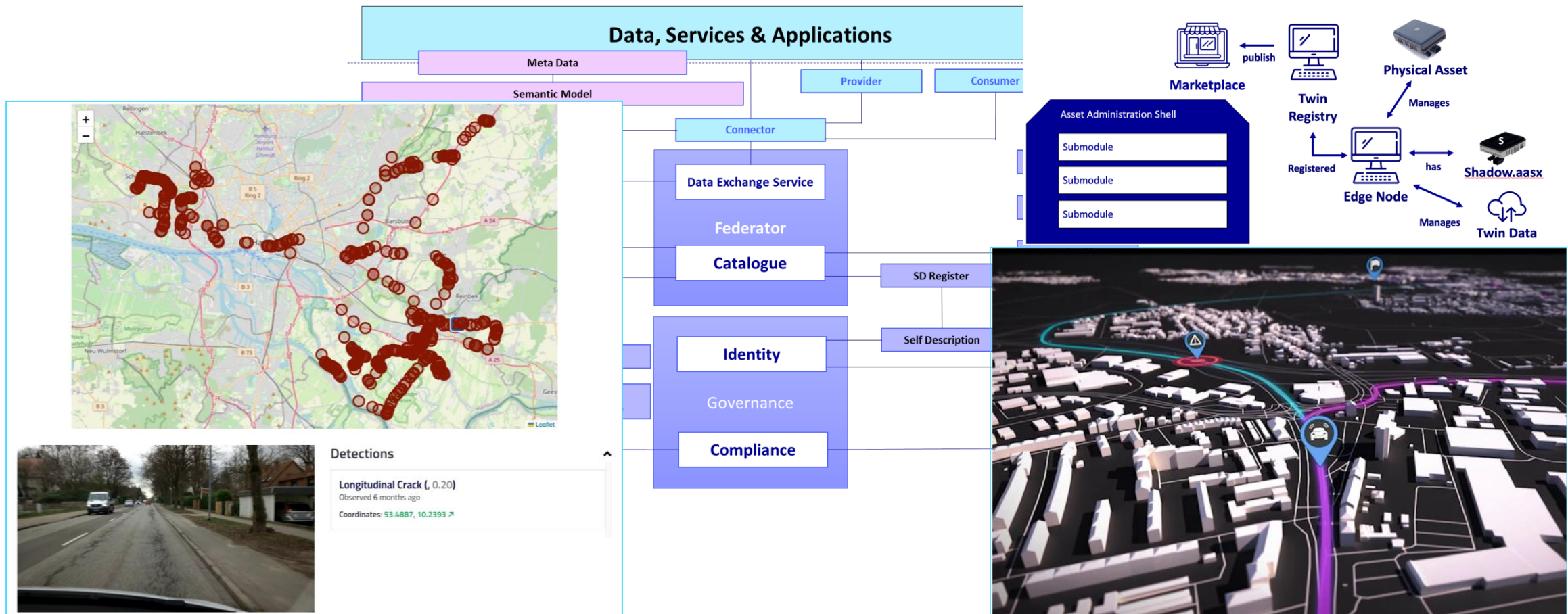


# Use Cases – Synergies

	AGEDA					AMS					KI					moveID						PLC-AAD						ROMS									
	1.1	1.2	1.3	2	3	1	2	3	4	5	1	2	2	3	4	5	1	2	3	4	5	6	1	2	3	4	5.2	5.3	6	1	2	3	4	5	#	Max.	
User-Interface (UI)	2			2			2		1	4	3	1			4			4	2	4	4		4	5	3	2	int	int	5	1		2	1	2	21	5	
Interoperability			int	2			1		1	4	5				3		1	3	2	4	4	2	5	int	3	2	int		5	2		2	2	1	20	5	
Identity Provider		int	int	2		1	int			1	4		int		4				3	4	3		4	int	4	3		int	4	2	2		2	2	16	4	
Identity Record		int		2							5				3			4	3	3	5		4	int	4	3			4	2			2	1	14	5	
Semantic Hub Service						2				2									2	2	1		4		4	2	int		4	2		1	2	2	13	4	
Market Place Service		int	int	2			int						1					1	5	5	5		3	2	3	3	int		3	2	3		2	1	15	5	
Identity Wallet		int		2						1			int					3	3	3	3		4	int	4	4		int	4	3	2		3	2	14	4	
SSI Verification		int		2		3	int			1	4		int	int				5	3	4	5		4	int	4	4	int	int	4	3	3		3	2	16	5	
Self-Description	2	int	int	3		3	int		2	3	4		int		4			4	3	4	2		5	4	5	4	int	int	5	3	3	3	3	2	21	5	
Data Discovery/Publication	2	int	int	1		3			3	3	5								3	4	4		5	4	5	4		int	5	1	2	3	2	1	19	5	
Digital Twin Register				int															2	1	3				2	1		int	2	1			1	1	10	3	
Digital Twin Registry				int															2	1	1		2		2	1		int	2	1			1	1	10	2	
Connector (e.g. EDC)	3	int		2		2	5		2	3	5	5	5	5	4			1	3	5	5		5	int	5	4	int		5	3		3	4	2	22	5	
Item-Relationship Service				int								3							1				3		3	3		int	3			4	2		8	4	
API Wrapper		int		int			1				int	5							2	4	4		2		2	2			2	1		4	2	1	13	5	
Simple Data Exchanger	1		int	int		1	5		4		5	4	5	5					3	4	5		5		5	4			5	2		5	4		18	5	
Business Applications (OpenSource)	2			int	1						5	3						2		3	4	1		2	int	2	2	int		2	2		3		3	15	5
Business Applications (Commercial)	2				1				1		5							2		1	4	1		3		3	2		int	3	1		2	4	4	16	5

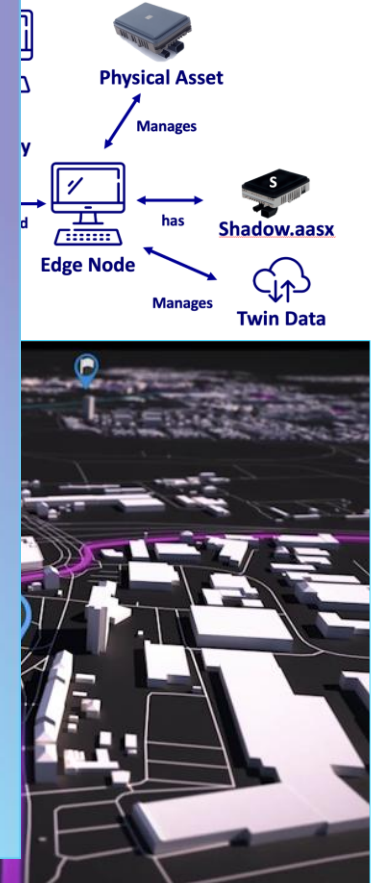
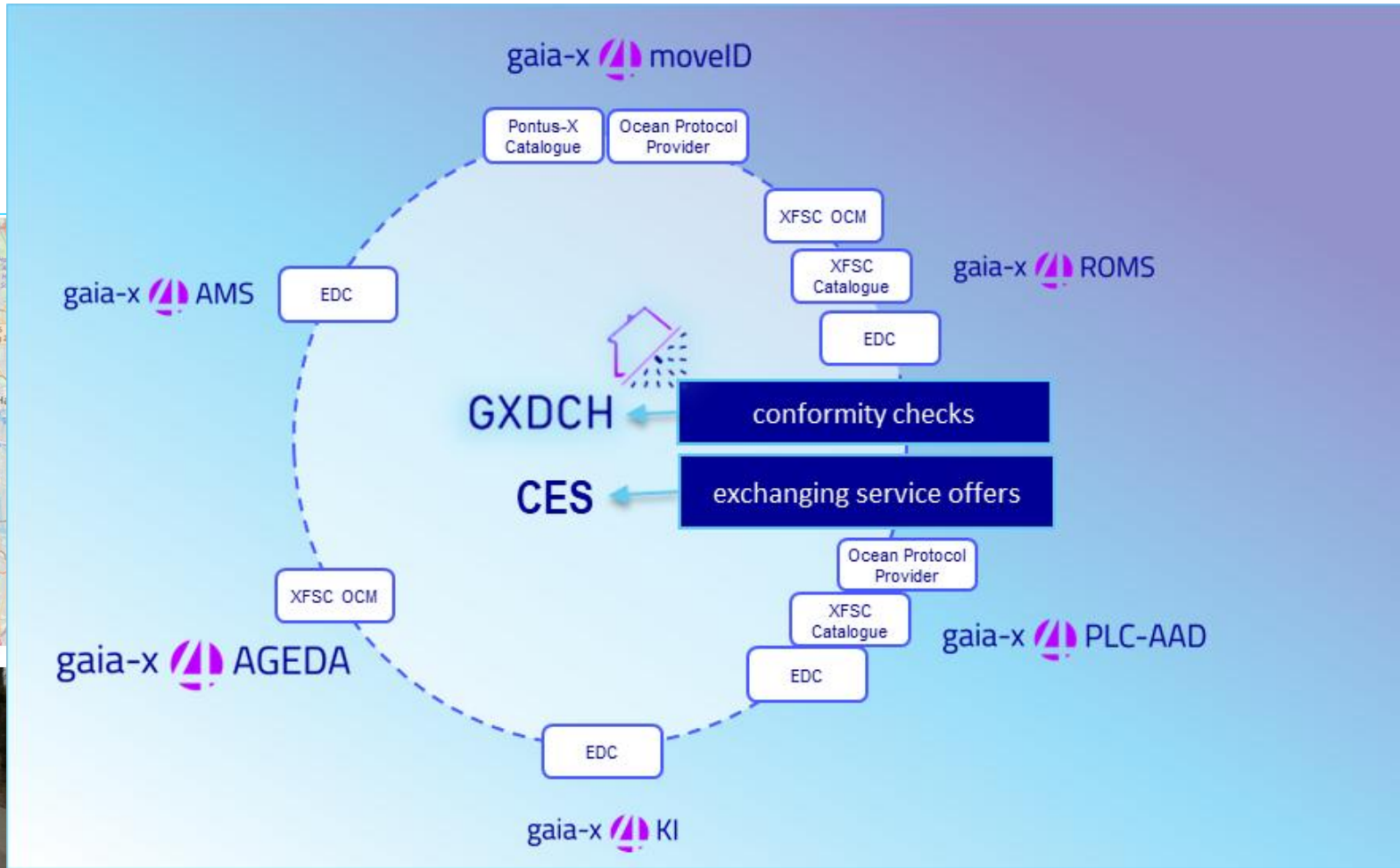
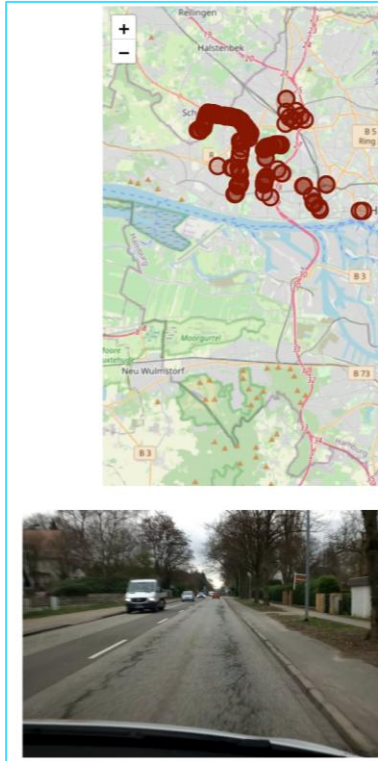
Closely connected to KI3

# What we achieved



#GaiaX #MarketX25 #TechX25

# What we achieved



#GaiaX #MarketX25 #TechX25





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# Thank you!

Steffen Turnbull | [steffen.turnbull@dlr.de](mailto:steffen.turnbull@dlr.de)

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# Agriculture Ecosystem Panel

Moderator:  
Francisca Rubio, General Manager,  
Gaia-X Hub Spain

15:15 – 16:00

gaia-x



- **Paco Conde Fernández**, President & Co-founder, ZERTIFIER
- **Roberto García**, Associate Professor, Deputy Vice-Rector for Knowledge Transfer, Universitat de Lleida
- **Aniket Bharatrao**, Universitat Politècnica de Catalunya
- **María del Mar Roldán**, Universidad de Málaga
- **Pablo Coca**, Director General, CTIC

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# RegenAg-X

## Leading the Future of Regenerative Agriculture Through Secure Data Sharing

Agriculture Ecosystem Panel

**Paco Conde, ZERTIFIER  
President**

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# Enabling Gaia-X with Web3-Based Data Sovereignty



- **Founded** in **2021**, based in Cornellà del Terri (Catalonia)
- **Mission:** Build **digital trust** ecosystems aligned with European values
- **Focus areas:** Real-World Assets (RWA), Decentralized IDs, tokenized data flows



**Empowering Gaia-X with Web3**



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# Data Space Projects



## REGENAG-X

- **Promote regenerative practices** through **data traceability** and reward mechanisms (monetization).
- **EU co-funded (EIT Food)** part of the **Tech4RegenAg Project**
- **Gaia-X Qualified Project**



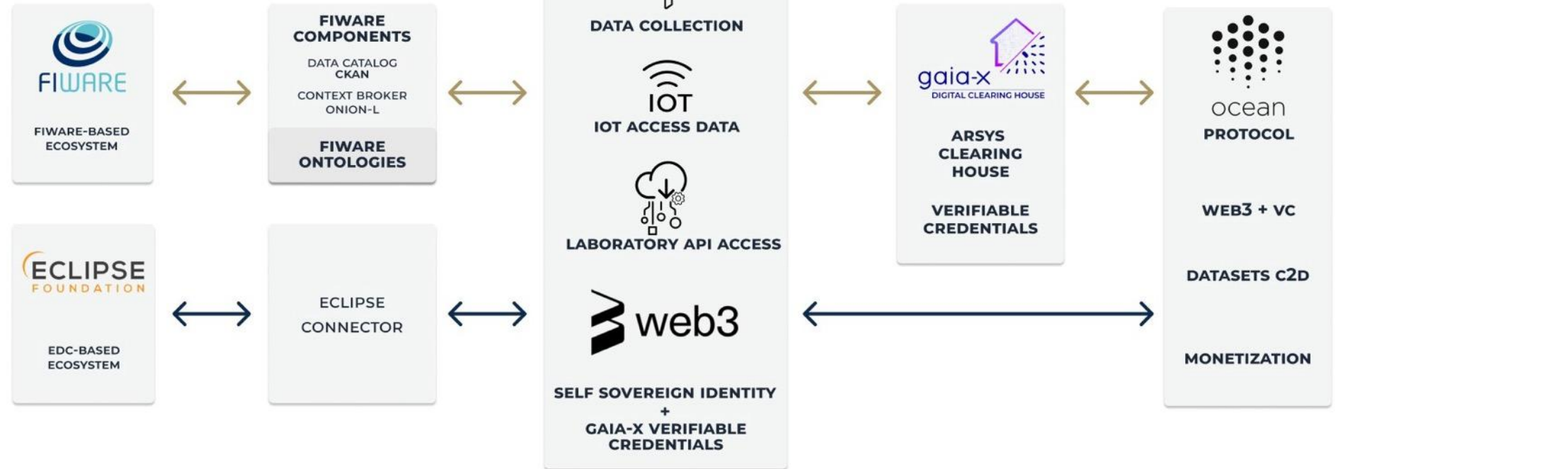
## DS4PED (Data Space for Positive Energy District)

- **7 European partners** and under the umbrella of **DS4SSCC**
- **Zerti Power**, our Web3-based platform that **certifies (certification of origin)** and tokenizes **surplus solar energy** to ensure that EV chargers operate on 100% green power
- Leveraging federated data spaces to advance **energy efficiency**, **mobility**, and sustainability.



# Architecture

## RegenAg-X



- **Data acquisition** via device IOT sensors and API lab tests access
- **Web3-native identity** (Metamask/Web3Auth) as root identity
- Identities **compliant with Gaia-X** standards
- **Ocean Protocol** as the single **federated marketplace**
- Seamless **publishing** and **monetization** through smart contracts

Zertifier is **fully aligned** with **Ocean Enterprise's** mission to build decentralized, sovereign, and monetized data ecosystems



# RegenAg-X

Agrifood Data Space for regenerative Agriculture





gaia-x

# Thank you!

Paco Conde | [paco.conde@zertifier.com](mailto:paco.conde@zertifier.com)

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# AgrospAI – Agrifood data space for sovereign data sharing and AI services

May 13th, 2025

15:15 – 16:00: Agriculture Ecosystem Panel

**Roberto García,  
Universitat de Lleida**

**AgrospAI team:**

- Rosa Gil
- Zihan Chen
- Jordi García
- Christian López
- Claudia Colás
- Aleix Segura
- Pol Jaimejuan
- Joan Piñot

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# Spanish call for sectorial data spaces

AgrospAI

Agri-food data space demonstrator for sovereign data sharing and Artificial Intelligence services



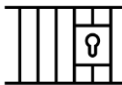
Jan'25 – Jun'26



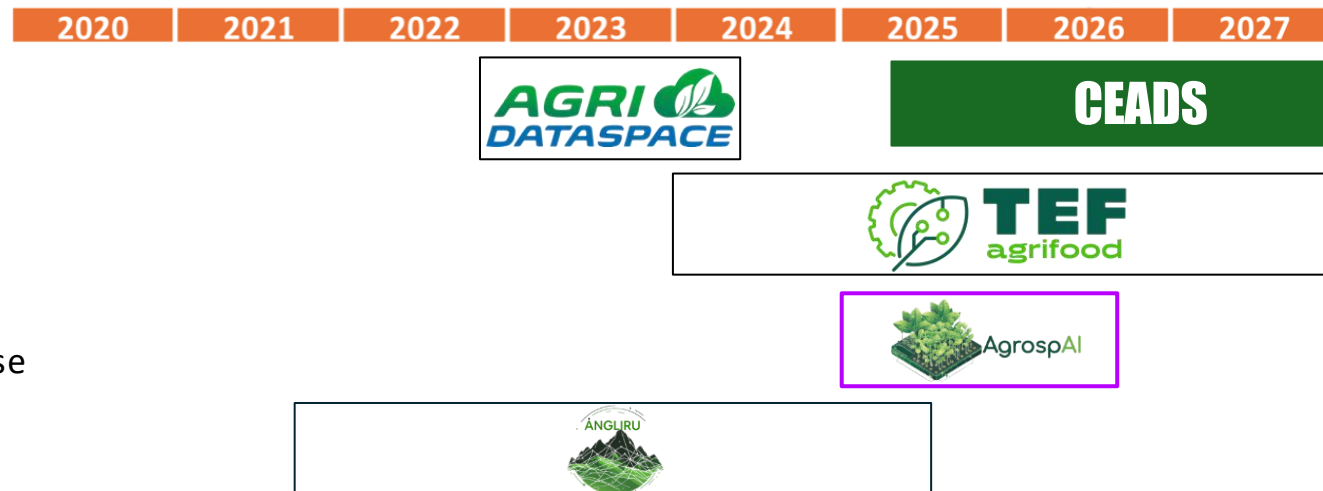
750K €



6 consultants  
For participant onboarding and use case deployment



Sovereignty by design  
Guarantee control on sensible and personal data



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# Initial AgrospAI ecosystem, and growing...

- Data providers:



Spanish pig sector cluster

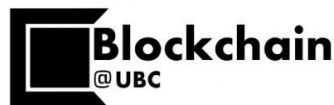


Catalonian agriculture machinery manufacturers



Plant Health Defence Associations of Catalonia

- Data processing and tech providers:



- Compute infrastructure provider:



- Pontus-X ecosystem provider:



- Federated data spaces:



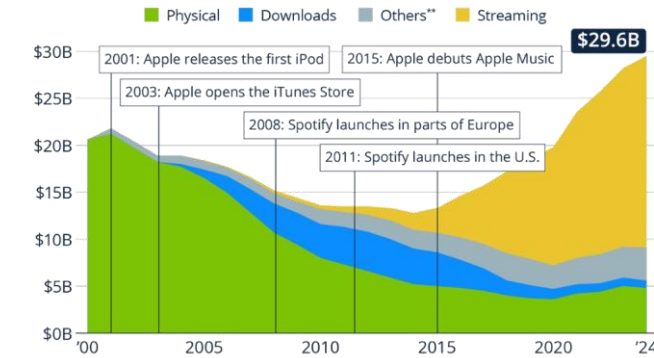
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# How to motivate data sharing?

1. Data **monetization** (tokenization) as an **incentive**
2. Trustful environment for data sharing without losing their **control**
  - The "tragedy" of the digital, so **easy** to copy and distribute...
    - **Example:** digital music, Digital Rights Management (DRM),... and "**streaming**"
  - For data... **Data Sovereignty by Design?**

## Streaming Changes the Tide for the Global Music Industry

Global recorded music industry revenues\*



\* Not adjusted for inflation  
 \*\* Includes performance rights and synchronization revenues  
 Source: IFPI



statista

### ©OPYFAIL #9

Digital rights management (DRM): **Restricting lending and borrowing books and music** in digital format.

DRM systems put in place to protect copyright allowed Amazon to **reach into Kindle devices and delete users' copies of classic novel 1984...**

...without their knowledge or consent.

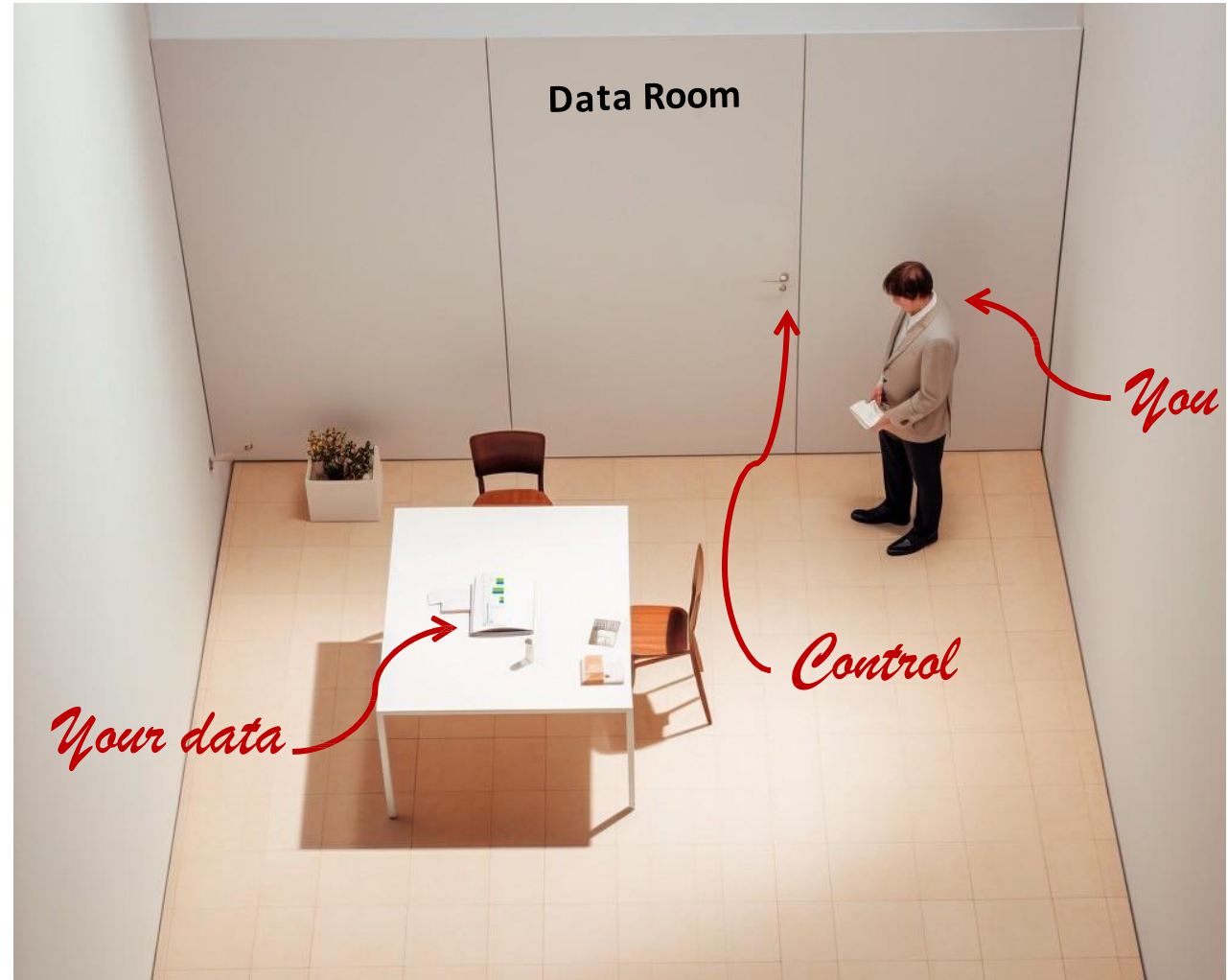




## Data Self-Sovereignty by Design

- **Your data:**
  - **Never** “leaves the room”
- **You:**
  - In **control** on who “enters” and what they “take out” with them
- **X** Full or partial copies
- **✓** Aggregated data
- **✓** AI trained models
- **X** Personal data
- ...

daro1995\_a\_bird-view\_of\_the\_inside\_of\_a\_whole\_room\_without\_wind\_1b2e5c91-5513-471d-9673-6c6493a76c11



# Digital “Data Rooms”: Compute-to-Data

Bring compute...



... to where data is

Source:  deltaDAO

#GaiaX #MarketX25 #TechX25

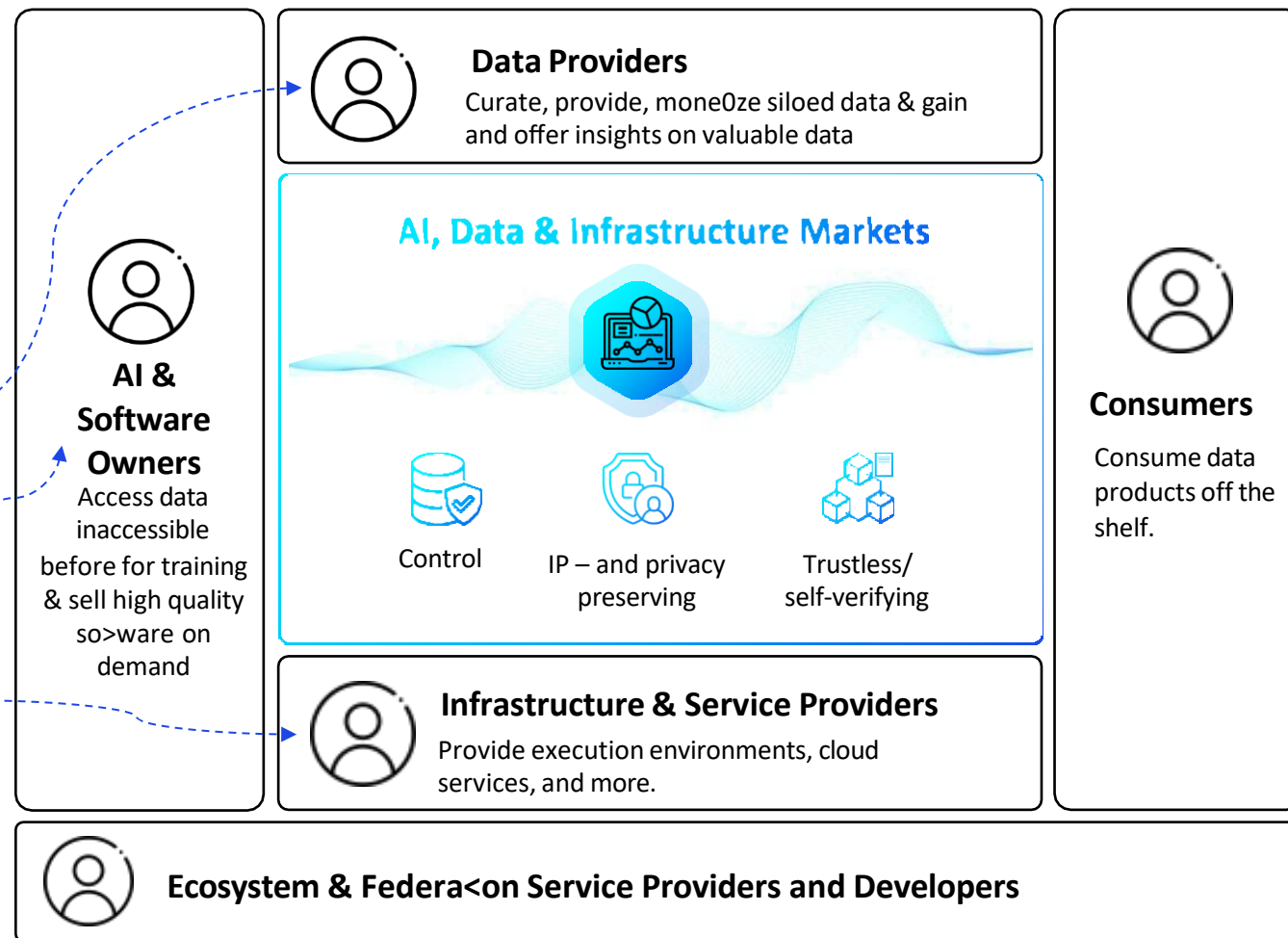
# Pontus-X Ecosystem: Sustainable Business Models

Settle transactions instantly in Euro.  
Pay per use and subscription models  
for data, AI applications and  
infrastructure.

- Curated and trusted data
- Applications, & AI models
- Infrastructure Resources

DATASET	5 EUROe for 1 hour
+ COMMUNITY FEE	0.01 EUROe
+ ALGORITHM	10 EUROe for 1 day
+ COMMUNITY FEE	0.02 EUROe
+ INFRASTRUCTURE RESOURCES	0.998 EUROe for 600 seconds
=	16.028 EUROe
& CO2 COMPENSATION	0.25 EUROe

Source:  deltaDAO



## #GaiaX #MarketX25 #TechX25



powered by  
gaia-x

[illegible]

The principle of decentralization is a perfect fit for **Distributed Ledger Technology**. **Ocean Enterprise** is a fully open-source technology stack, leveraging DLT and decentralization, aiming to give control back to the owners of data services. **Pontus-X** is built on top of **Oasis Network** showcasing how future industrial digital service ecosystems work today.

 COMPUTE | ALGORITHM | CEP-MP

# CEP's CSV Data Mapper and Semantic Data Pooler

Universitat de ...

This algorithm supports the "Pay-as-you-go" approach when sharing data through a data space. Instead of requiring that publish...

Free

2 sales

 Ponitux-X Devnet



COMPUTE | DATASET | CEP-FEED

# CEP - Automatic Pig Feeding - 2021 S1 - 982091062894496

Centre d'Estudi...

Automatic pig feeding data collected at the (Centre of Swine Studies of Catalonia), a consortium made up of the Diputació de Lleida, the ...

1 EURO€

5 sales


Pontus-X Devnet

One core concept of AgrosproAI is the **Compute-to-Data (CtD)** approach. Compute-to-Data is the functionality that solves the current trade-off between the benefits of using private data and the risks of exposing it. It allows data consumers to run compute jobs on private data while the data stays on-premise with the data provider, who retains control.

Compute-to-Data is a technology that allows computations to be performed directly on data without moving or exposing the raw data itself, thereby preserving privacy and data sovereignty. Only trusted applications are allowed to perform computation on trusted infrastructure.




**Financiado por la Unión Europea**  
 NextGenerationEU
 
**MINISTERIO PARA LA TRANSFORMACIÓN DIGITAL Y DE LA FUNCIÓN PÚBLICA**
**SECRETARÍA DE ESTADO DE DIGITALIZACIÓN E INTELIGENCIA ARTIFICIAL**

**Plan de Recuperación, Transformación y Resiliencia**

# Computer Vision for Animal Well-being

## Pig pen images sequence for animal well-being assessment

GEN-X Testnet

**CEP** Owned by 0x3Bf8...840d  
Accessed with GXAT

COMPUTE DATASET Published about 2 months ago

A sequence of images from video surveillance of one of the pens in the Centre of Swine Studies of Catalonia (CEP), an experimental pig farm managed by a consortium made up of the Diputació de Lleida, the Regional Council of La Noguera, the Torrelameu Town Hall and the Universitat de Lleida.

The images can be used by animal well-being assessment algorithms available from the compute section on the right. These algorithms perform automatic image segmentation and tracking to identify and track pig movements in the sequence of images. Additionally, it is also possible to monitor the visits of pigs to defined areas of interest like the automatic feeding machine or the waterer bowl. This allows for the automatic generation of metrics that can be used for animal well-being assessment.

Data sovereignty is guaranteed by design through a Data Room implemented using "Compute-to-Data". The algorithm visits the image sequence inside the data room, where they are analysed, and just the computed metrics leave the room. Consequently, the data room and destroyers

**Time spent on the automatic feeding machine area per pig**

Example:

```
{
  "0": {"frames": 5, "time": 0.2 },
  "1": {"frames": 0, "time": 0 },
  "2": {"frames": 0, "time": 0 },
  "3": {"frames": 0, "time": 0 },
  "4": {"frames": 1, "time": 0.04 },
  "5": {"frames": 8, "time": 0.32 },
  "6": {"frames": 0, "time": 0 },
  "7": {"frames": 0, "time": 0 },
  "8": {"frames": 0, "time": 0 },
  "9": {"frames": 12, "time": 0.48 }
}
```

The available animal well-being metrics are:

**Movement metric per pig**

Example:

```
{
  "0": 2438.47332765506
  "1": 533.901713362219
  "2": 1411.65804681223
  "3": 1481.51841068206
  "4": 1863.63840709936
  "5": 2910.04105534933
  "6": 665.621168130787
  "7": 702.4427292321657,
  "8": 1212.4275062016434,
  "9": 1331.9712414388393
}
```

**Job finished**

Pig pen images sequence for animal well-being assessment

CIDAI pig farm Mask R-CNN segmentation & Tracking (CUDA) (UDL)

Results

- RESULTS (output): 128.1 MB
- ALGORITHM LOGS: 86.3 KB
- CONFIGURATION LOGS: 2A KB
- PUBLISH LOGS: 112 Bytes

Results are stored for 30 days.

CREATED: about 2 months ago FINISHED: about 2 months ago

JOB ID: 3ab78b14a54a2988a98c393454447

Select a Compute Environment

Udl Data Room  
CPU | GPU | max duration: 1 hour  
0.01 OCEAN / minute

Select an algorithm to start a compute job

Search by title, datatoken, or DID...

CIDAI pig farm Mask R-CNN segmentation & Tracking (CUDA) (UDL)  
GXAT | did:op:5375665bed1605ab035e8fcac73a440e74b...  
Free

You will pay 0.6 OCEAN

**ORDER COMPUTE JOB**

You bought this dataset already allowing you to use it without paying again. You already bought the selected algorithm, allowing you to use it without paying again. In order to start the job you also need to pay the fees for renting the C2D resources. Please note that network gas fees still apply, even when using free assets.

☒ I agree to the Terms and Conditions

**Access allowed**

**Your Compute Jobs**

STATUS	ACTIONS	FINISHED
JOB FINISHED	<a href="#">SHOW DETAILS</a>	about 2 months ago
DATA PROVISIONING ...	<a href="#">SHOW DETAILS</a>	about 2 months ago
DB FIN ...	<a href="#">SHOW DETAILS</a>	about 2 months ago

- **Compute** animal well-being metrics **without revealing farm images**
  - Images and algorithm loaded into the **data room**
  - **Just metrics** can be **downloaded**
- **Monetization:**
  - data, algorithm and computation infrastructure



# GenAI for Soil Analysis Report Data Extraction & Integration

**Informe analític**

Agrostudi, S.A.

Codi de mostra	123-2024-00000001	Data	23/01/2024	Pàgina 1/2
Número d'informe analític	AA-00-AA-00000-01 / 123-2024-00000001			

Entitat client de l'anàlisi

A l'atenció de **Joan Doe**  
Ctra. del Camp, km 1  
25001 Lleida  
ESPANYA

Contacte per al servei al client:

Referència Laboratori	123-2024-00000001 / AA-00-AA-00000-01	Tipus:	EX
Descripció de la mostra	Suelo / Soil		
Data de recepció	19/01/2024	Data de finalització de l'anàlisi	22/01/2024
T.muestra/Transport:	Recogido/transporte muestra AgrospAI		

La informació que figura en el quadre inferior, ha estat aportada pel client i el laboratori no és responsable de la mateixa. Aquesta informació no està emparada per acreditació.

Descripció pel client	LLE-001-AA	Parcel·la	1r1
Polígen	101	Denominació Local	1-MAS LLEIDETA, ALBERT
Terme Municipal	LLEIDA		
Cultiu	ametller		

**Propietats bàsiques**

	Resultats	Interpretació (*)
XK003 XK Humitat 105°C Mètode : C5110007 Gravimetria		
Humitat	>5 %	
XK008 XK Conduct. Elèctrica 25°C (extr. 1:5 H2O) Mètode : C5110009 Conductimetria		
Conductivitat elèctrica 25°C	2.2 dSm	Alta
XK006 XK Carboni orgànic (C) Mètode : C5110079 Titulació Potenciomètrica		
Carboni orgànic	0.71 % s.m.s.	
XK005 XK Materia orgànica (W&B) Mètode : C5110079 Titulació Potenciomètrica		
Materia orgànica oxidable	1.23 % s.m.s.	Baix

**Nutrients**

	Resultats	Interpretació (*)
XK012 XK Nitrogen nítric (N-NO3) Mètode : C5110272 Espectrofotometria UV-VIS		
Nitrogen nítric	4.8 mg/Kg s.m.s.	Normal
XK014 XK Fòsfor (P) (Olsen) Mètode : C5110060 Espectrofotometria UV-VIS		
Fòsfor oms	9.75 mg/Kg s.m.s.	Baix
XK016 XK Potassi (K) (extracte acetat amònic) Mètode : C5110105 Espectrometria ICP-OES		
Potassi oms	213 mg/Kg s.m.s.	Normal
XK017 XK Calci (Ca) (extracte acetat amònic) Mètode : C5110105 Espectrometria ICP-OES		
Calci oms	28411 mg/Kg s.m.s.	Alt
XK018 XK Magnesi (Mg) (extracte acetat amònic) Mètode : C5110105 Espectrometria ICP-OES		
Magnesi (Mg)	109 mg/Kg s.m.s.	Normal
XK019 XK Sodi (Na) (extracte acetat amònic) Mètode : C5110105 Espectrometria ICP-OES		
Sodi (Na)	64 mg/Kg s.m.s.	Normal



**Relacions de Interès**

	Resultats	Interpretació (*)
XK151 XK Relació Calci/Magnesi Mètode : Mètode Intern Càlcul		
Relació Calci/Magnesi	167.8	
XK152 XK Relació Magnesi/Potassi Mètode : Mètode Intern Càlcul		
Relació Magnesi/Potassi	0.8	
XK154 XK Relació Calci/Potassi Mètode : Mètode Intern Càlcul		

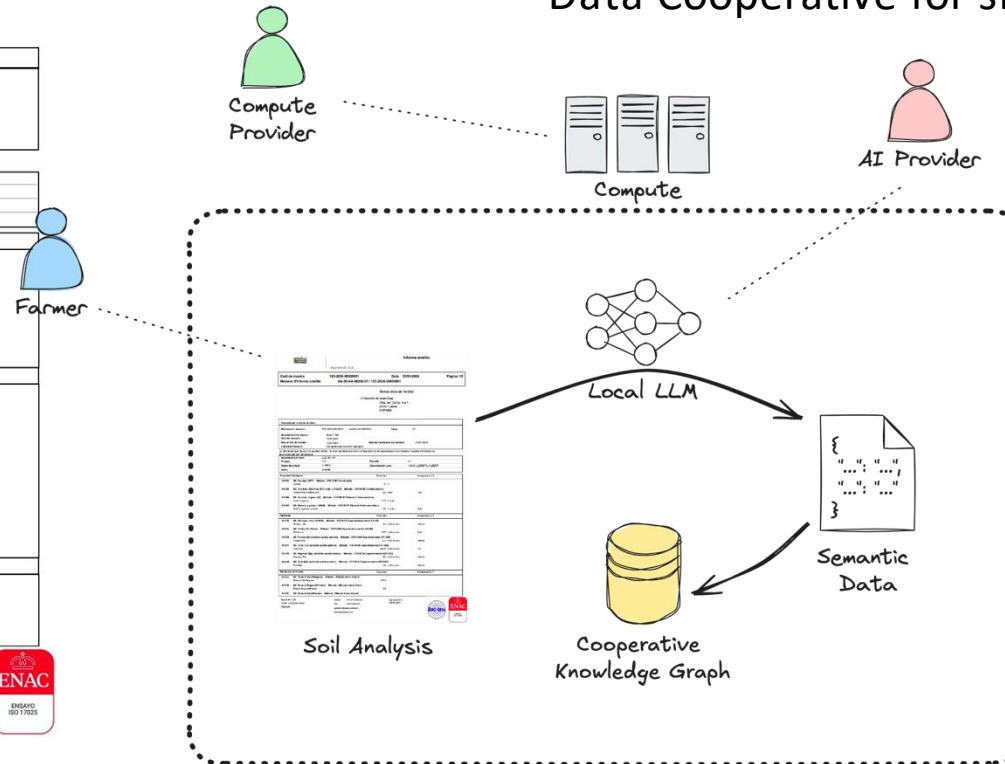
Agrostudi, S.A.  
Carrer: s/n 25222 Lleida  
Espanya

Telèfon: +34 973 909 000  
Fax: +34 973 909 001  
agrostudi@agrostudi.com  
www.agrostudi.com

Agrostudi S.A.  
ES04000001

- Local LLM for sensitive and private data processing
- Sovereign data storage and integration
  - Data Cooperative for shared ownership



@prefix saref: <<https://saref.etsi.org/core/>> .  
 @prefix s4agri: <<https://saref.etsi.org/saref4agri/>> .  
 @prefix om: <<http://www.ontology-of-units-of-measure.org/resource/om-2/>> .

ex:SoilSample\_0123456\_1 a s4agri:Soil .

ex:Measure\_0123456\_1\_Humidity a saref:Measurement ;  
 saref:isMeasurementOf ex:SoilSample\_0123456\_1 ;  
 saref:hasValue "1.160"^^xsd:float ;  
 saref:isMeasuredIn om:percent ;  
 saref:relatesToProperty ex:SoilHumidity .





# Thank you!

**Roberto García** | [roberto.garcia@udl.cat](mailto:roberto.garcia@udl.cat)

**More details** | <https://agrospai.udl.cat>

In partnership  
with



gaia-x  
Hub Spain



**AgrospAI team, [agrospai@udl.cat](mailto:agrospai@udl.cat)**

- Rosa Gil
- Zihan Chen
- Jordi García
- Christian López
- Claudia Colás
- Aleix Segura
- Pol Jaimejuan
- Joan Piñot



Project funded by the Secretary of State for Digitalization and Artificial Intelligence and the European Union.



Agricultural information standard  
oriented to Artificial Intelligence based  
services for agri-food use cases.



Cecilio Angulo

[cecilio.angulo@upc.edu](mailto:cecilio.angulo@upc.edu)



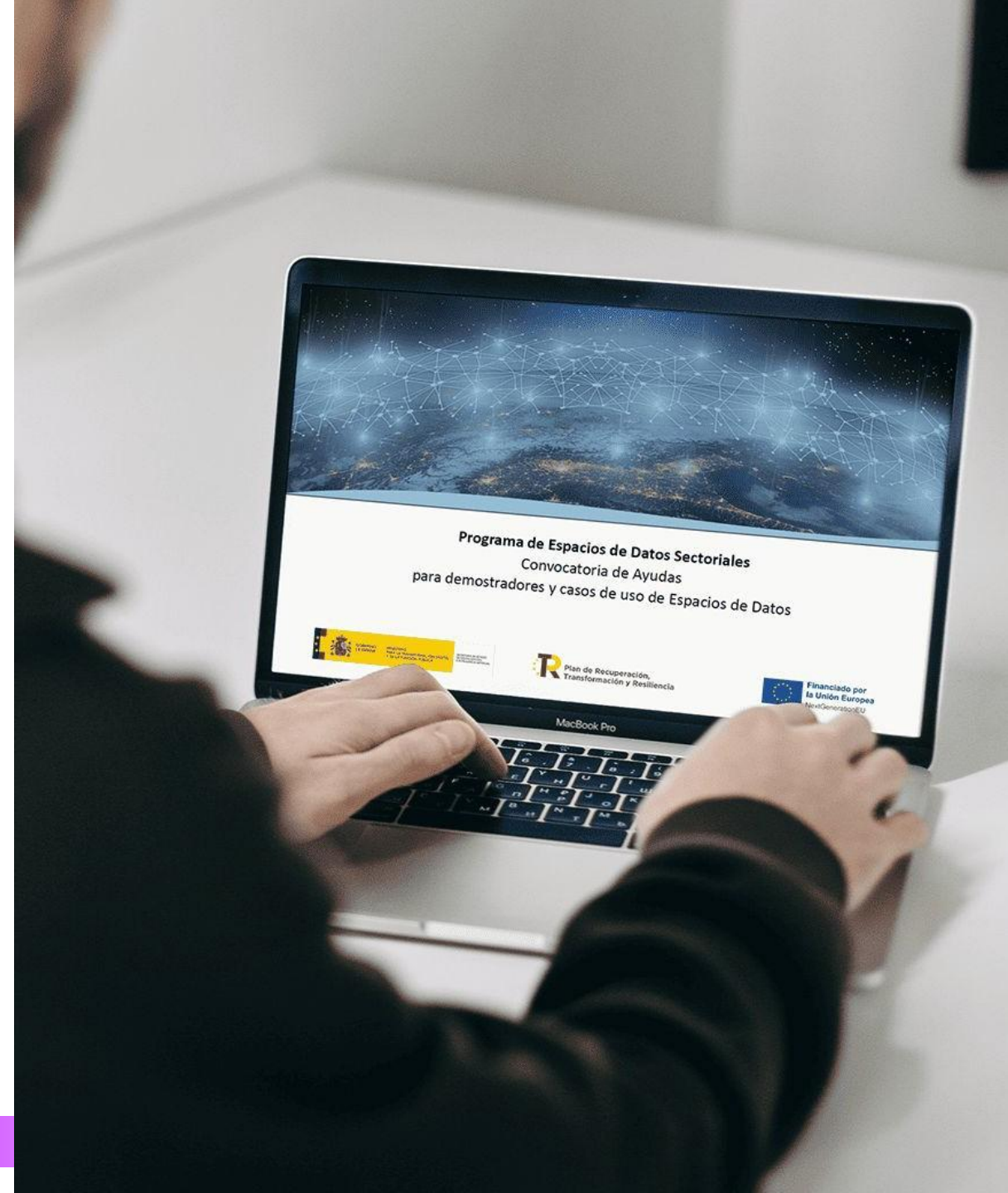
Anna Gras

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AIRBUS

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TECHNOLOGIESmodpow  
AgriTechnologies

CTIC Ruraltech

mercabarna

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ORIGEN  
- EST. 1830 -FUNDACIÓN  
GRUPO  
CAJAMARINTEC  
FUNDACIÓN EUROPEA  
PARA LA INNOVACIÓN  
Y APLICACIÓN DE LA  
TECNOLOGÍAINNOVI  
Clúster Vitivinícola CatalàFoodservice  
CLUSTERCWP  
CATALAN WATER PARTNERSHIPacatcor  
ASOCIACIÓ CATALANA DE COMARCES DE REGADISFederació de Cooperatives  
Agràries de CatalunyaSELMAR  
FEDERACIÓ D'ABRUPACIONS DE DEFENSA VEGETALCovides  
VINYES • CELLERSunio  
NUTS

COVAP

UNIÓ DE PAGESOS

La Conca  
de la Tordera

actelgrup L'Olivera

espigoladors

Generalitat de Catalunya  
Departament d'Acció Climàtica,  
Alimentació i Agenda Rural

Diputació de Lleida

AJUNTAMENT DE  
VILADECANSParc Agrari  
del Baix LlobregatOficina del  
Regantescola  
grària  
Noves Tecnologies  
i Horticultura

UCLM

Teledetección y SIG  
Instituto de Desarrollo Regional  
Universidad Castilla-La Mancha

INTIA

CIDE  
Centro de Investigaciones  
en Economía AgrariaCSIC  
CONSEJO SUPERIOR DE INVESTIGACIONES CIENTÍFICASGENERALITAT  
VALENCIANA

# Who is participating in Agrixels?

Agrixels promotes the **public-private collaboration**, involving administrations, companies, clusters, technology centers, agricultural cooperatives and central markets, ensuring broad representation and sustainability of the project.



Agrixels is a UPC project that develops an agricultural information standard to improve the interoperability and use of data in the agri-food sector.

---

**Structures and standardizes** dispersed data, facilitating its analysis with AI

---

**Integrates multiple sources**, unifying information from companies, administrations and citizen science.

---

**Scalable and adaptable**, incorporating new challenges, actors and technologies.

---







## USE CASE 1

# Climate sustainability in outdoor crops

### Objective

To assess the impact of **heat and water stress** on crops and improve agricultural planning, considering **consumption preferences** and changes in consumer habits.

### Current problems

**Climate predictions** inaccurate and not locally focused

Impact of **climate stress** on production

**Disconnection** between production and demand

### What can improve it?

**Climate models** adjusted to each agricultural zone

**Adaptation strategies** to improve yield and quality.

Data analysis for **aligning supply and market**





## USE CASE 2

# Environmental Impact of Farms

### Objective

To quantify and reduce the **carbon footprint** on farms, promoting **sustainable practices** and facilitating access to the **carbon market**.

### Current issues

Impact of **climate change** on soil fertility

Agriculture contributes to GHG emissions

**Lack of incentives** for sustainable practices

### What can improve it?

**Real-time measurement** of temperature, humidity and carbon.

Monitoring of practices that reduce and fix carbon

Accurate data to access **economic benefits**





Agri-food data space complemented with multi-sector data and AI-based data analytics services



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**Jordi Paillissé**  
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@upc.edu



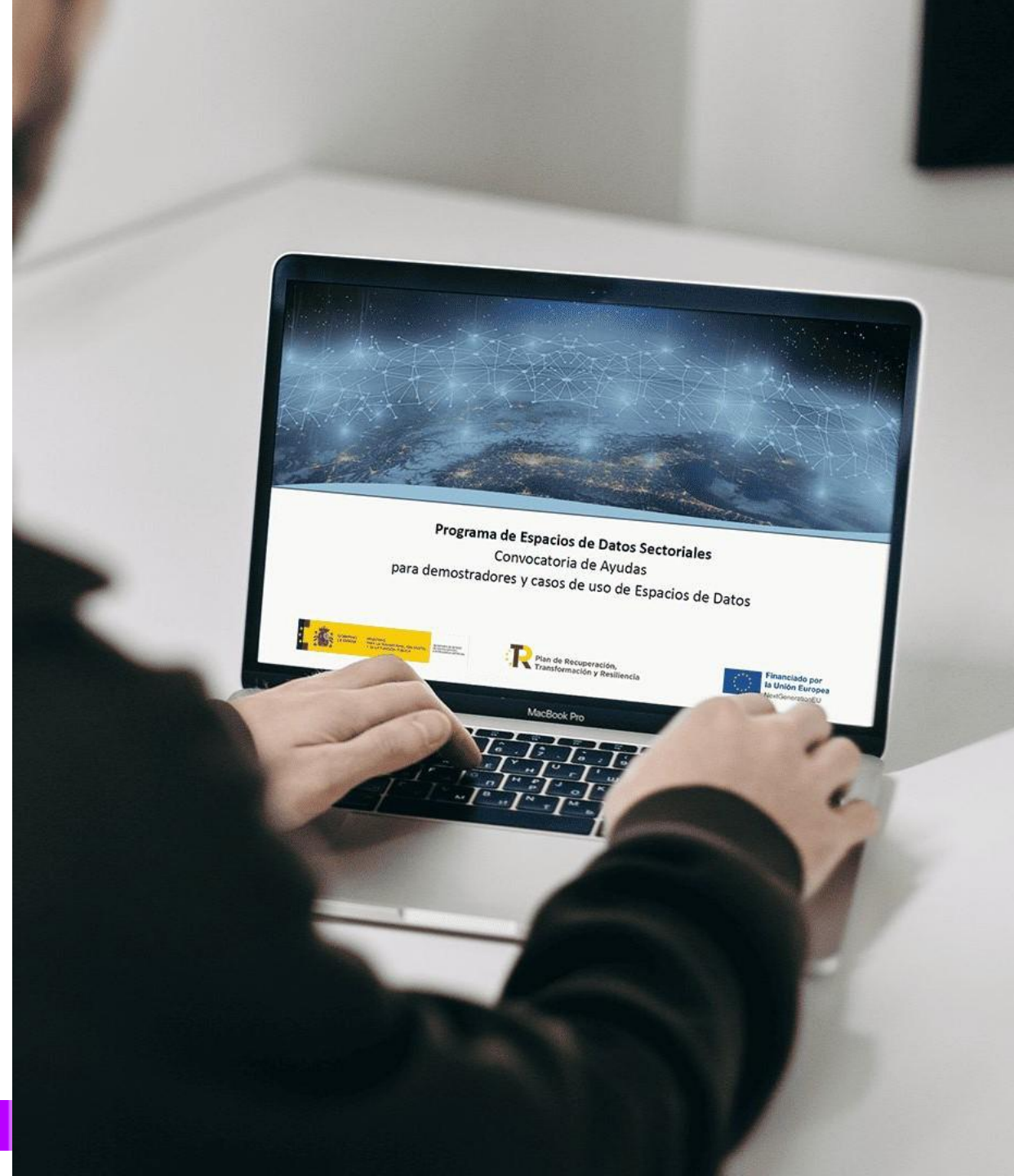
**Mikaela Colet**  
mikaela.colet  
@upc.edu



**Aniket Satbhai**  
aniket.bharatrao.satbhai  
@upc.edu

**Team:** 14 new contracts and 4 UPC faculty members

**#GaiaX #MarketX25 #TechX25**





DATA



# UPCxels

## Demonstrator center

UPCxels, managed by the Universitat Politècnica de Catalunya, is a **platform for the sharing, access and analysis of agri-food data with integrated AI.**

---

**It facilitates collaboration** between farmers, administrations, companies and researchers.

---

---

**Demonstration space** to validate AI technologies and models in agriculture

---

---

**Secure exchange of data**, ensuring transparency and control over its use

---

## 2.1 Architecture: designed based on business needs

1

**We listen to companies**

**We analyze:**

- Technological capabilities
- Limitations
- Needs

2

**We design a flexible architecture:**  
UPCxels evolves to offer customized solutions

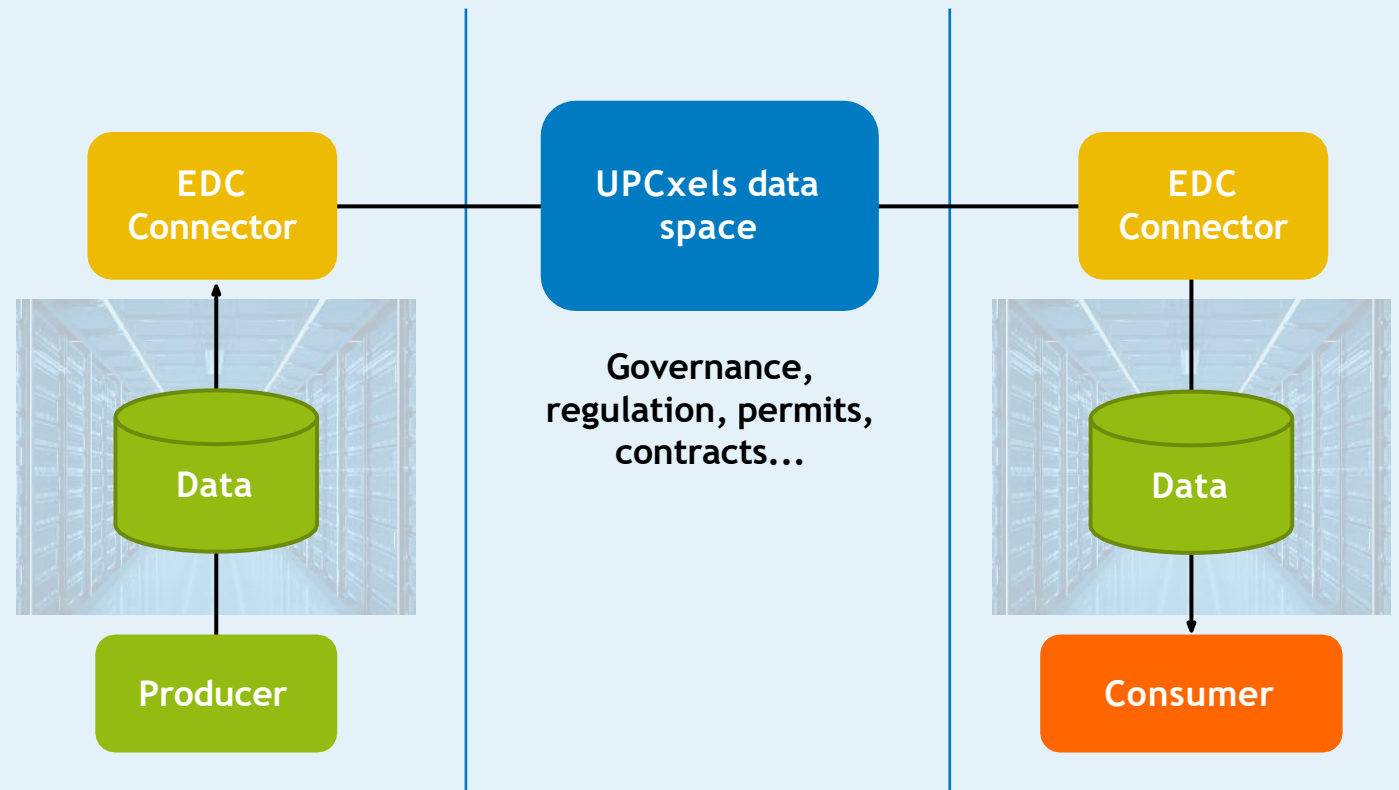


# Software Architecture

- **Connector** - Eclipse Data Space
- **Datalake** - Apache Hudi
- **Credentials**: Gaia-X and DID:WEB

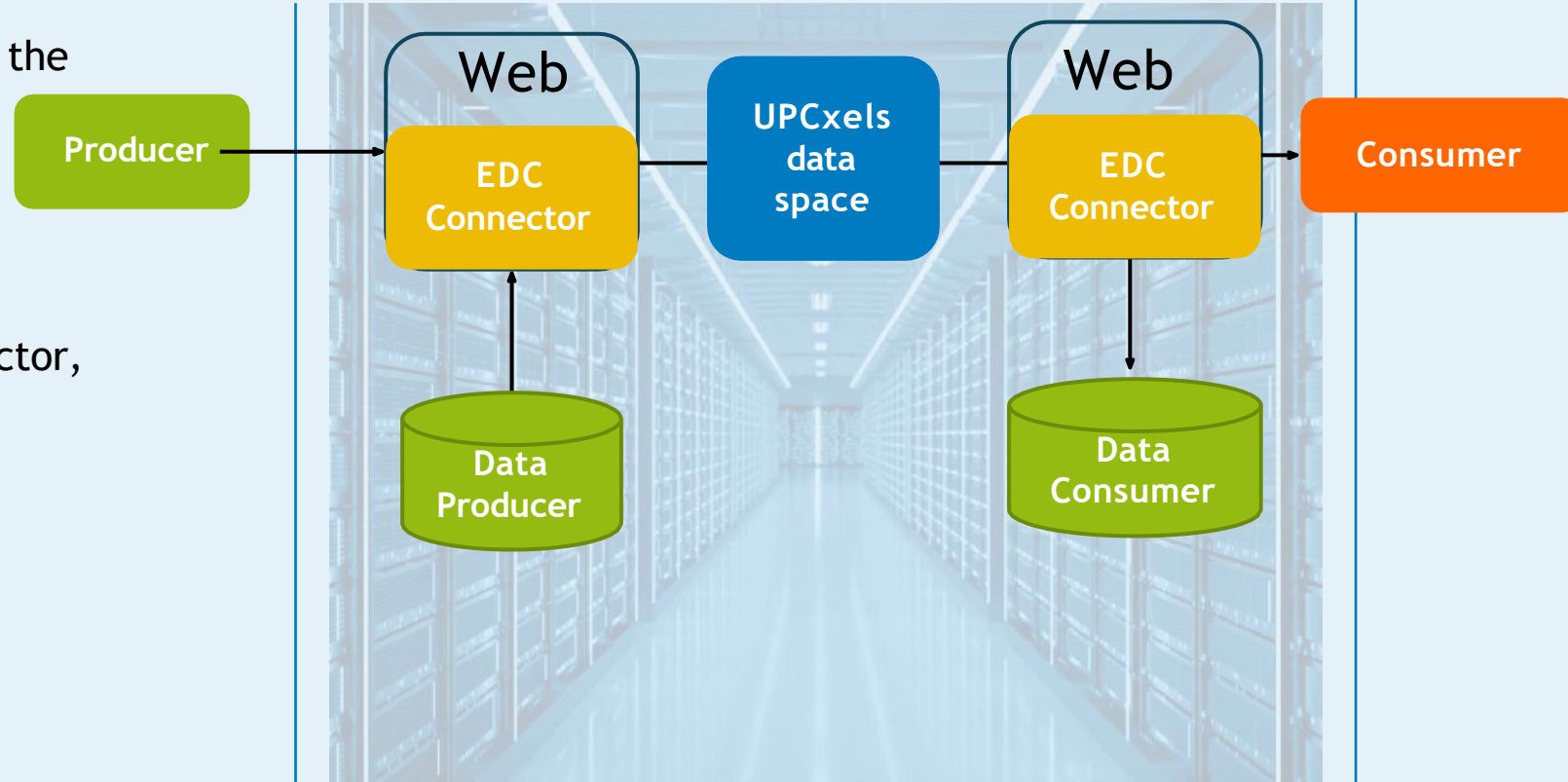
## Limitations:

- Lack of technological capacity to run a connector on their infrastructure.
- Lack of interest: they do not want to take on this management.
- A copy of the data ends up at the consumer.



# Software Architecture: Connector-as-a-service

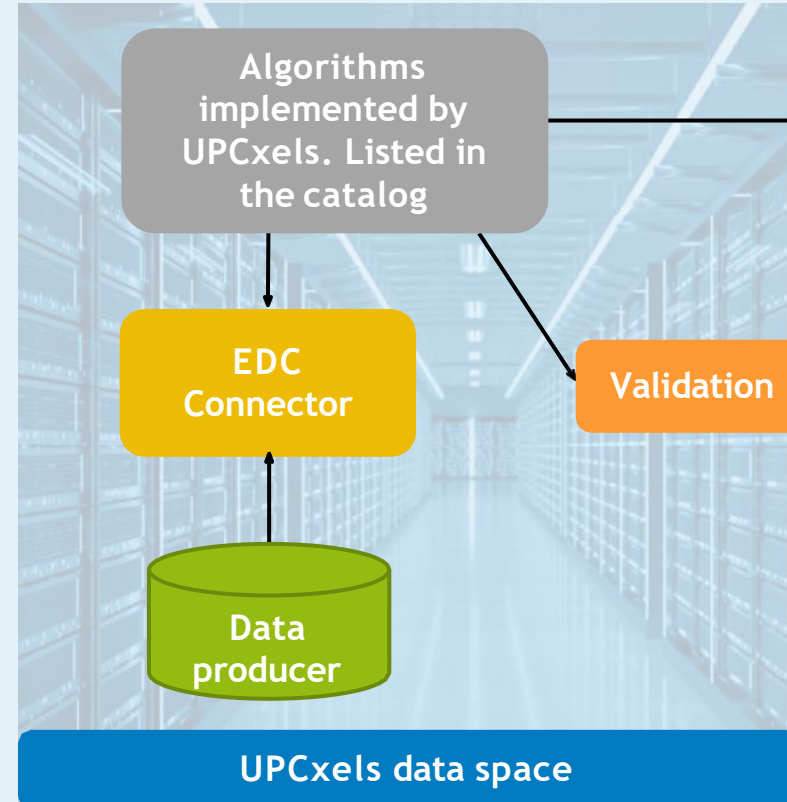
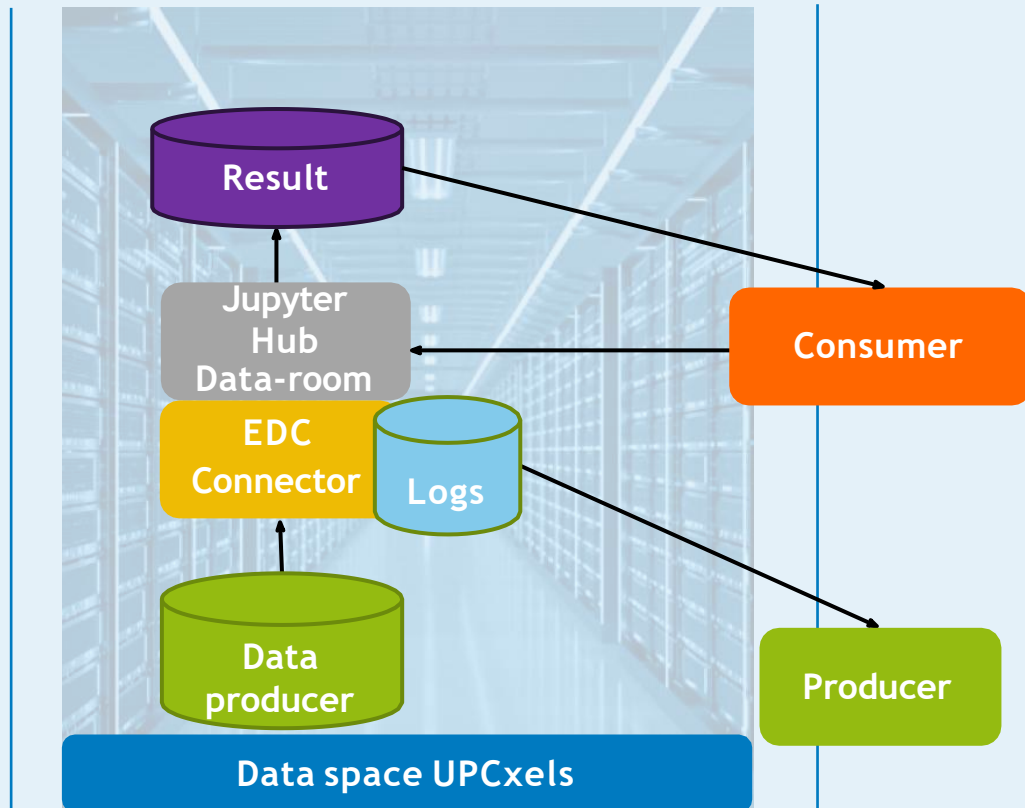
- The data and the EDC connector reside in the UPCxels infrastructure.
- Each company will have its own replicated infrastructure.
- Developing a 'web wrapper' for the connector, which will allow companies to:
  - Configure access policies.
  - Consult activity logs.
  - Upload data.
  - Delete data or uninstall the connector.
- This is NOT the ideal mode.



Producer and consumer operate within the data space

# Software Architecture: Where are the algorithms executed?

## OPTIONS



*\* The producer of the data can also be the consumer of the result.*

The algorithm is validated by UPCxels.



## 2.2 Infrastructure

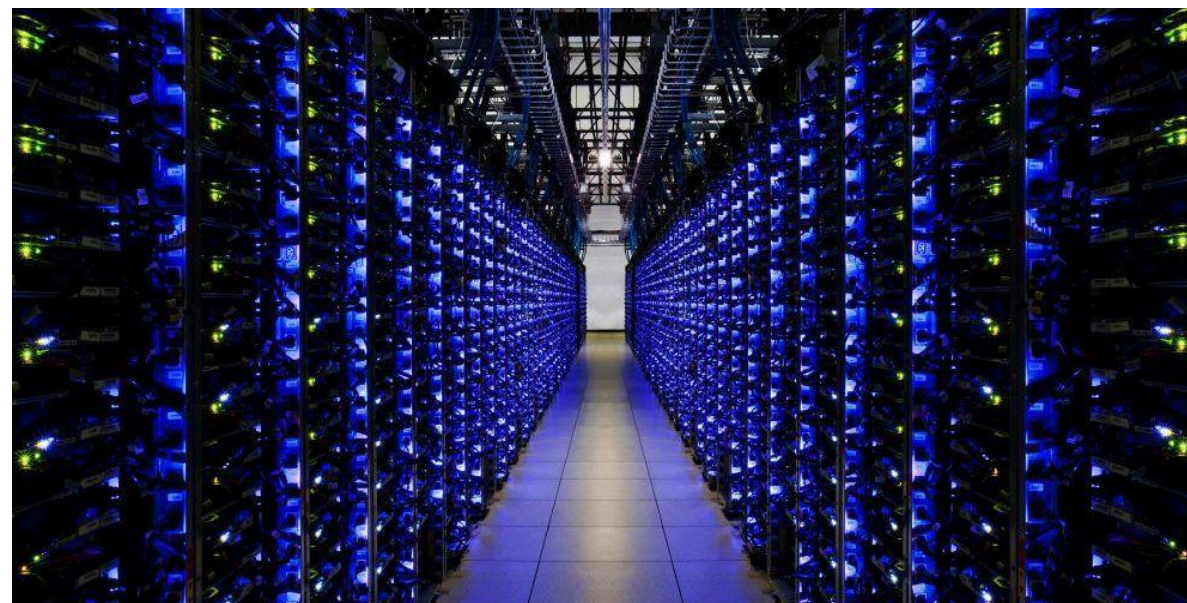
Physical hosting: **Datacenter UPC**

ISO 9001 and ISO/IEC 27001:2013  
certified.

Open-source community software:

Eclipse, Gaia-X

All software used in the data space  
will be **open-source and public**.





## 2.3. Interoperability

# What type of interoperability do we consider?

## OPTION 1

- Framework defined by **GAIA-X**
- We will generate **Verifiable Credentials**
- Standard Data Models
  - **ED Data Model** specified in the project **DEMETER**
- We use the **Eclipse catalog**
- We use the **Eclipse Data Space Connector**
- Identity based on Distributed Identity DID using the **DID:WEB** method.
  - Management of decentralized web identifiers
- As a trust framework we will use **W3C Verifiable Credentials**
  - Compatible with GAIA-X



# What security and transparency do we provide to companies with UPCxels?

UPCxels guarantees an environment where **all actions and agreements are recorded**, ensuring traceability, privacy and authorized access.



**Digital contracts** formalize data sharing.



**Legal registry** documents information management



**Advanced encryption** protects data from unauthorized access.



**External validation** (Gaia-X Clearinghouse)

## EVENT REGISTRATION

User: Company A

FIELD-1 data has been **shared** with company B on date DD/MM/YYYY

Company B has **accessed** to the data on DD/MM/YYYY HH:MM

You have **expired** the permission to company B for FIELD-1 data.

FIELD-1 data has been **deleted** from the platform on DD/MM/YYYY date

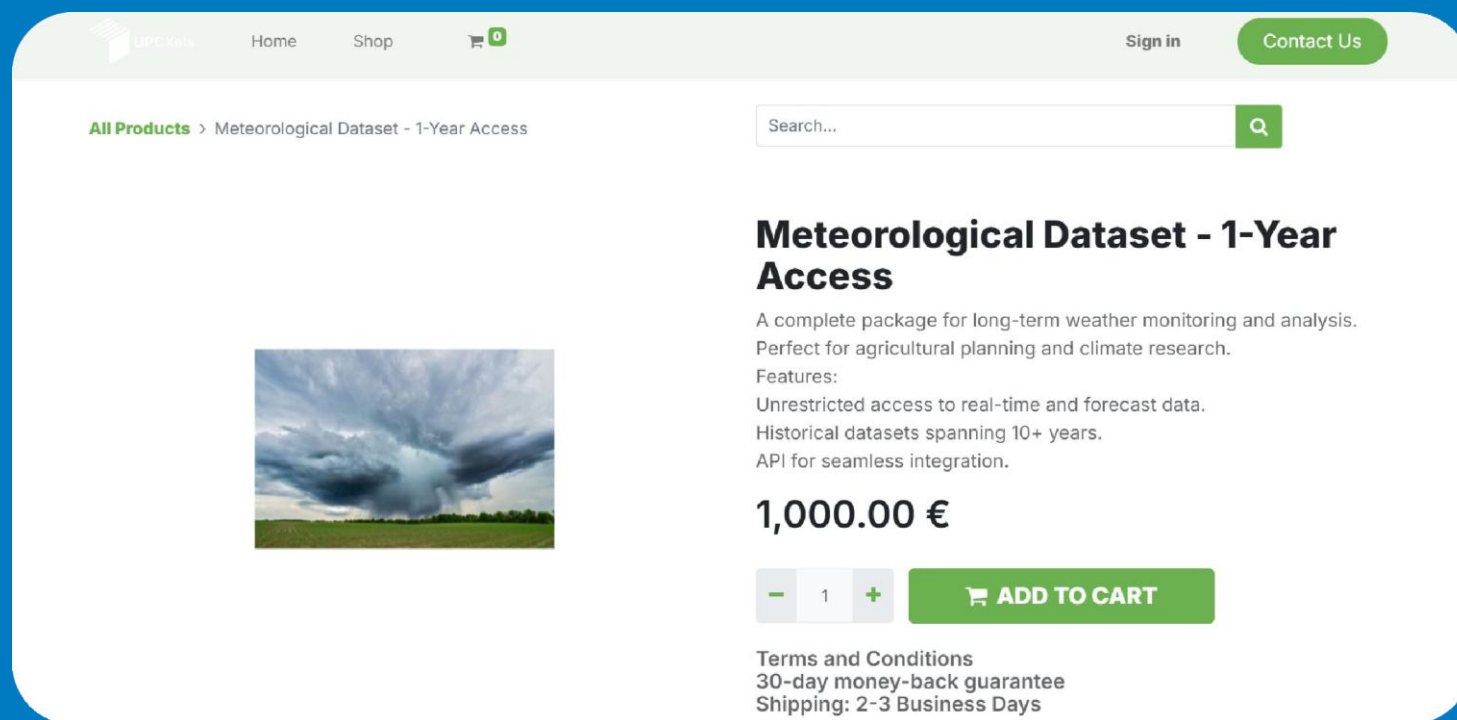
## 4. UPCxels Governance Framework

### What is it?

- ✓ **Management and coordination model** of the UPCxels data space.
- ✓ It guarantees a secure, ethical and efficient **exchange** of data between organizations.

Clear rules	Access, use and traceability of data
Participation agreements	Definition of roles, responsibilities and rights of participants
Based on international and European standards	IDSA Rulebook, Gaia-X guidelines, DSSC and Data Office
Regulatory compliance	RGPD, Data Act, Data Governance Act...
Data sovereignty	Core Principle
Data policies	Regulation of who has access and under what conditions
Governance Committee	Neutral and independent and without commercial interests

# 5. Marketplace: access, share and commercialize



Easily accessible online platform where users can share, consult and market data and services.

Data catalog public /  
private

Catalog of AI  
algorithms

Indicated:

- Access conditions
- Location data (Demonstrator, Company, Public Administration)
- Contact person



## 6. What impact does it have on companies, administrations and research?

**Private companies**

**Increased efficiency and profitability** thanks to access to strategic data.

**Public administrations**

**Updated data for to design evidence-based policies**, optimizing management and promoting sustainable models.

**Research and innovation**

**Promoting new technologies**, predictive models and optimization tools.

### Data sharing opportunities

- **More accurate and agile decision making.**
- **Reduction of uncertainty** and greater response capacity.
- Creation of **new business models** and emerging markets.
- Promotion of the circular economy and the **commercialization of data.**
- A more competitive and innovative **ecosystem.**



# Thank you!

Contact us at: [upcxels.ideai@upc.edu](mailto:upcxels.ideai@upc.edu)

In partnership  
with



gaia-x  
Hub Spain



gaia-x







gaia-x

## Demonstration Center for the Agri-Food Data Space in Andalusia (EDAAn)

- **María del Mar Roldán García,**  
Associate Professor,  
Universidad de Málaga

In partnership  
with



gaia-x

 Hub Spain



ICT TECHNOLOGY CENTER

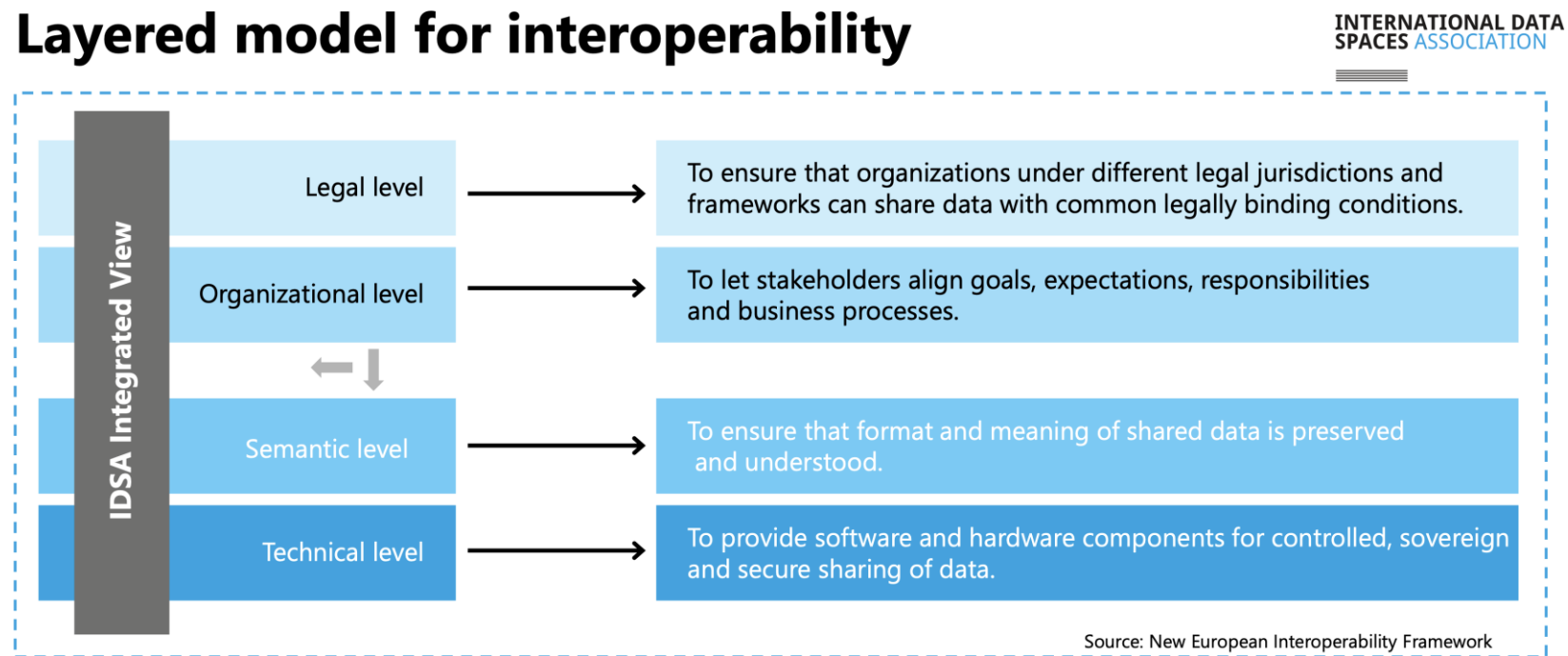




Demostration Center	Use cases	ÁGORA Datalab	
<p>The <u>Demonstration Center</u> acts as a launchpad for developing data spaces and pilot projects in the agri-food sector in the Andalusia region.</p> <hr/>	<p>01   Water Stress</p> <p>02   Harvest Prediction</p> <p>03   Crop Monitoring: Pests and Diseases</p> <p>04   Detection of Groundwater Users</p> <p>05   Integrated Data Infrastructure</p> <p>06   <a href="#">CITRIDATA (UCO)</a></p> <p>07   <a href="#">FERTIDATA (HISPATEC)</a></p>	<p>During the early stages of the incubator, the initial pilot projects will be led by the Demonstration Center through <u>ÁGORA Datalab</u>.</p> <hr/>	
<p><b>Objectives</b></p>		<p><b>Capabilities</b></p>	<p><b>R+D+i</b></p>
<p>Boost engagement and raise awareness in the sector</p>		<p>Curated catalog of relevant technologies</p>	
<p>Develop training and capacity-building tolos</p>		<p>Technical requirement assesmtment</p>	<p>Scalable data processing solutions</p>
<p>Deploy a data space management platform for the agricultural sector</p>			<p>Cross-federation connectivity services</p>
<p>Validate technologies, run proof-of-concept tests, and offer an incubator for pilot projects</p> <hr/>		<p>Support for proof-of-concept development</p>	<p>Semantic data integration and interoperability</p>
		<p>Hands-on workshops on data spaces technologies</p>	

# Model for interoperability

- The International Data Spaces Association (IDSA) implements the following four layers of interoperability:



# Interoperability maturity

Less interoperable

More interoperable

Level	Technical layer	Semantic layer	Organizational layer	Legal layer
0	There is no common architecture or interoperable components in the Data Space.	No semantic alignment; data is interpreted locally without standardization.	No organizational coordination among Data Space participants.	No legal agreements specifically governing data exchange.
1	A Data Space is deployed based on existing reference architectures.	Shared data lacks formal or ontological descriptions.	Minimum participation rules exist for Data Space actors (e.g., entry criteria, exclusion grounds).	Each organization enforces its own legal terms, with no common framework regulating relationships within the Data Space.
2	All Data Space components implement the Data Space Protocol (DSP).	Controlled vocabularies aligned with the IDSA Information Model are used.	An internal organizational structure is defined, including technical, legal, and operational roles or committees.	Drafts of common legal principles are developed, inspired by initiatives such as IDSA, Gaia-X, and the Data Spaces Support Centre.
3	Verifiable Credentials (VCs) and Federated Identity are in place.	Ontologies are systematically applied to the data assets in the Data Catalog.	Governance indicators and mechanisms for continuous improvement are established.	Specific contract addenda are created, including common clauses for usage, reuse, security, etc.
4	The structure of Verifiable Credentials is aligned with Gaia-X.	Vocabularies and ontologies are aligned and shared across multiple Data Spaces.	The Data Space applies a shared governance framework, interoperable with other spaces.	The Data Space operates under a unified legal framework, accepted by all participants and aligned with relevant regulations (e.g., GDPR, Data Act, DAA).

Aldana Montes, J. F., & Benítez Hidalgo, A. (2025). *La escalera de la interoperabilidad en los espacios de datos* (IT-LCC-2025-01). ÁGORA Datalab. <https://hdl.handle.net/10630/38530>

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# Interoperability maturity

*For the initial pilot on functional interoperability between Centers, the goal is to achieve at least Level 2 across all four layers.*

Level	Technical layer	Semantic layer	Organizational layer	Legal layer
0	There is no common architecture or interoperable components in the Data Space.	No semantic alignment; data is interpreted locally without standardization.	No organizational coordination among Data Space participants.	No legal agreements specifically governing data exchange.
1	A Data Space is deployed based on existing reference architectures.	Shared data lacks formal or ontological descriptions.	Minimum participation rules exist for Data Space actors (e.g., entry criteria, exclusion grounds).	Each organization enforces its own legal terms, with no common framework regulating relationships within the Data Space.
2	All Data Space components implement the Data Space Protocol (DSP).	Controlled vocabularies aligned with the IDSA Information Model are used.	An internal organizational structure is defined, including technical, legal, and operational roles or committees.	Drafts of common legal principles are developed, inspired by initiatives such as IDSA, Gaia-X, and the Data Spaces Support Centre.
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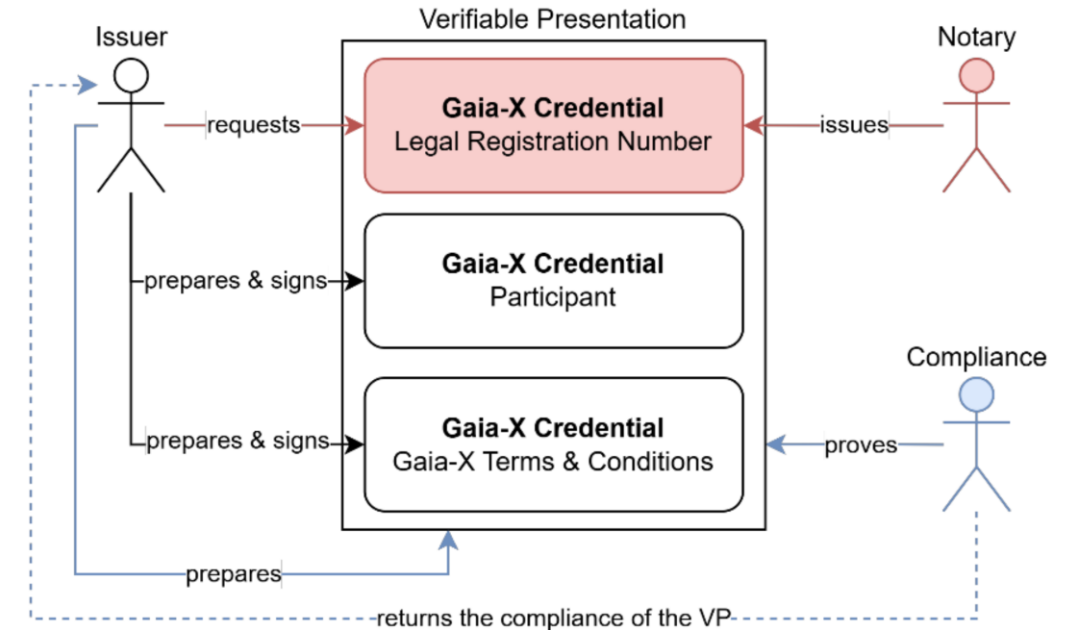
Aldana Montes, J. F., & Benítez Hidalgo, A. (2025). *La escalera de la interoperabilidad en los espacios de datos* (IT-LCC-2025-01). ÁGORA Datalab. <https://hdl.handle.net/10630/38530>

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# Gaia-X Trust Framework

To get a user or organization officially recognized as a Gaia-X participant...

- First, they need to generate and sign a set of Verifiable Credentials — think of these as digital proofs that confirm certain facts about them.
- Then, these credentials are bundled together into what's called a Verifiable Presentation.
- Finally, this package is sent to the Gaia-X Digital Clearing House (GX-DCH) where it goes through a final validation step.



*Compliance Gaia-X Trust Framework (Tagus)*



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# Thank you!

**María del Mar Roldán García |**

**mgarcia@uma.es**

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**seresco**

**CTIC** **Ruraltech**

DataSpace Demonstrator

**Agri-food**

Agriculture Ecosystem Panel

**Pablo Coca**  
Director General  
CTIC Centro Tecnológico



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Hub Spain



# Promoter / **seresco**

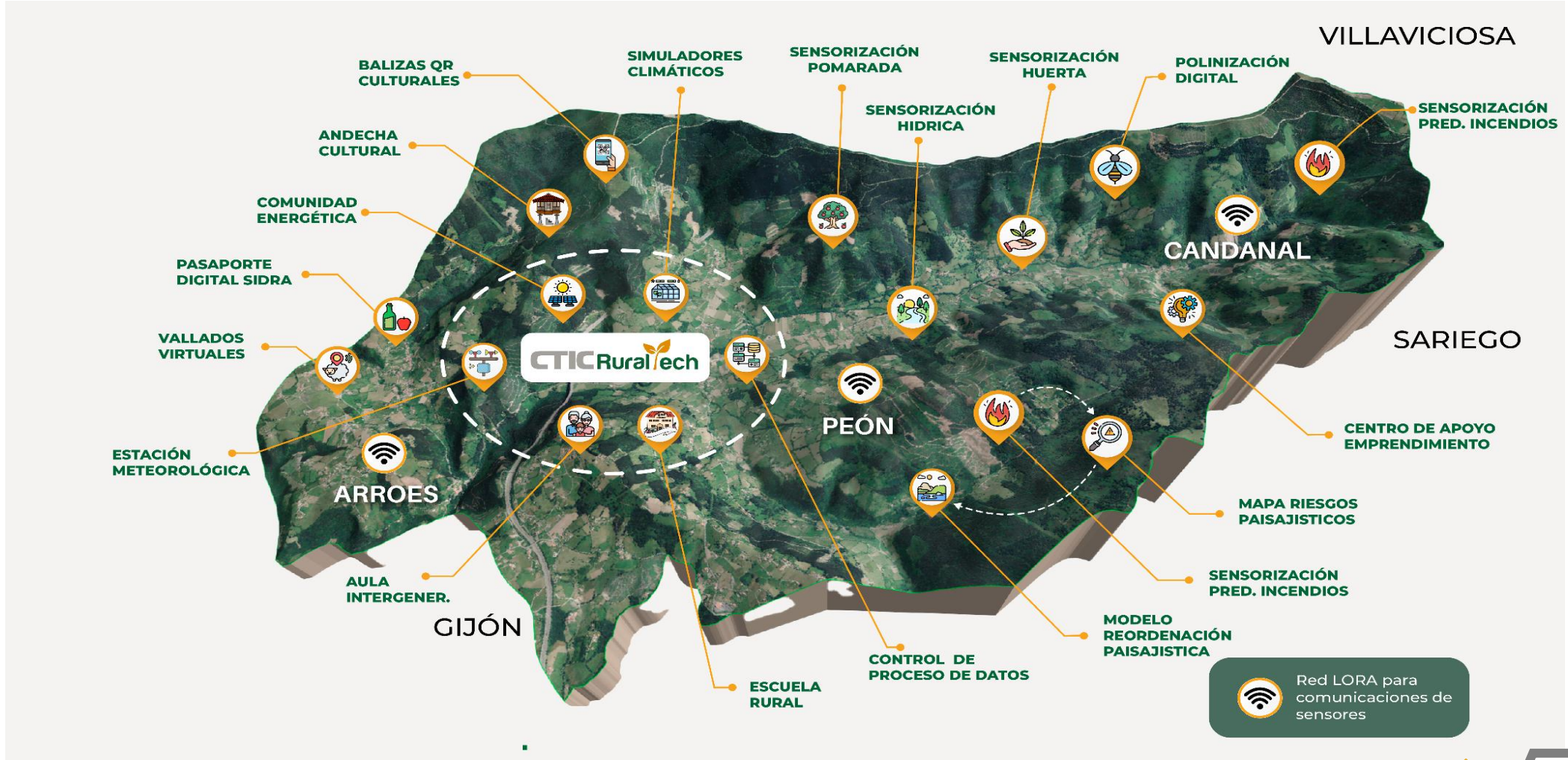
- IT company established in **1969**
- Leader in the Spanish **ICT Sector**
- Workcenters in several Spanish cities (Oviedo, Vigo, Madrid and Barcelona)
- More than 1000 employees
- Listed on the Spanish **BME Growth**
- Specialized in the área of Agri-Food with dedicated tools
- **GAIA-X Spanish Hub** Member

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# Ecosystem

## Alimentos del Paraíso (DOP/IGP Asturias)



## Empresa Singular



## Sector agroalimentario



## Sector Público



Consejería de Medio Rural y Política Agraria

## Sector Investigador Agro



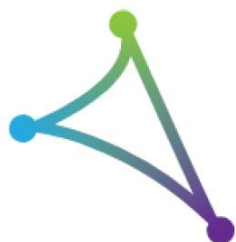
Servicio Regional de Investigación y Desarrollo Agroalimentario de Asturias



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Built on...



**Eclipse Dataspace Framework**

Provides the implementation of the  
connector



**Gaia-X Trust Framework**

Services and models to describe and  
validate participants

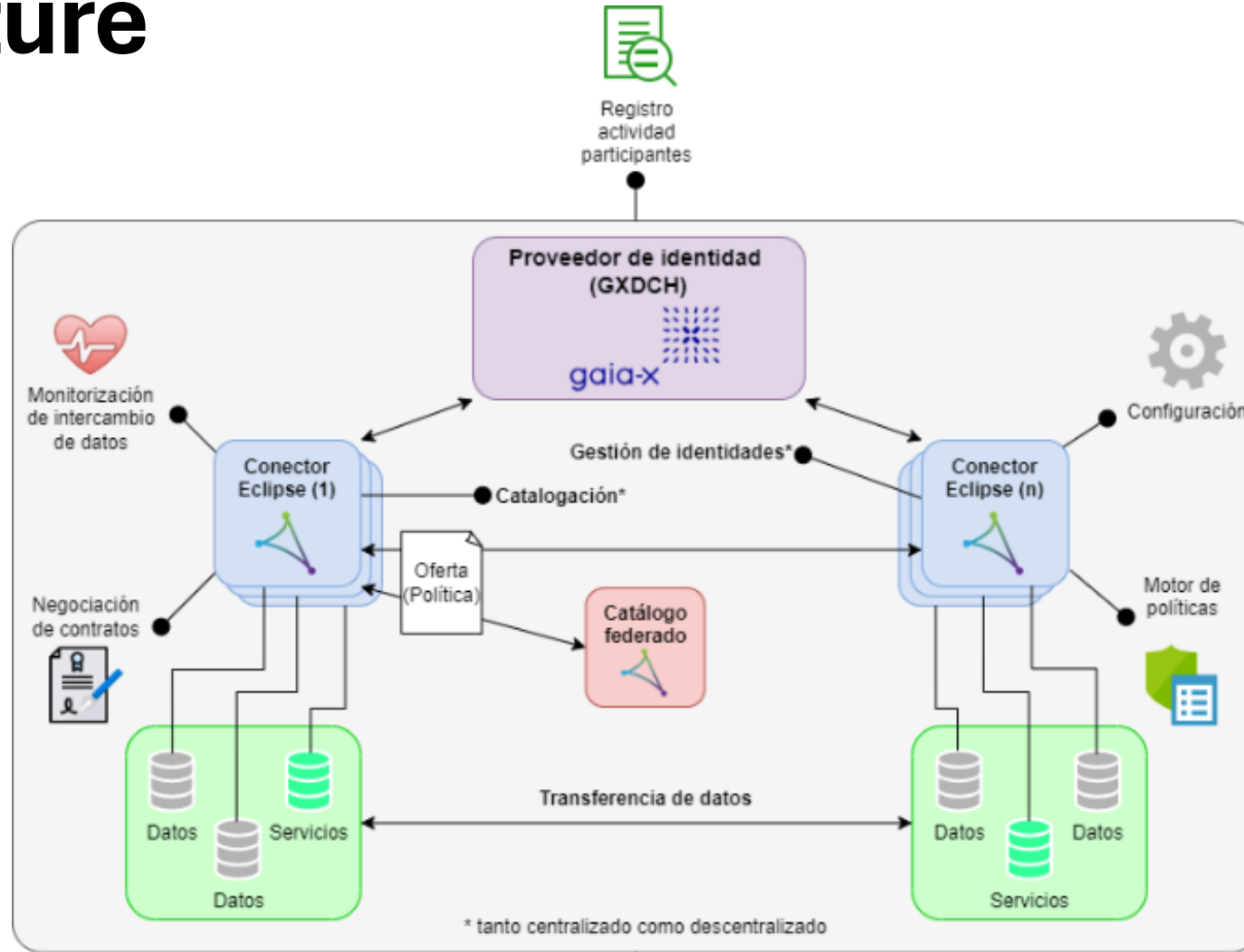
**gaia-x**

**DATA CELLAR**

**#GaiaX #MarketX25 #TechX25**



# Architecture

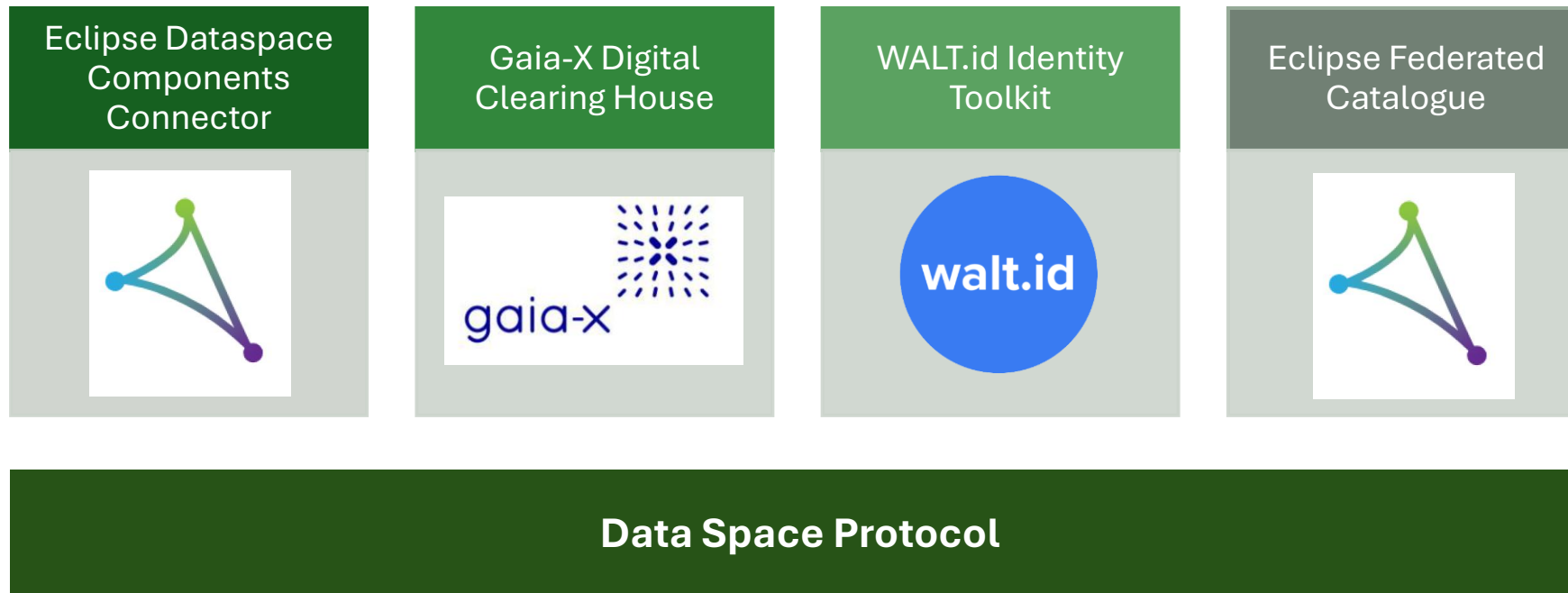


GaiaMon  
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# Stack



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## GAIA-X Agri-Food Demonstrators Collaboration Network



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**seresco**

**CTIC**Rural**tech**

DataSpace Demonstrator  
**Agri-food**

# Thank you!

**Pablo Coca** | [pablo.coca@ctic.es](mailto:pablo.coca@ctic.es)

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# Networking Coffee

16:00 – 16:30

**Programme Tech-X Workshop Room**

16:30 - Data Spaces Specification language  
(DSSL) and its Maturity and Interoperability  
Score

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# Health Ecosystem Panel

Moderator: Daniel Sáez Domingo, Strategic Intelligence Director, ITI

16:30 – 17:15

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- **Ronny Stritzke**, Software Architect, Bundesdruckerei-Gruppe
- **Ignacio Blanquer**, Full Professor, Polytechnic University of Valencia, Technical Lead of the Central Hub in EUCAIM
- **Josep Redon**, Professor of Medicine, University of Valencia, Head of the Internal Medicine Service, Hypertension Unit, Hospital Clínico Universitario of Valencia
- **Ralf Hustadt**, Data & AI Go-to-Market Director, NTT DATA, Inc. (Online)

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# Manufacturing Ecosystem Panel

Moderator:

Thomas Hahn, Chief Expert Software,  
Siemens AG Germany

17:15 – 18:00

- **Wolfgang Kniejski**, Senior Project Manager, EIT Manufacturing
- **Jose Bujosa**, Automotive Account Executive, T-Systems Iberia
- **Thomas Hahn**, Chief Expert Software, Siemens AG Germany
- **Laurent Lafaye**, Co-CEO, Dawex

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# EuProGigant

- **Dr. Wolfgang Kniejski**  
Senior Project Manager  
EIT Manufacturing East GmbH

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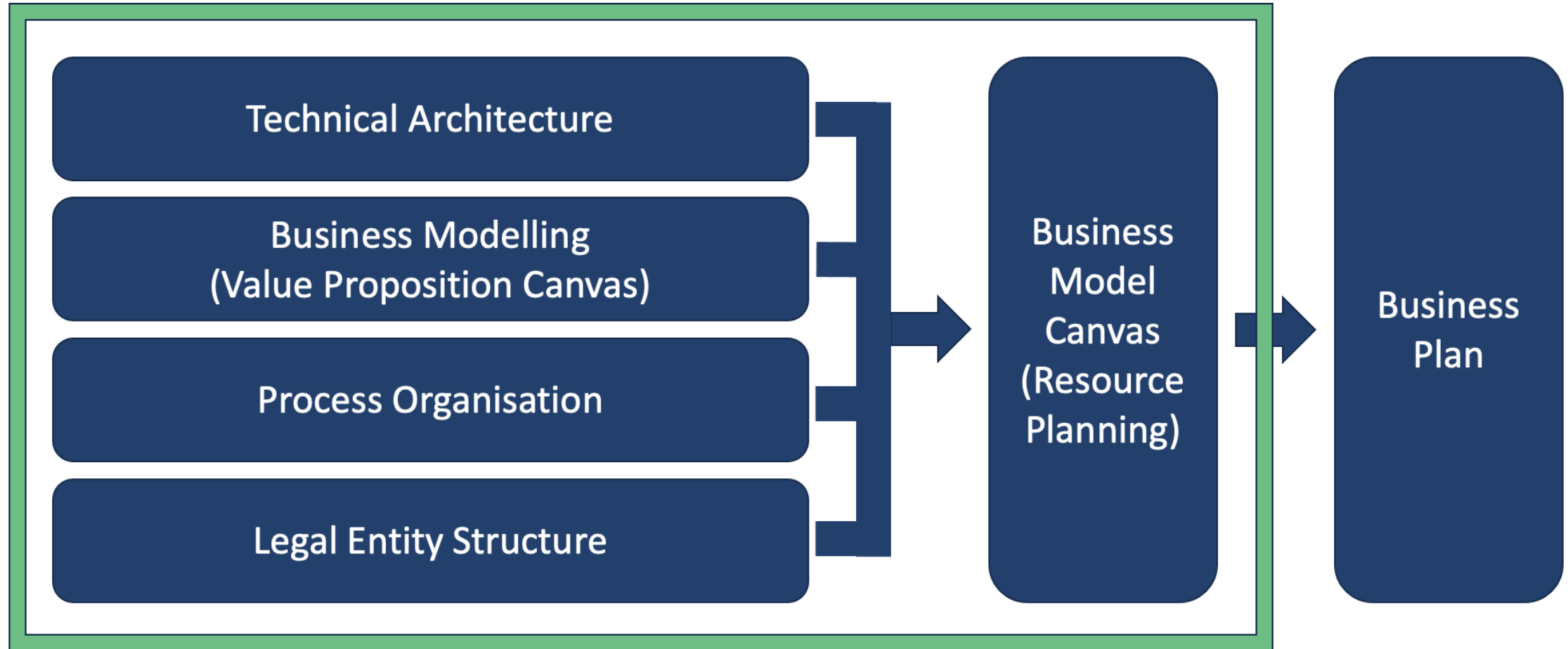
 Hub Spain



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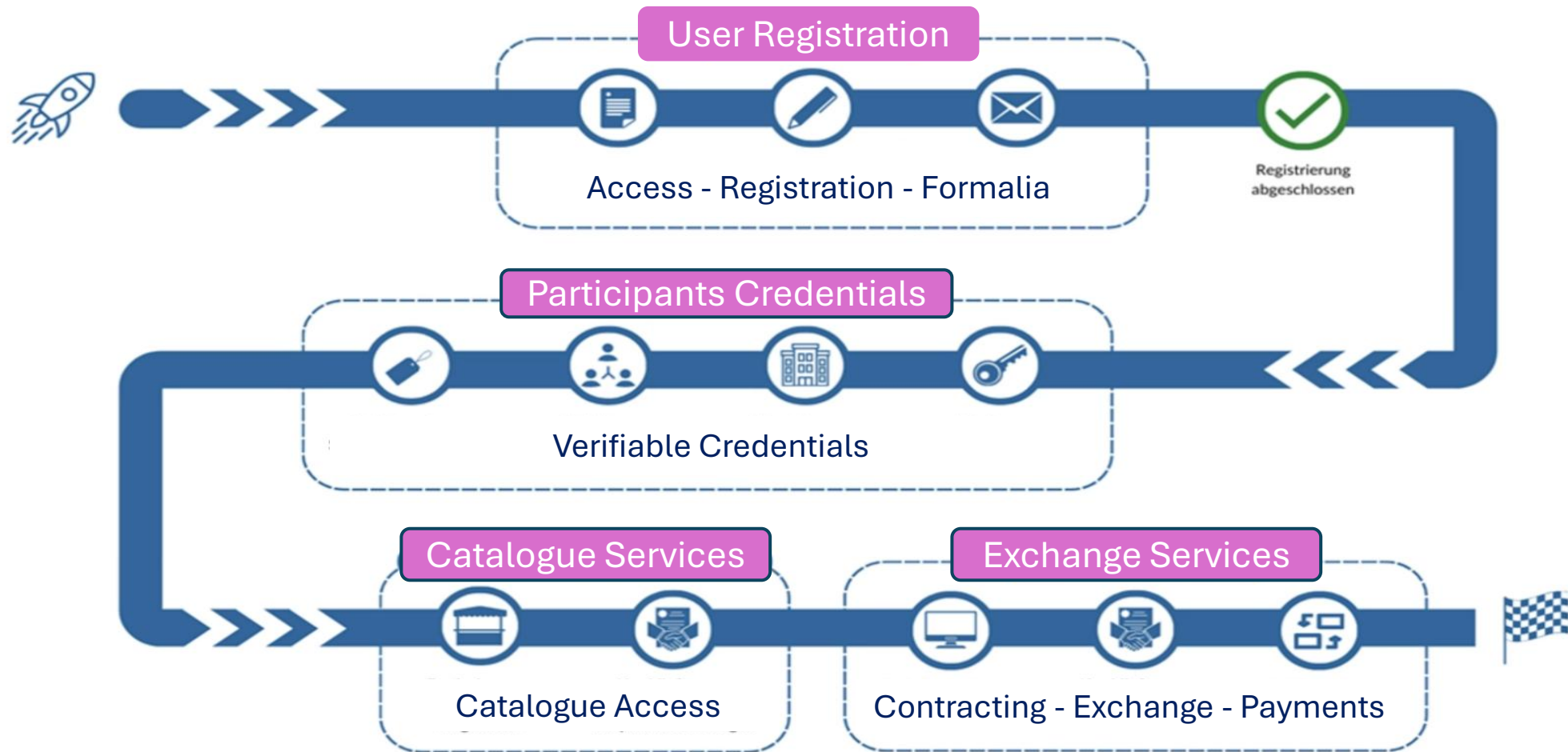
# Business Concept Development



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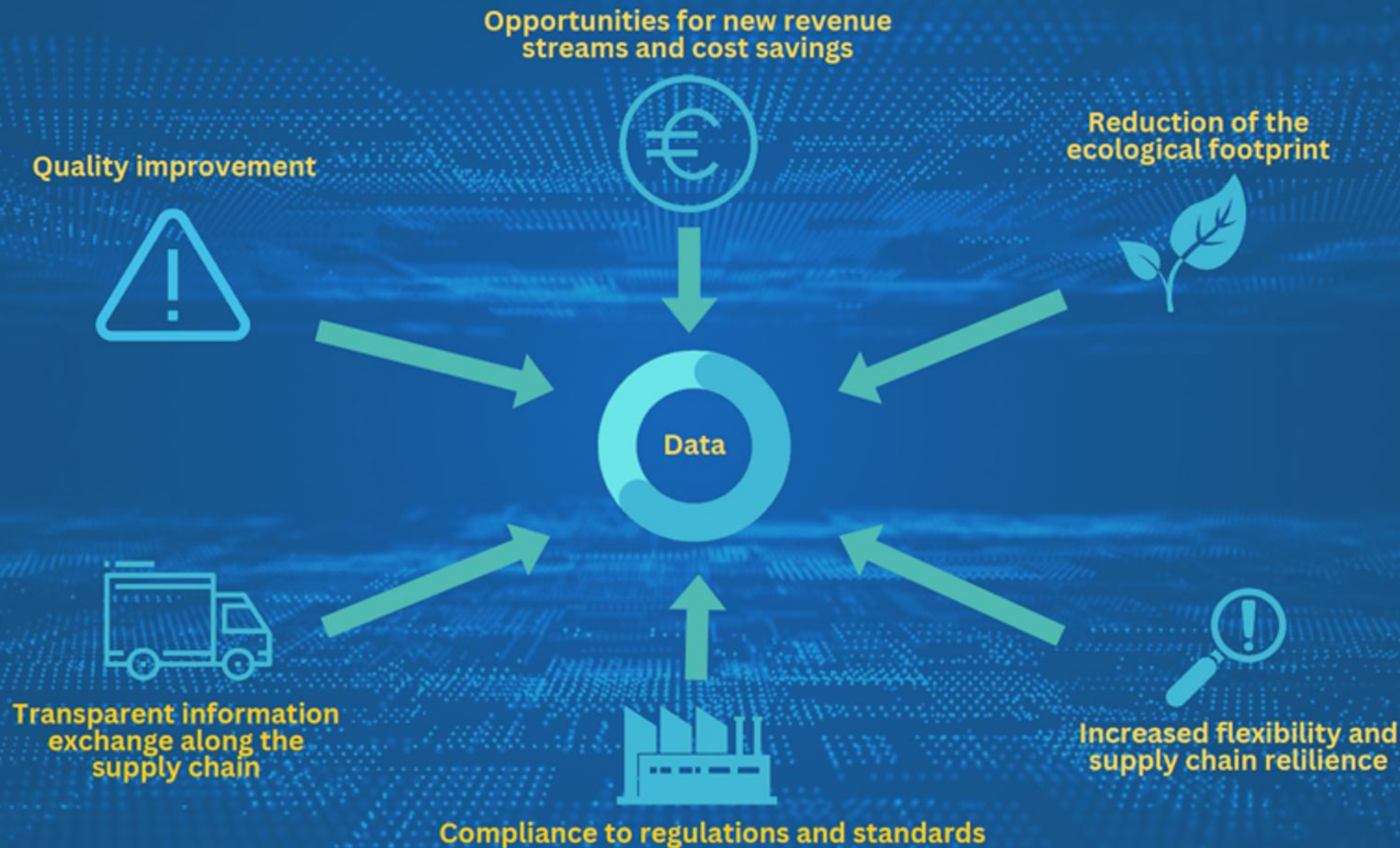


# The Data Sharing Process



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# Data sharing creates value for its shareholders





# You need additional information?



Read the full whitepaper here:  
<https://okt.to/kVKQ6M>



#GaiaX #MarketX25 #TechX25





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# Thank you!

**Wolfgang Kniejski |**  
[wolfgang.kniejski@eitmanufacturing.eu](mailto:wolfgang.kniejski@eitmanufacturing.eu)

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# Hub Catena-X Spain

- **Pep Bujosa, Automotive Account Executive, T-Systems Iberia**

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# Hub Catena-X España



- Local Embassy of Catena-X
  - Voice of the local ecosystem
  - Pont of contact for all stakeholders
- 
- Build a strong network within the national ecosystem.
  - Facilitate access and encourage active participation.
  - Leverage use cases and develop new solutions.



Understand and communicate Catena-X

Create and foster local exchange

Enrich the Catena-X ecosystem

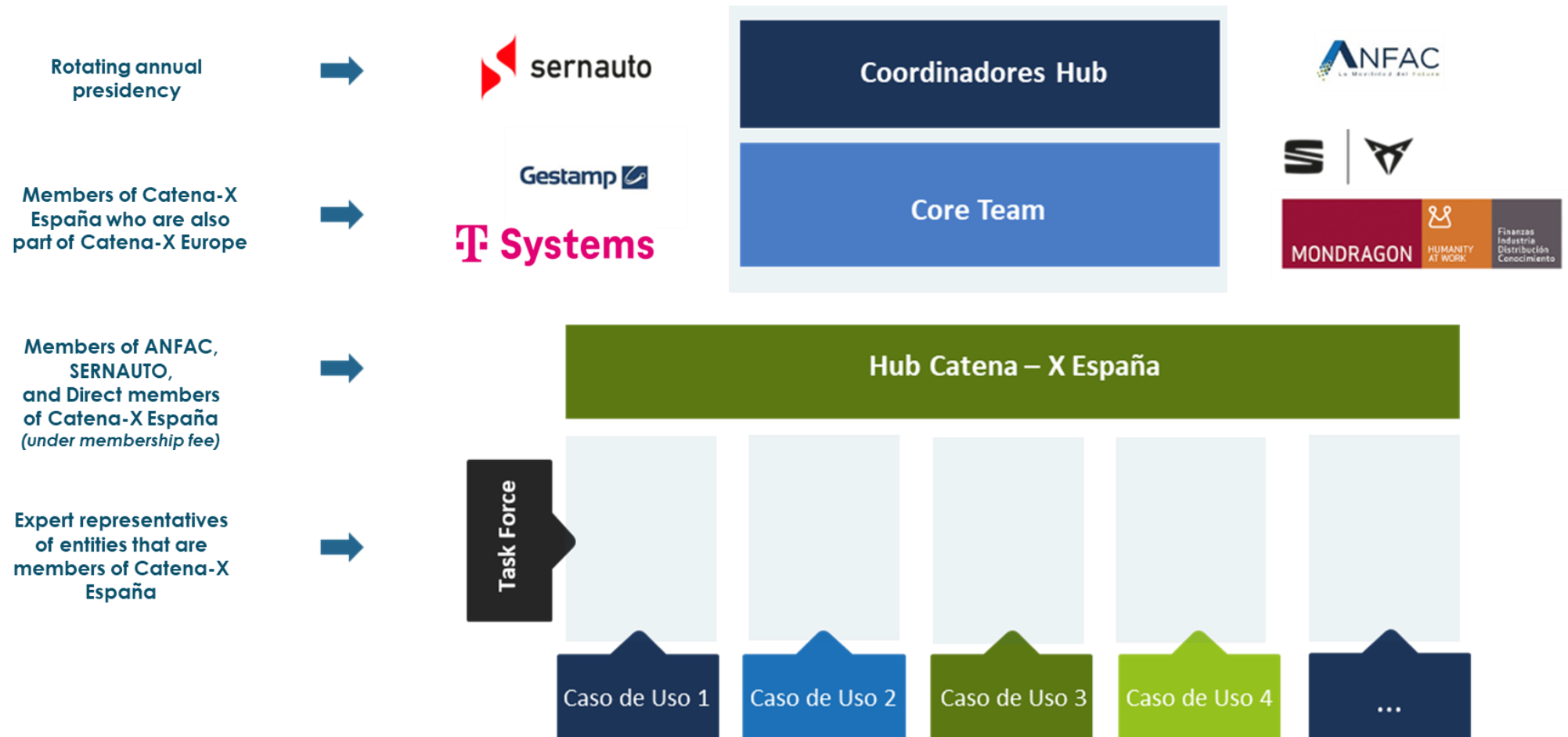
 OPEN TO THE ENTIRE AUTOMOTIVE SECTOR ECOSYSTEM 



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# Governance Hub Catena-X España



#GaiaX #MarketX25 #TechX25

# Progress

- **Nov 23 – Feb 24:** Initiative Study and Contact Outreach
- **Mar – Oct 24:** Development of the Catena-X Spain Hub Approach and Signing of the MoU with Catena-X
- **Nov 24:** Public Presentation of the Catena-X Spain Hub at the Global Mobility Call and Press Release
- **Dec 24 – Mar 25: Start of the Onboarding Phase:**
  - Coordination of the Core Team
  - Development and Approval of the Internal Regulations
  - Coordination with the Competence Center
  - Meetings with the Ministry for Digital Transformation and Public Administration to analyze potential investment support under the Sectoral Data Spaces Boost Plan (*€500M*)
  - *Catena -X Roadshow Week Spain*



## Next steps:

- Informative Webinar to promote the initiative and attract companies interested in use cases
- Potential collaboration with the Ministry for Digital Transformation and Public Administration



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# Promotion of Sectoral Data Spaces

AXIS	ID	INITIATIVE	BUSGET M€	TOTAL M€	%
1	#01	Demonstrators and use cases	110	160	32%
	#02	Use cases for the tourism sector	50		
2	#03	Data Space Kit	127	127	25%
3	#04	Technological products and services for Data Spaces	44	44	9%
4	#05	Public data demand management	20	20	4%
5	#01	Demonstrators and use cases	40	139	28%
	#06	Tourism Data Space Platform	35		
	#07	New Language Economy Data Space	12		
	#08	Smart Urban Infrastructures Data Space	13		
	#09	Regional Development Data Spaces	39		
6	#10	Communication and Awareness	5	5	1%
-	#11	Reference Centre for Sectorial Data Spaces	5	5	1%
TOTAL			500	500	100%

**PROJECTS:**

- ESAUTO – X (LKS)
- GES-X (Gestamp)

Summary table with the initiatives included in the Plan for the Promotion of Sectorial Data Spaces.

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# Thank you!

**Pep Bujosa** | [jose.bujosa@t-systems.com](mailto:jose.bujosa@t-systems.com)

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# Manufacturing-X

Thomas Hahn, Fellow,  
Siemens AG

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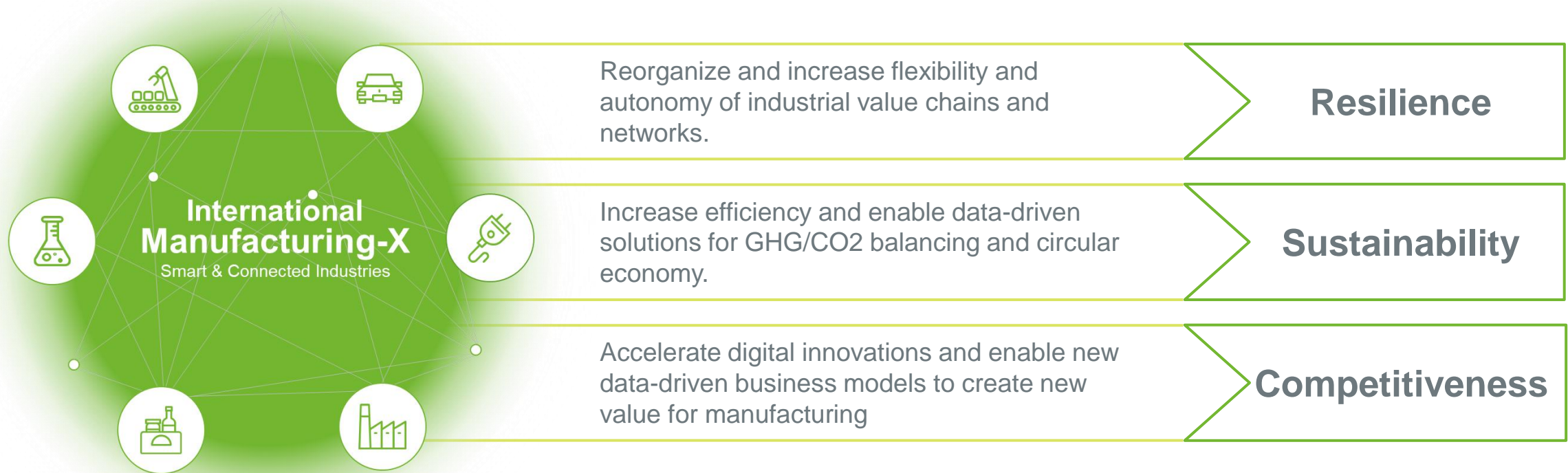


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# International Manufacturing-X (IMX): Make Data Work

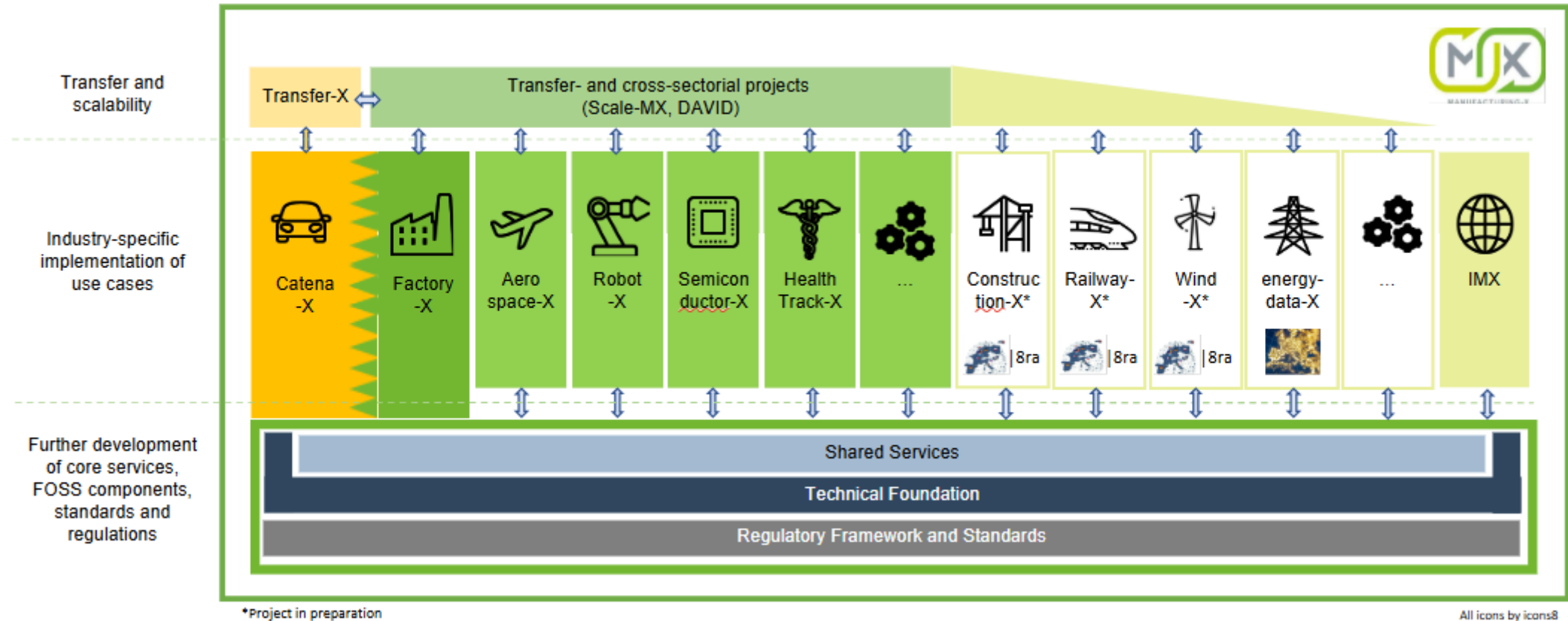
IMX will implement a federated, decentralized and collaborative data ecosystem for smart manufacturing. Open, global and cross-industry, following FAIR Data Principles.





## Projects

# We serve diverse manufacturing verticals!



# Foundational Framework for IMX

A common guideline for IMX activities and international stakeholders.

## Strategic Goals

International Manufacturing-X develops the foundations for a resilient and competitive industry in a sustainable society.

Resilience

Sustainability

Competitiveness

Digital Products and Services

Everything as a Service

## Exemplary Cross-Industry Use Cases

International Manufacturing-X addresses cross-industry use cases based on a collaborative use of data with high economic and ecological impact.

Product Innovation,  
Collaboration &  
Product Optimization

Autonomous Factory

Supply Chain,  
Transparency &  
resilienceEnergy &  
GHG/CO2  
Management

...

...

...

International and national Shared Standards and Services

Technological Base Layer

Regulatory Framework and Standards

## Business Models

International Manufacturing-X enables innovative business models based on a interoperable data-ecosystems

## Capabilities

International Manufacturing-X enables development and deployment of fundamental services driving the federated data ecosystem.

## Requirements

International Manufacturing-X builds on a common technical, organizational and legal framework and contributes to the future development in cooperation with international law.

# The MX-Port to solve the communication challenges!

## Challenges

- To cover different domain needs
  - Regulated/non-regulated industries
  - Automotive/machinery/aerospace// semiconductor/robotics/ etc.
- To cover different deployment scenarios
  - Edge to cloud to edge
  - Supply-chain to shopfloor and vice versa
- To include well established technologies
  - Communication across data spaces (e.g., EDC, AAS, IDSA)
  - Communication from data spaces to shop-floor and vice versa (e.g., AAS, OPC UA)
- To include brownfield scenarios
  - Different digitalization concepts are existing (e.g., CESMII Smart Manufacturing Profiles)
- Future-oriented & interoperable
  - Covering regional and domain needs
  - Open for future concepts (e.g., WoT, 6G)

## Concept

1. Enable business-oriented **Factory-X north star qualities** (Interoperability, Trust & Security, Scalability, (Data) Sovereignty)
2. Deliver an architecture that **enables all Manufacturing-X applications to be realized**
3. Interoperable across scenarios w/ **MX-Port architecture & standardized interfaces**

Layer	Components for configurations		
MX Discovery	A1	A2	
MX Access & Usage Ctrl.	B1	B2	
MX Gate	C1	C2	
MX Converter	D1	D2	D3
MX Adapter	application specific		

options

## Implementation

### Individual configurations ...

Layer	MX-Port "Leo"
MX Discovery	ID-Link
MX Access & Usage Ctrl.	AAS security
MX Gate	AAS-REST
MX Converter	AAS sub model
MX Adapter	application specific

Layer	MX-Port "Hercules"
MX Discovery	Data Space Protocol / Decentral Claims Protocol
MX Access & Usage Ctrl.	
MX Gate	AAS-REST
MX Converter	AAS sub model
MX Adapter	application specific

Layer	MX-Port "Orion"
MX Discovery	Data Space Protocol / Decentral Claims Protocol
MX Access & Usage Ctrl.	
MX Gate	UADP    OPC UA TCP HTTP(S)    NetConf
MX Converter	OPC UA Companion Spec OPC UA Meta Model
MX Adapter	application specific

...



Who?

# Initiatives Involved in Establishing the IMX Council – Growing!



## What has happened so far:







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# Thank you!

Thomas Hahn | [hahn.th@siemens.com](mailto:hahn.th@siemens.com)

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# Manufacturing Ecosystem Panel

- **Laurent Lafaye**  
Co-CEO, Dawex

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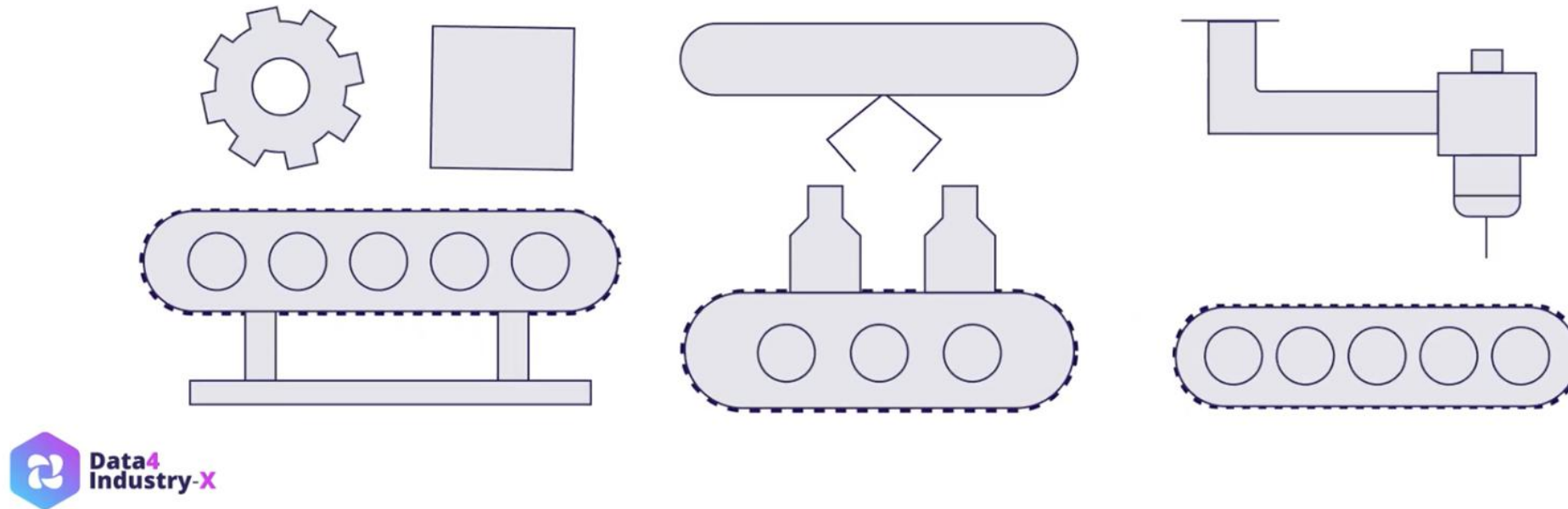


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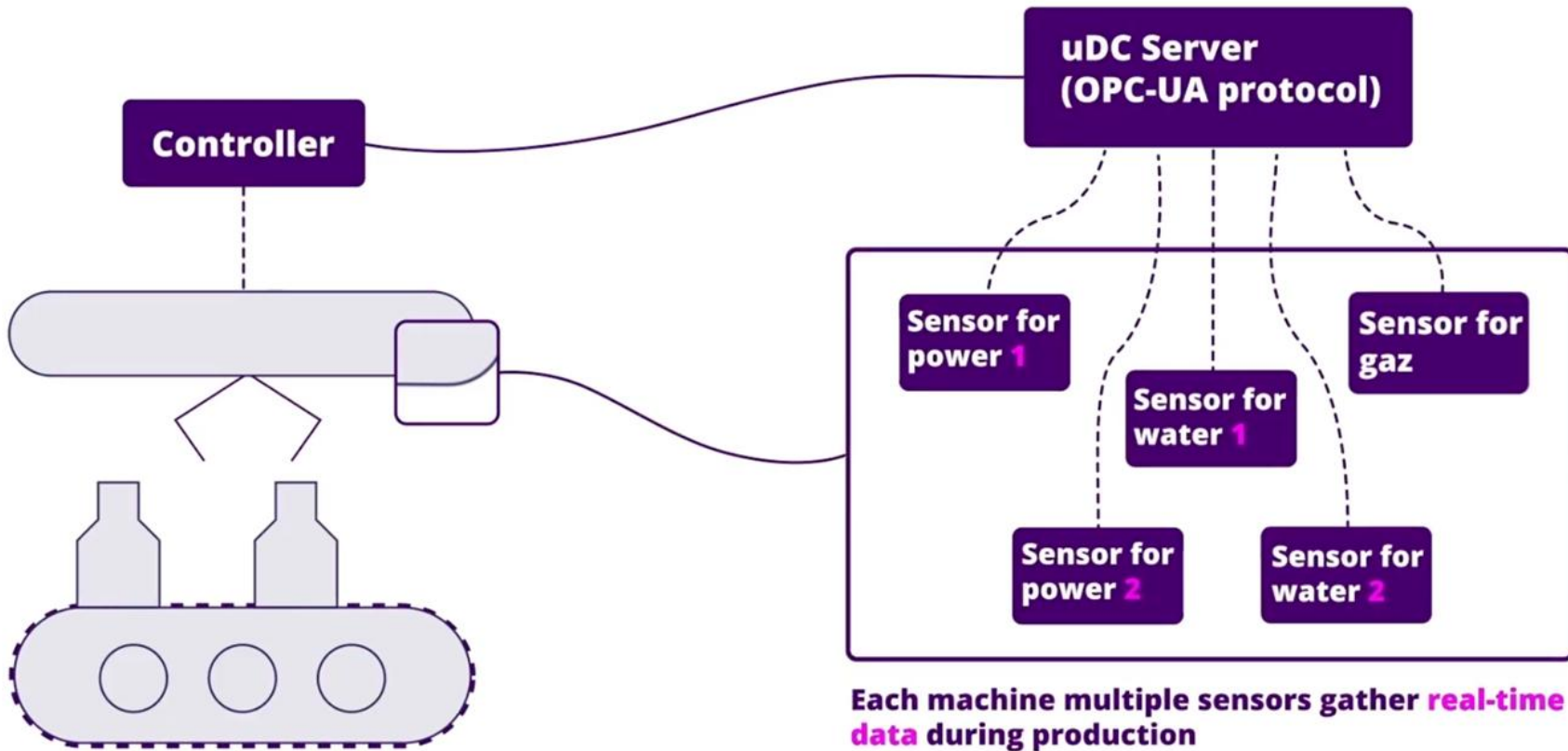


# A deep dive into the assembly line

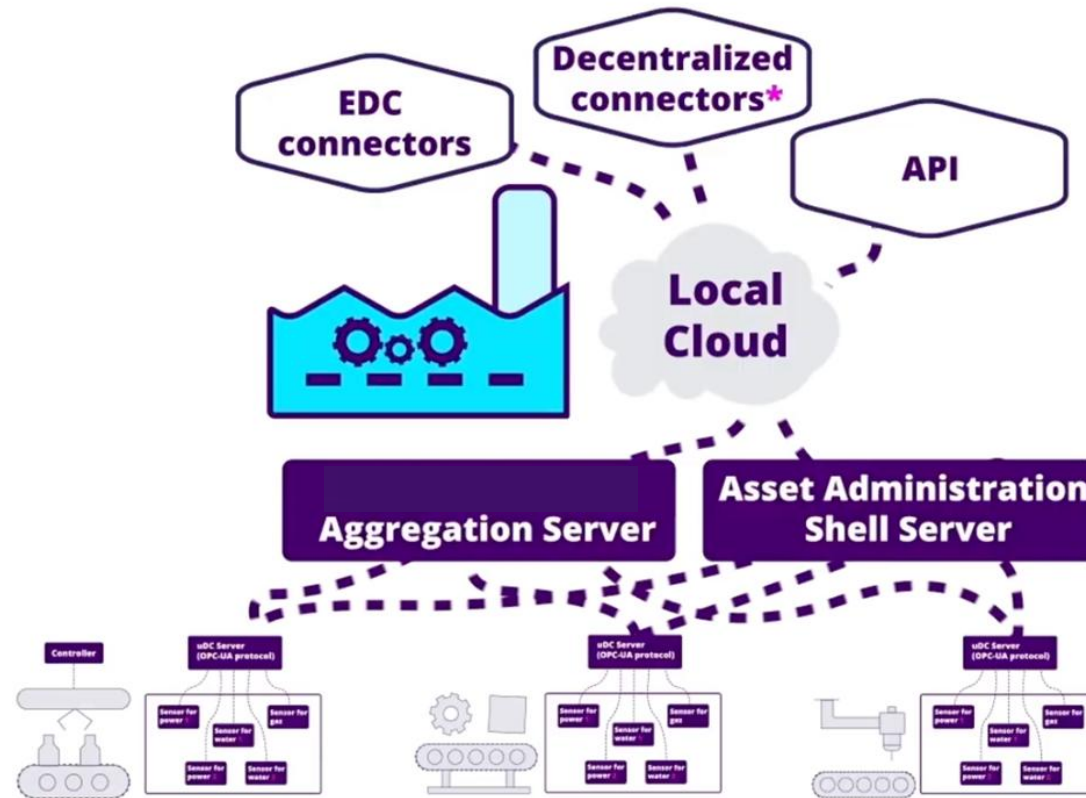


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# Connecting the Shop Floor and Collect Data with Industrial, Interoperable Protocols like OPC-UA



# Enabling Secure and Interoperable Data Sharing Across Industrial Ecosystems

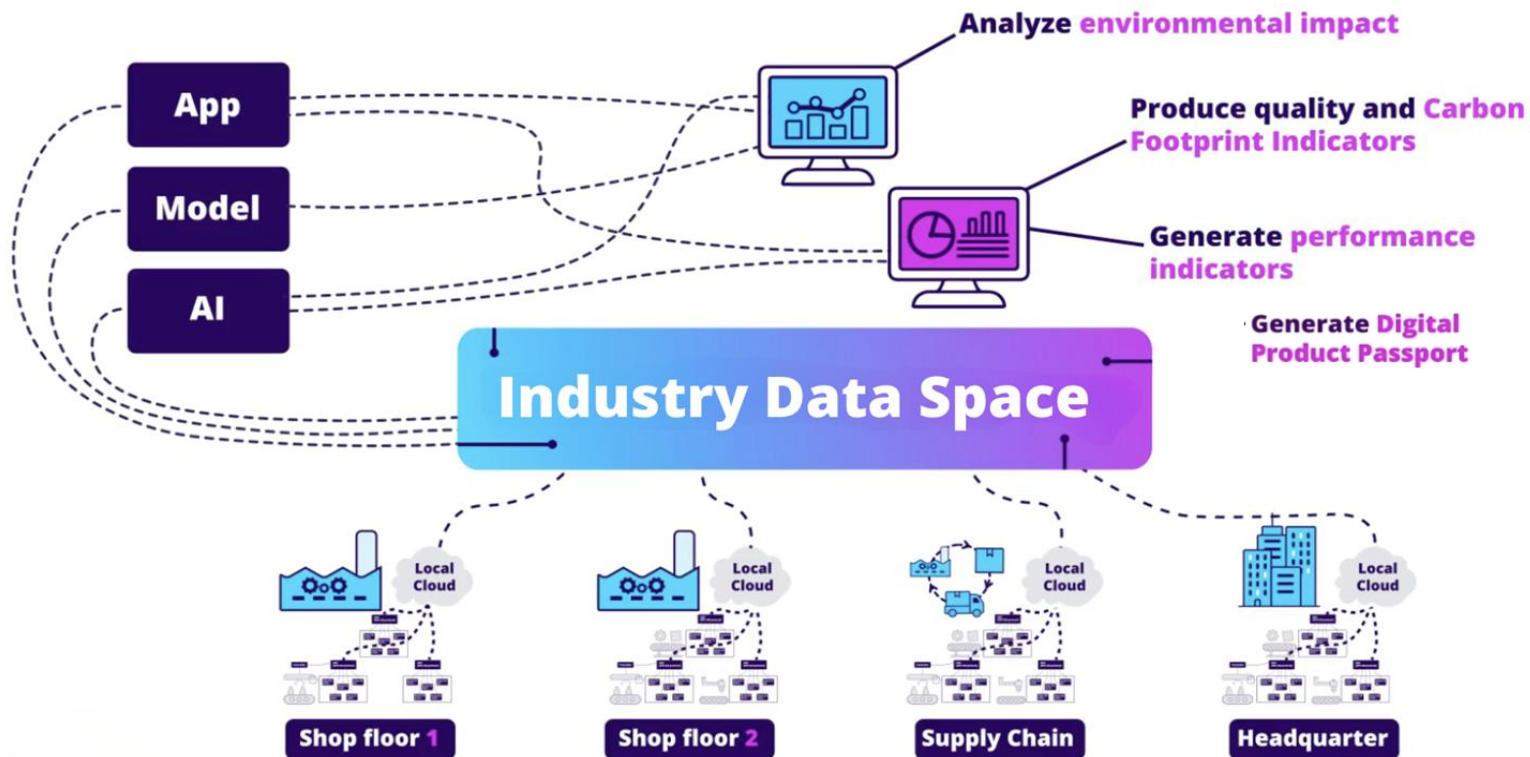


\*Other connectors compliant with Dataspace Protocol

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# From Shop Floor to Supply Chain: Enabling Smart Manufacturing with Industry Data Spaces

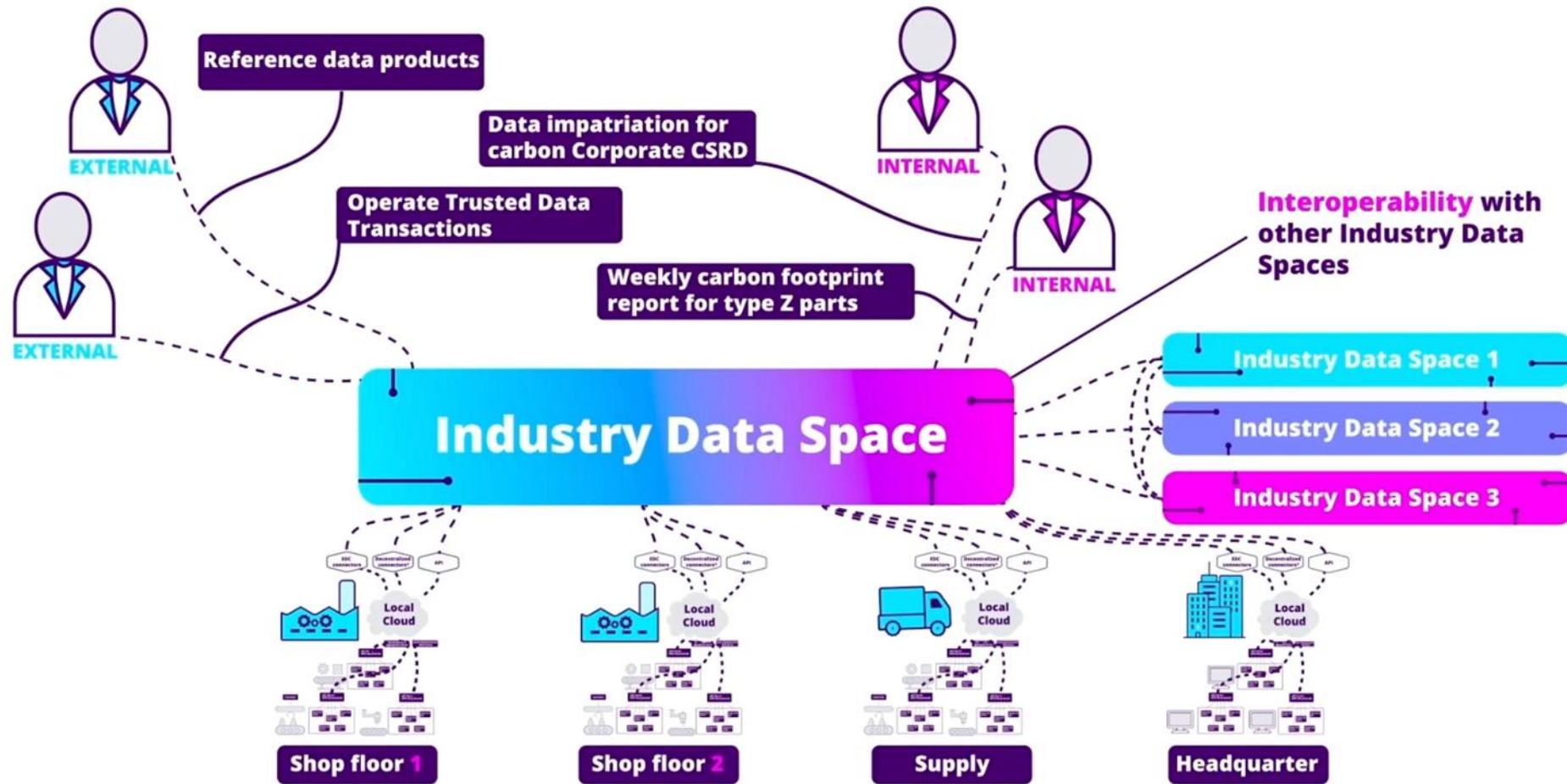


## Standards & Protocols

- Trusted Data Transaction
- Dataspace Protocol
- OPC-UA
- Decentralized Connectors
- Asset Administration Shell
- Open API

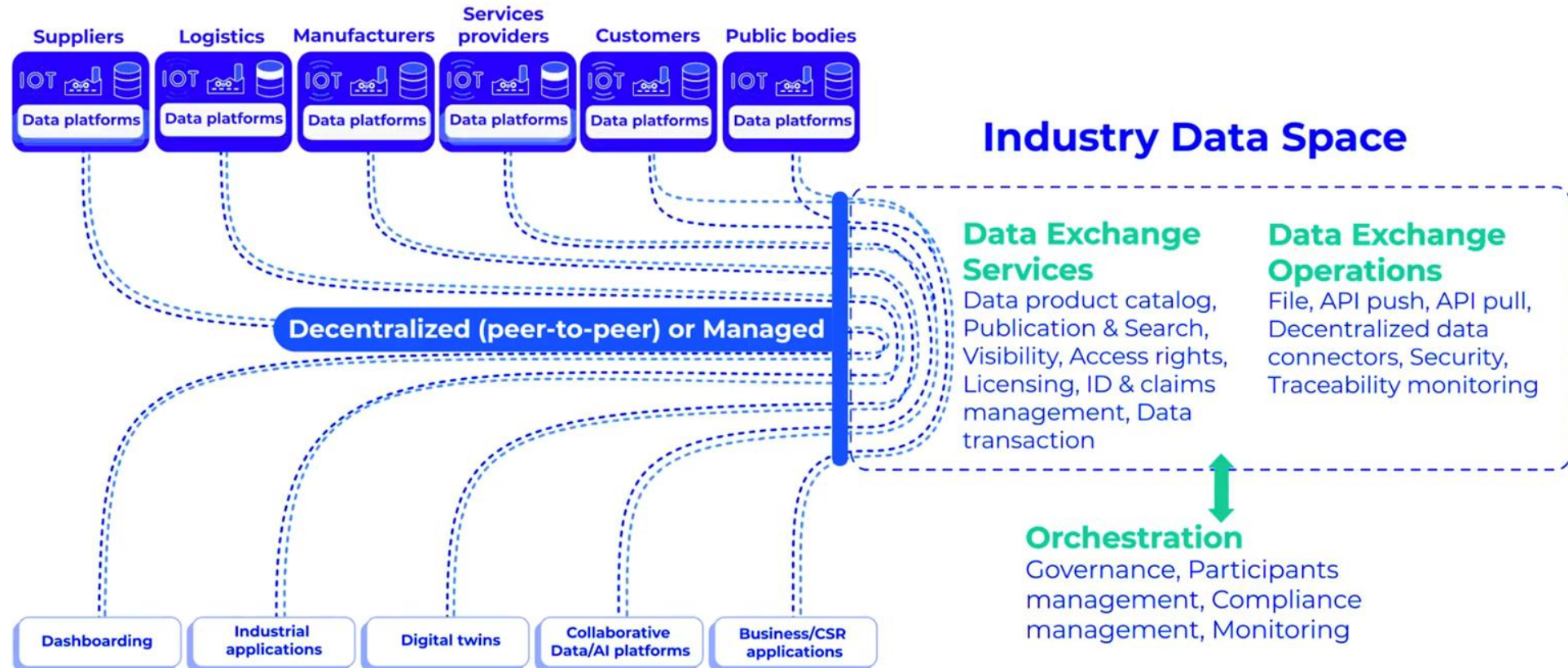
Data Governance Act  
& Data Act Ready

# Scaling Industrial Collaboration with Interoperable and Federated Data Spaces



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# In 2025 Industry Data Spaces' Technologies Are Operational



10 YEARS  
From Pioneer to Leader

**Trusted - Industrialized - Scalable**

#GaiaX #MarketX25 #TechX25



## But Reducing Onboarding Costs Significantly: A Business Imperative to Engage SMEs at Scale

- Seamless connectors & agents enabling decentralized data exchange
- Fully compliant with Gaia-X *de facto* standards and the Data Space Protocol
- Delivered as production-ready, open-source components
- Easy to deploy, secure, and operate

**All that, for a total cost < 1–5k€ / year for a typical industrial SME**

**#GaiaX #MarketX25 #TechX25**



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# Thank you!

Laurent Lafaye | Dawex

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# GAIAMon

Gotta catch 'em all!

First day **best Gaiamon trainers:**

- Julien Vanwambeke
- Julien Vanwambeke
- Julien Vanwambeke
- Julien Vanwambeke
- Julien Vanwambeke



*The winners will be contacted by the Gaia-X Academy team*

#GaiaX #MarketX25 #TechX25





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# Networking Cocktail & Dinner

18:00 – 21:00

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